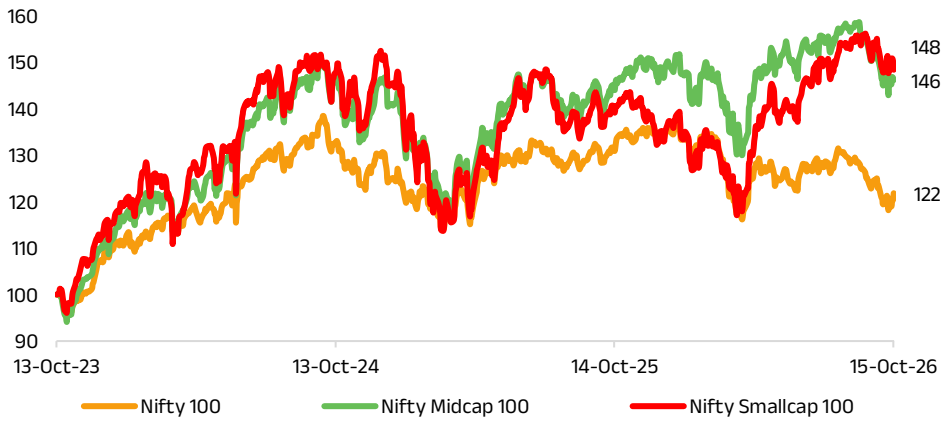


Broad Indices Historical Movement



Source: NSE

Broad Indices

	15-Oct-26	1 Day	1 Week	1 Month
Nifty 50	22,997.35	1.66%	3.44%	-0.52%
Nifty 100	23,986.10	1.26%	3.09%	-0.86%
Nifty 200	13,275.30	0.93%	2.93%	-1.24%
Nifty 500	22,180.80	0.65%	2.61%	-1.32%
Nifty Large Midcap 250	15,801.35	0.48%	2.59%	-1.78%
Nifty Midcap 150	21,756.35	-0.29%	2.09%	-2.69%
Nifty Next 50	68,671.60	-0.47%	1.56%	-2.29%
Nifty Smallcap 250	17,627.05	-1.15%	0.79%	-1.49%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	15-Oct-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,070.25	-1.03%	0.79%	-2.22%
NIFTY 500 Value 50	14,962.15	-0.09%	1.96%	-3.48%
Nifty 200 Quality 30	19,368.70	-0.20%	4.66%	-0.45%
Nifty 50 Equal Weight	31,051.10	0.97%	3.18%	-1.60%
NIFTY Alpha Low Volatility 30	24,880.60	0.54%	1.93%	-3.35%
Nifty High Beta 50	4,159.95	0.01%	2.68%	-1.86%
Nifty Low Volatility 50	23,194.50	0.72%	2.88%	-1.19%
Nifty Midcap150 Momentum 50	60,309.35	-0.88%	0.77%	-2.39%
Nifty PSE	9,257.15	-0.25%	2.74%	-2.22%
Nifty SME Emerge	15,145.10	-0.18%	0.86%	1.89%
Nifty 100 ESG	4,743.65	1.12%	3.63%	-0.98%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	15-Oct-26	1 Day	1 Week	1 Month
Nifty Auto	25,576.40	1.67%	4.34%	-4.41%
Nifty Bank	55,810.50	0.89%	2.38%	0.03%
Nifty Consumption	11,005.25	0.87%	2.46%	-2.46%
Nifty Financial	25,364.20	1.67%	2.94%	1.15%
Nifty FMCG	44,791.65	-1.06%	2.04%	-0.09%
Nifty Healthcare	15,724.40	0.39%	0.25%	-3.53%
Nifty IT	30,719.80	1.82%	10.76%	3.94%
Nifty Media	1,617.20	-1.47%	5.39%	7.53%
Nifty Metal	12,018.50	0.10%	1.25%	-5.14%
Nifty MNC	29,490.40	-1.44%	0.08%	-4.98%
Nifty Pharma	25,817.80	0.31%	-0.02%	-1.42%
Nifty Realty	828.70	0.72%	4.03%	1.77%
Nifty Energy	36,213.70	-0.79%	1.58%	-2.51%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	15-Oct-26	Prev_Day	% Change	1 Week
Tech Mahindra	1,650.00	1,575.20	4.75	10.28
Hero Moto	5,210.00	5,019.50	3.80	7.28
ICICI Bank	1,389.40	1,338.60	3.80	3.46
RIL	1,215.00	1,174.60	3.44	3.14
Bharti Airtel	1,854.00	1,794.60	3.31	2.74

