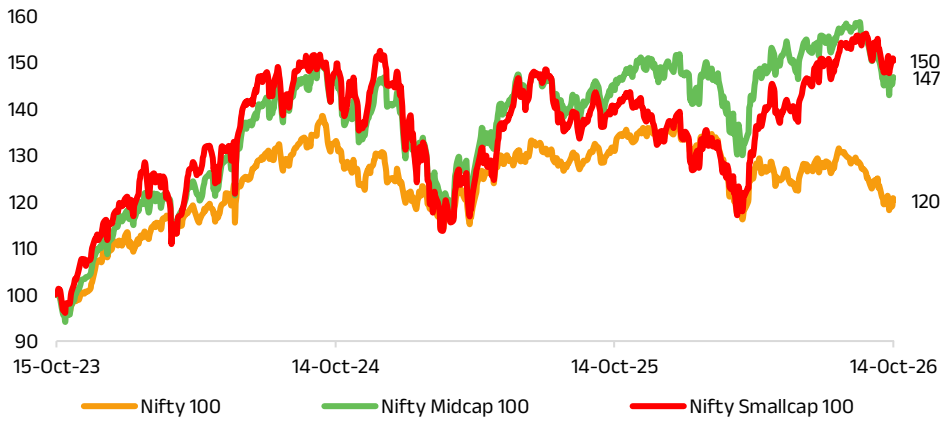


Broad Indices Historical Movement



Source: NSE

Broad Indices

	14-Oct-26	1 Day	1 Week	1 Month
Nifty 50	22,622.70	-0.44%	0.09%	-3.31%
Nifty 100	23,688.45	-0.34%	-0.04%	-3.50%
Nifty 200	13,152.95	-0.29%	-0.02%	-3.70%
Nifty 500	22,038.00	-0.24%	-0.10%	-3.62%
Nifty Large Midcap 250	15,725.40	-0.19%	-0.06%	-4.01%
Nifty Midcap 150	21,820.40	-0.04%	-0.08%	-4.50%
Nifty Next 50	68,999.30	0.10%	-0.58%	-4.28%
Nifty Smallcap 250	17,832.35	-0.01%	-0.48%	-2.77%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	14-Oct-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,373.70	-0.11%	-1.06%	-4.30%
NIFTY 500 Value 50	14,975.05	0.04%	-0.20%	-5.06%
Nifty 200 Quality 30	19,407.55	0.72%	2.99%	-1.51%
Nifty 50 Equal Weight	30,752.75	-0.40%	0.26%	-3.92%
NIFTY Alpha Low Volatility 30	24,748.00	-0.26%	-0.65%	-5.68%
Nifty High Beta 50	4,159.35	-0.62%	-0.24%	-4.89%
Nifty Low Volatility 50	23,029.65	0.04%	0.36%	-3.05%
Nifty Midcap150 Momentum 50	60,846.45	-0.10%	-0.87%	-4.17%
Nifty PSE	9,280.80	0.92%	0.52%	-4.21%
Nifty SME Emerge	15,172.25	0.82%	-0.45%	0.19%
Nifty 100 ESG	4,691.20	-0.29%	0.68%	-3.33%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	14-Oct-26	1 Day	1 Week	1 Month
Nifty Auto	25,156.75	-0.93%	0.07%	-7.87%
Nifty Bank	55,316.00	-0.30%	0.47%	-2.28%
Nifty Consumption	10,910.00	-0.35%	-0.61%	-4.80%
Nifty Financial	24,948.70	-1.11%	0.13%	-2.34%
Nifty FMCG	45,271.70	1.21%	1.05%	0.48%
Nifty Healthcare	15,663.00	-1.25%	-2.47%	-5.03%
Nifty IT	30,171.00	1.14%	8.69%	4.32%
Nifty Media	1,641.35	0.59%	3.98%	6.78%
Nifty Metal	12,006.75	-0.67%	-2.44%	-7.63%
Nifty MNC	29,920.40	0.31%	-0.73%	-5.42%
Nifty Pharma	25,736.95	-1.30%	-2.65%	-3.00%
Nifty Realty	822.80	-0.86%	0.02%	-3.03%
Nifty Energy	36,503.50	1.47%	-0.49%	-3.77%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	14-Oct-26	Prev_Day	% Change	1 Week
United Phos	541.65	524.70	3.23	9.42
Tata Beverages	987.90	960.00	2.91	2.00
Britannia Industries Limited	4,928.00	4,801.30	2.64	3.10
Infosys	1,088.00	1,062.10	2.44	9.68
Coal India	417.00	408.50	2.08	0.60