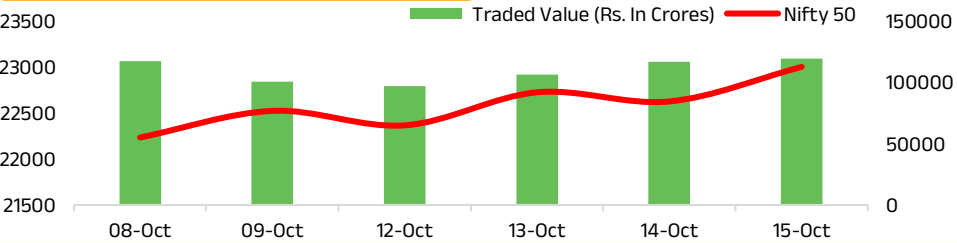
Source: NSE

Nifty 50 Top 5 Losers

Company	15-Oct-26	Prev_Day	% Change	1 Week
Britannia Industries Lim	4,850.00	4928	-1.58	2.20
ONGC	224.64	226	-0.38	2.20
Adani Ports & SEZ	1,743.20	1749	-0.31	2.06
L&T Ltd.	3,632.00	3642	-0.27	0.19
United Phos	541.05	542	-0.11	12.47

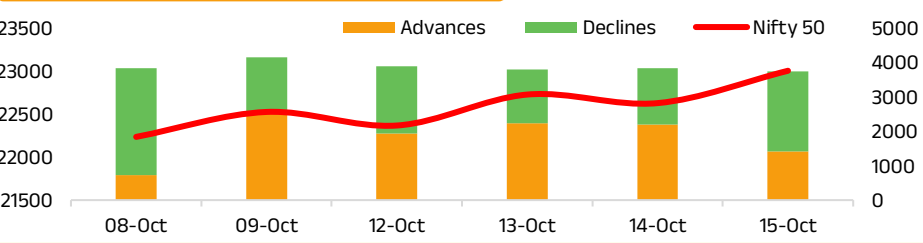
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

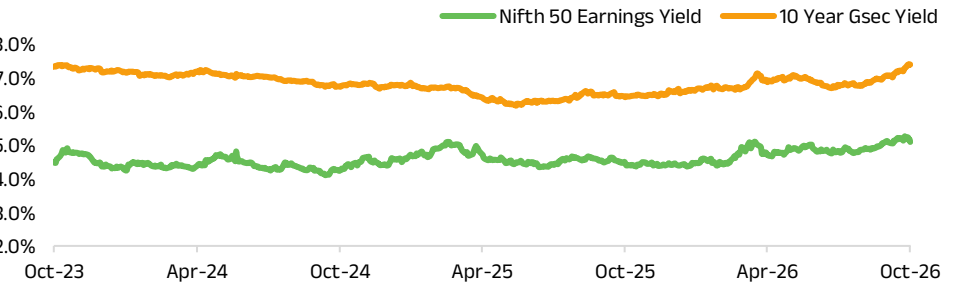
 Indian equity markets posted strong gains as concerns over rich AI-driven valuations and elevated U.S. inflation sparked a sell-off in global technology-focused markets, improving India's relative attractiveness and driving investor interest toward domestic large-cap technology and private sector financial stocks.

 Tata Communications reported an 86% YoY rise in net profit to Rs. 341 crore for the quarter ended Sep 2026 supported by growth across digital and connectivity services. Revenue increased 9.6% YoY, reflecting continued demand from enterprise customers. The company highlighted momentum in its digital portfolio and network services.

 Wipro reported a 1.4% YoY decline in net profit to Rs. 3,200.6 crore for the quarter ended Sep 2026, while revenue rose 9% YoY. Growth was supported by business demand across key markets despite margin pressures. The company remains focused on execution, client engagement and technology-led transformation opportunities.

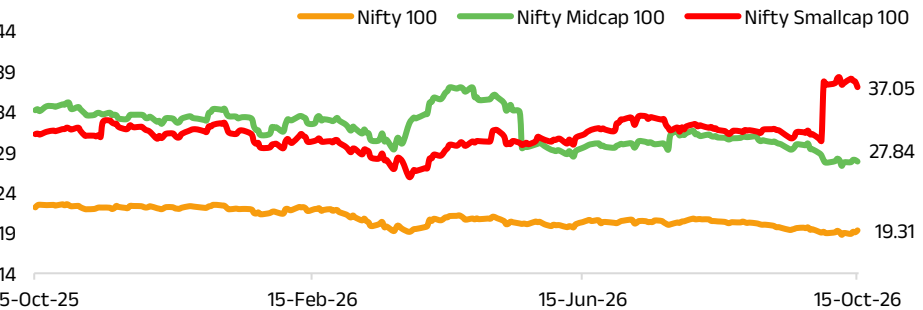
 Nestle India posted a 36% YoY increase in net profit to Rs. 1,026 crore for the quarter ended Sep 2026. Revenue grew 20% YoY, aided by strong demand across product categories and portfolio performance. The results indicate sustained consumer momentum and operational strength during the quarter.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