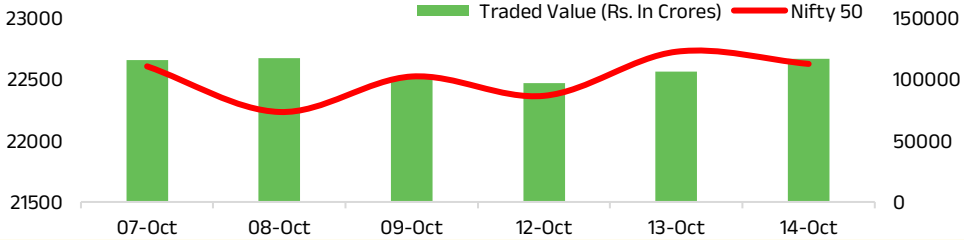
Source: NSE

Nifty 50 Top 5 Losers

Company	14-Oct-26	Prev_Day	% Change	1 Week
HDFC Standard Life Insu	544.05	560	-2.85	-0.37
Divi's Lab	9,023.00	9285	-2.82	-5.89
M&M	2,793.70	2864	-2.47	-0.23
SBI Life Insurance Company Limited	1,650.00	1687	-2.20	-4.41
Hindalco	882.50	902	-2.19	-3.11

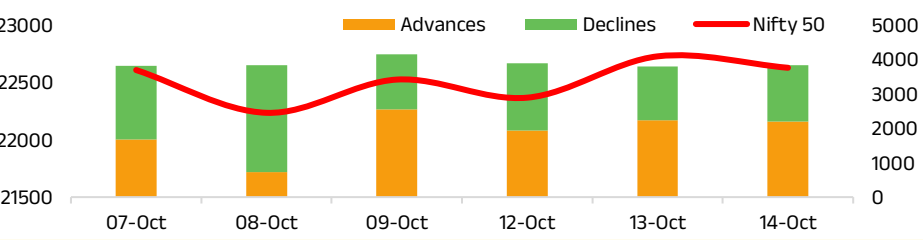
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

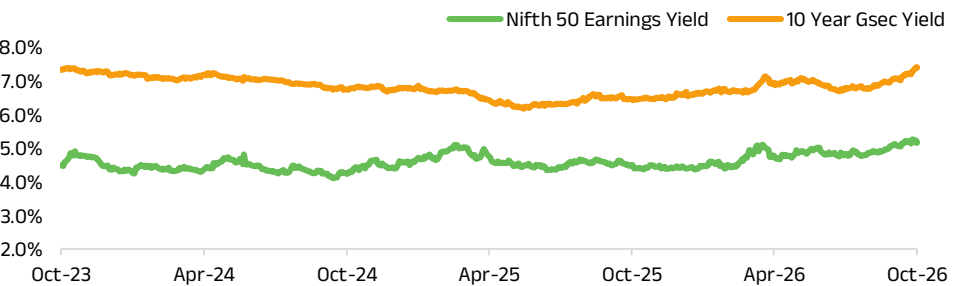
Indian equity markets ended lower as investor sentiment remained fragile amid persistent foreign institutional investor selling and elevated crude oil prices, driven by escalating tensions between Saudi Arabia and Iran-backed Houthi rebels.

Reliance Consumer Products Limited (RCPL), the FMCG arm of Reliance Industries, announced its entry into the ready-to-drink dairy market with the launch of Joyland flavoured milk in Tamil Nadu.

Tata Power said it is emerging as a preferred partner for India's fast-growing data centre ecosystem, with a diversified opportunity pipeline of over 2.8 GW spanning renewable energy, transmission, and distribution projects.

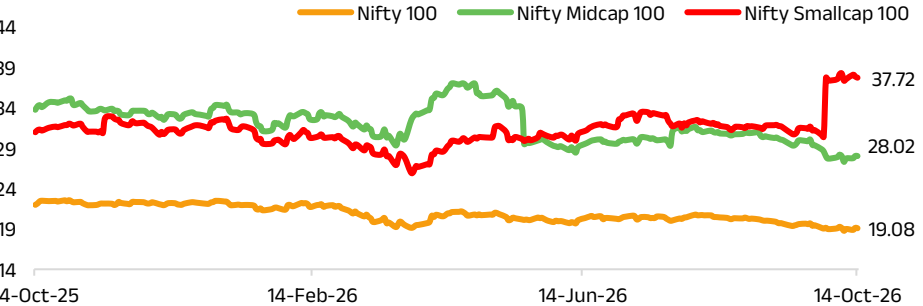
Blackstone plans to double its investments in India to \$100 billion over the next five years from the current \$50 billion, as the global alternative asset manager looks to expand across real estate, infrastructure, financial services, and other sectors.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