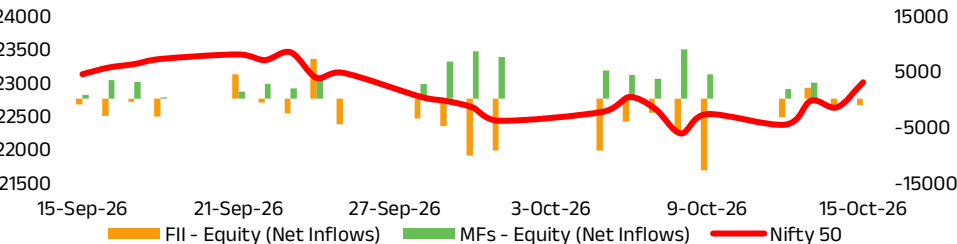
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-1102.13	-47,955	-47,955	-308,258
MF**	2944.93	38,489	38,489	455,397
DII	3319.39	51,829	51,829	685,118

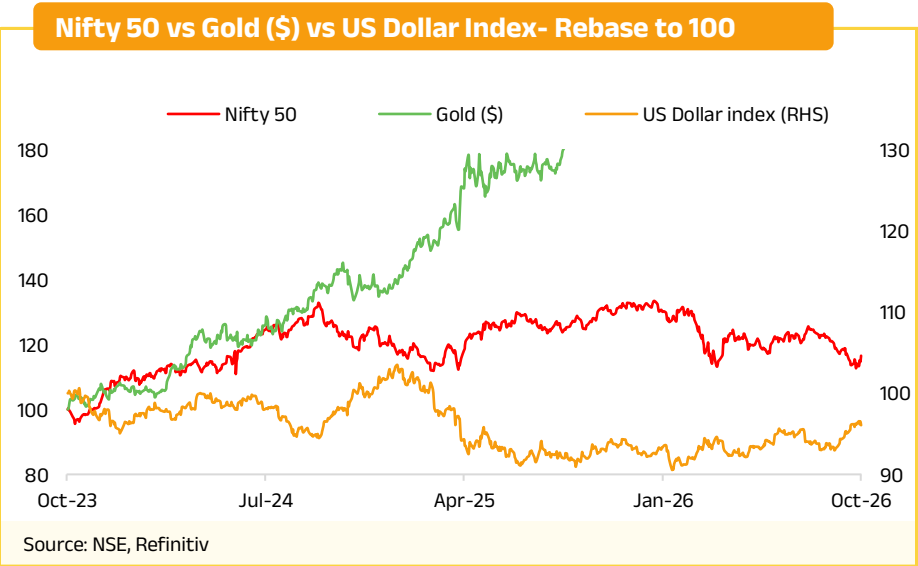
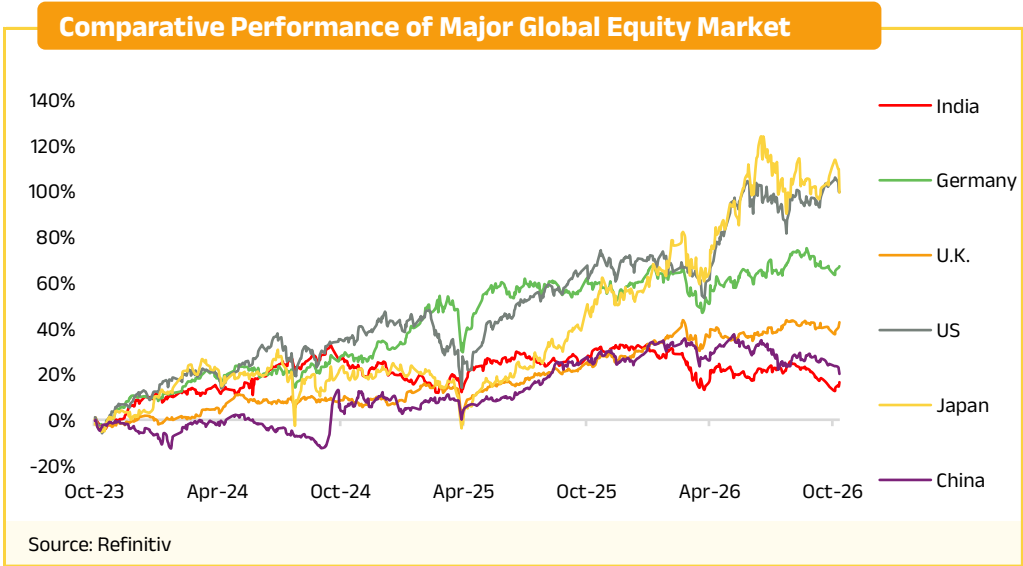
Source: SEBI, NSDL;**As on 13th Oct 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	22984.80	22648.50	1.48%
Near Basis	-12.55	25.80	-148.64%
Mid Futures	23087.50	22756.00	1.46%
Mid Basis	90.15	133.30	-32.37%
Near Open Interest (Cr.)	1.70	1.85	-7.82%
Mid Open Interest (Cr.)	0.27	0.26	4.61%
Rollover (%)	15.93	14.24	11.92%
Put Call Ratio (OI)	1.37	0.91	50.74%
Put Call Ratio(Vol)	0.85	1.06	-20.24%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1482	2586	55878
Index Options	2341970	2357118	609343
Stock Futures	20202	22277	414734
Stock Options	26305	27055	81880
Total	2389958	2409036	1161836
Source: NSE			