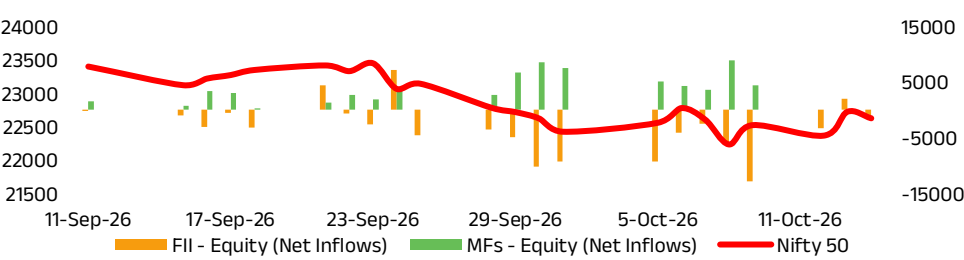
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-1436.41	-46,852	-46,852	-307,155
MF**	4421.36	33,807	33,807	450,715
DII	2670.44	48,510	48,510	681,799

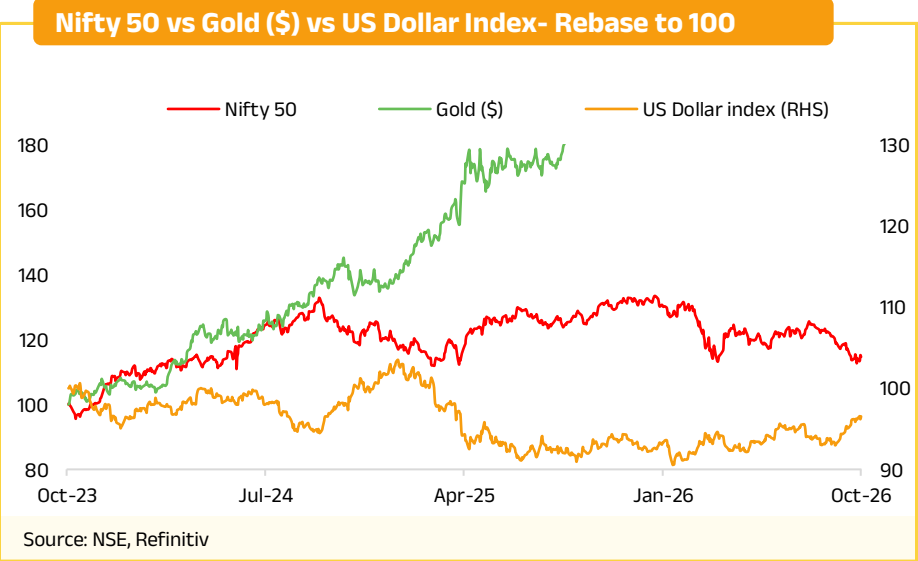
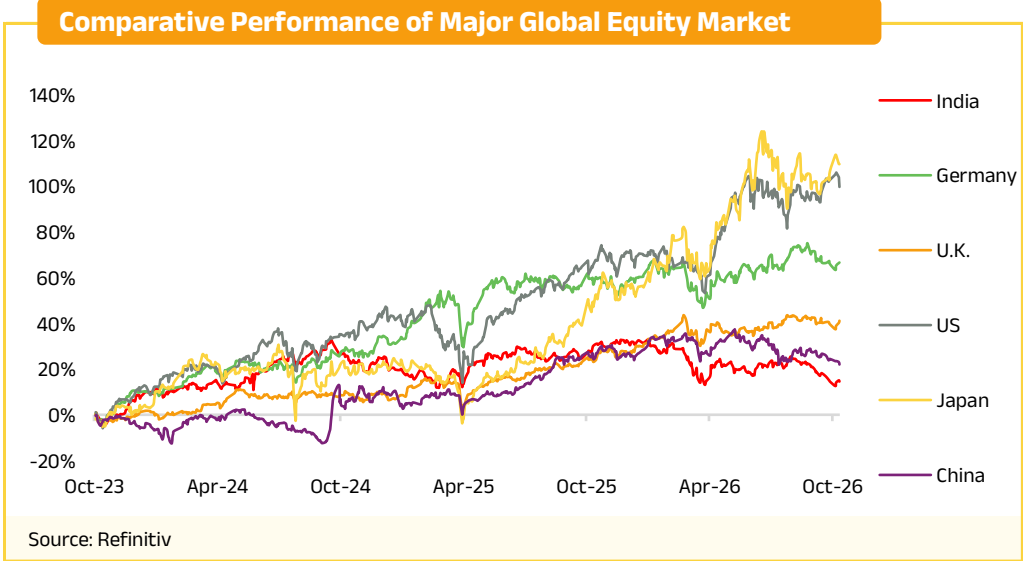
Source: SEBI, NSDL;**As on 9th Oct 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	22648.50	22834.80	-0.82%
Near Basis	25.80	112.85	-77.14%
Mid Futures	22756.00	22937.50	-0.79%
Mid Basis	133.30	215.55	-38.16%
Near Open Interest (Cr.)	1.85	1.84	0.02%
Mid Open Interest (Cr.)	0.26	0.25	4.79%
Rollover (%)	14.24	13.66	4.23%
Put Call Ratio (OI)	0.91	1.27	-28.60%
Put Call Ratio(Vol)	1.06	0.98	8.72%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2903	1928	55536
Index Options	3467856	3463727	502059
Stock Futures	22829	18270	415868
Stock Options	28388	28355	77858
Total	3521976	3512279	1051321
Source: NSE			