Global Equity Market				
Global Indices	15-Oct-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4209.43	0.41%	-0.26%	1.95%
Nasdaq 100 (U.S.)	29935.60	-0.05%	-2.57%	3.45%
FTSE (U.K.)	10840.35	1.08%	3.82%	1.71%
DAX Index (Germany)	25382.62	0.33%	2.32%	-0.08%
CAC 40 Index (France)	7934.70	0.78%	2.65%	-1.92%
SSE Composite (China)	3707.48	-1.59%	-2.74%	-4.06%
Nikkei (Japan)	64425.95	-4.90%	-6.69%	1.48%
Kospi (South Korea)	5554.22	-7.57%	-16.17%	-16.19%
HangSeng (Hong Kong)	24062.72	-1.03%	1.16%	-2.45%
Strait Times (Singapore)	5403.50	-0.37%	-0.17%	-4.17%
Ibovespa Sao Paulo (Brazil)	204324.26	-1.06%	-0.92%	9.56%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8719.70	-0.09%	0.68%	0.54%
Jakarta Composite (Indonesia)	5863.78	-1.33%	-2.78%	-9.25%
KLSE (Malaysia)	1623.70	-0.25%	1.42%	-3.31%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	15-Oct-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	145,511	-0.07%	-1.02%	-2.94%
Gold (\$/oz)	4,170.25	1.59%	0.88%	-2.85%
Silver (INR/1 kg)	208,424	-2.80%	-4.20%	-7.87%
Silver (\$/oz)	57.44	3.24%	-3.21%	-9.75%
Brent Crude(\$/bbl)	146.89	0.47%	-3.07%	7.62%
Crude Oil (INR/1 bbl)	9,037.00	0.78%	5.94%	-6.89%
NYMEX Crude(\$/bbl)	104.61	8.87%	13.10%	-2.16%
Natural Gas (INR/1 mmbtu)	303.90	-2.81%	-1.81%	9.63%
Aluminium (INR/1 kg)	322.90	-1.94%	-4.83%	-7.87%
Copper (INR/1 kg)	1,419.00	-0.70%	-1.60%	3.01%
Nickel (INR/1 kg)	1,512.50	-1.32%	-2.86%	-5.65%
Lead (INR/1 kg)	197.90	-0.38%	-0.65%	0.15%
Zinc (INR/1 kg)	437.30	0.38%	0.75%	3.05%
Mentha Oil (INR/1 kg)	1,385.50	-0.82%	-2.00%	2.14%
Baltic Dry Index	2,545	-4.57%	-14.40%	-24.26%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.91	-2.15	-5.64	8.12
Flexi Cap Fund	-1.12	2.14	-1.98	10.07
Mid Cap Fund	-2.36	3.68	1.23	13.79
Large & Mid Cap Fund	-1.89	1.14	-2.23	11.43
Small Cap Fund	-1.59	13.11	8.77	13.28
Multi Cap Fund	-1.53	5.03	1.28	12.00
Focused Fund	-1.20	2.40	-1.37	10.23
Value Fund	-1.14	-0.32	-1.53	10.75
Contra Fund	-1.64	-1.67	-5.84	10.81
ELSS	-1.31	0.96	-3.04	9.57
Equity Savings	-0.29	1.34	1.85	7.15
Arbitrage Fund	0.49	2.70	5.87	6.44
Dividend Yield Fund	-1.59	-2.12	-3.49	10.33
Aggressive Hybrid Fund	-0.89	0.23	-2.27	8.95
Balanced Advantage	-0.77	0.10	-1.51	7.46
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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