Global Equity Market				
Global Indices	14-Oct-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4192.14	-1.16%	-1.08%	1.05%
Nasdaq 100 (U.S.)	29950.82	-2.02%	-3.88%	2.83%
FTSE (U.K.)	10724.86	0.70%	2.55%	0.26%
DAX Index (Germany)	25298.61	0.15%	0.77%	-0.56%
CAC 40 Index (France)	7873.11	0.58%	1.34%	-3.01%
SSE Composite (China)	3767.23	-0.88%	NA	-3.04%
Nikkei (Japan)	67744.29	-0.05%	-3.27%	6.70%
Kospi (South Korea)	6008.81	-0.44%	-11.69%	-10.11%
HangSeng (Hong Kong)	24314.17	-0.13%	0.76%	-2.42%
Strait Times (Singapore)	5423.33	-0.13%	-3.30%	-5.15%
Ibovespa Sao Paulo (Brazil)	206505.98	-0.18%	1.08%	11.32%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8727.90	-0.64%	0.00%	-0.25%
Jakarta Composite (Indonesia)	5943.02	0.29%	-3.31%	-9.05%
KLSE (Malaysia)	1627.72	0.27%	0.99%	-4.14%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	14-Oct-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	145,615	-1.03%	-0.92%	-3.92%
Gold (\$/oz)	4,105.12	-1.24%	-0.13%	-4.49%
Silver (INR/1 kg)	214,436	-2.24%	-2.75%	-6.41%
Silver (\$/oz)	55.64	-6.40%	-7.49%	-12.01%
Brent Crude(\$/bbl)	146.21	-2.18%	-0.07%	19.96%
Crude Oil (INR/1 bbl)	8,967.00	-0.09%	3.97%	-8.12%
NYMEX Crude(\$/bbl)	101.81	1.04%	7.26%	-0.50%
Natural Gas (INR/1 mmbtu)	312.70	3.13%	4.13%	15.86%
Aluminium (INR/1 kg)	329.30	-0.17%	-3.80%	-7.24%
Copper (INR/1 kg)	1,429.00	-1.30%	0.00%	2.01%
Nickel (INR/1 kg)	1,532.80	0.07%	-1.54%	-5.34%
Lead (INR/1 kg)	198.65	0.08%	0.13%	-1.54%
Zinc (INR/1 kg)	435.65	0.38%	0.71%	0.81%
Mentha Oil (INR/1 kg)	1,396.90	-0.14%	-2.74%	3.24%
Baltic Dry Index	2,667	-4.78%	-10.92%	-22.58%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-3.49	-1.65	-5.85	7.74
Flexi Cap Fund	-3.27	3.69	-1.35	9.99
Mid Cap Fund	-4.30	6.15	2.67	13.95
Large & Mid Cap Fund	-4.19	2.77	-1.53	11.36
Small Cap Fund	-2.95	16.83	10.94	13.71
Multi Cap Fund	-3.56	7.19	2.37	12.04
Focused Fund	-3.60	3.76	-0.92	10.07
Value Fund	-3.11	1.13	-1.14	10.63
Contra Fund	-3.92	-0.54	-5.66	10.64
ELSS	-3.34	2.68	-2.42	9.51
Equity Savings	-1.05	1.66	1.86	7.06
Arbitrage Fund	0.52	2.72	5.78	6.44
Dividend Yield Fund	-3.29	-0.89	-3.05	10.20
Aggressive Hybrid Fund	-2.74	1.24	-2.02	8.81
Balanced Advantage	-2.31	0.82	-1.34	7.32
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				