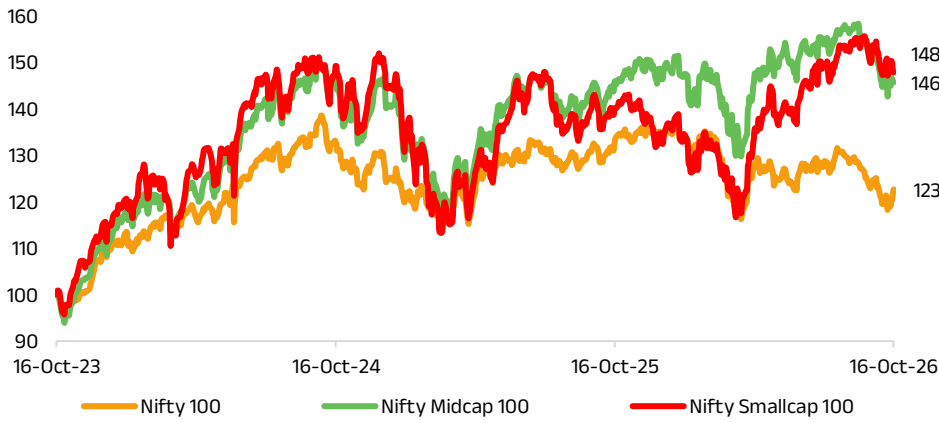


Broad Indices Historical Movement



Source: NSE

Broad Indices

	16-Oct-26	1 Day	1 Week	1 Month
Nifty 50	23,146.15	0.65%	2.78%	-0.31%
Nifty 100	24,133.10	0.61%	2.49%	-0.62%
Nifty 200	13,337.40	0.47%	2.10%	-1.07%
Nifty 500	22,270.05	0.40%	1.84%	-1.16%
Nifty Large Midcap 250	15,843.15	0.26%	1.56%	-1.72%
Nifty Midcap 150	21,736.75	-0.09%	0.62%	-2.83%
Nifty Next 50	68,988.60	0.46%	1.21%	-1.96%
Nifty Smallcap 250	17,637.65	0.06%	0.36%	-1.26%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	16-Oct-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,091.50	0.07%	-0.36%	-2.06%
NIFTY 500 Value 50	14,968.45	0.04%	0.68%	-3.92%
Nifty 200 Quality 30	19,470.45	0.53%	3.22%	-0.13%
Nifty 50 Equal Weight	31,199.80	0.48%	2.24%	-1.48%
NIFTY Alpha Low Volatility 30	24,914.10	0.13%	0.90%	-4.01%
Nifty High Beta 50	4,138.40	-0.52%	1.11%	-2.33%
Nifty Low Volatility 50	23,262.30	0.29%	1.82%	-1.34%
Nifty Midcap150 Momentum 50	60,265.35	-0.07%	-0.54%	-2.41%
Nifty PSE	9,247.30	-0.11%	1.87%	-2.61%
Nifty SME Emerge	15,130.00	-0.10%	0.68%	2.59%
Nifty 100 ESG	4,789.10	0.96%	3.26%	-0.37%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	16-Oct-26	1 Day	1 Week	1 Month
Nifty Auto	25,768.50	0.75%	3.65%	-4.18%
Nifty Bank	55,844.00	0.06%	1.06%	-0.80%
Nifty Consumption	11,054.65	0.45%	1.39%	-2.70%
Nifty Financial	25,387.10	0.09%	1.68%	0.49%
Nifty FMCG	44,616.15	-0.39%	-0.55%	-2.07%
Nifty Healthcare	15,683.55	-0.26%	-1.08%	-3.63%
Nifty IT	31,924.10	3.92%	11.72%	9.75%
Nifty Media	1,648.25	1.92%	6.11%	8.79%
Nifty Metal	12,133.20	0.95%	1.10%	-4.76%
Nifty MNC	29,515.15	0.08%	-0.75%	-5.14%
Nifty Pharma	25,781.65	-0.14%	-0.69%	-1.39%
Nifty Realty	825.95	-0.33%	2.74%	0.44%
Nifty Energy	36,190.85	-0.06%	1.13%	-2.67%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	16-Oct-26	Prev_Day	% Change	1 Week
Tech Mahindra	1,790.00	1,650.00	8.48	18.22
Wipro	184.40	174.05	5.95	13.43
TCS	2,465.00	2,350.00	4.89	14.33
Infosys	1,161.20	1,110.00	4.61	13.46
Bharti Airtel	1,905.00	1,854.00	2.75	5.53

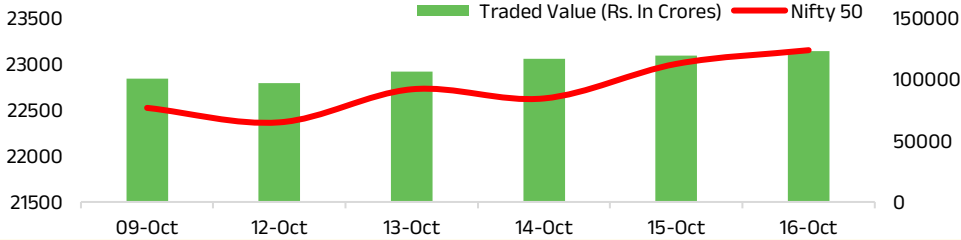
Source: NSE

Nifty 50 Top 5 Losers

Company	16-Oct-26	Prev_Day	% Change	1 Week
Britannia Industries Lim	4,764.00	4850	-1.77	-1.26
Tata Beverages	978.90	991	-1.27	2.50
United Phos	534.65	541	-1.18	9.46
ONGC	222.00	225	-1.18	0.33
IndusInd Bank	877.00	885	-0.95	1.78

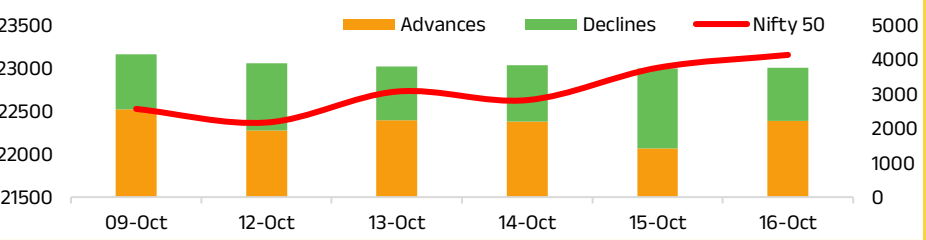
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

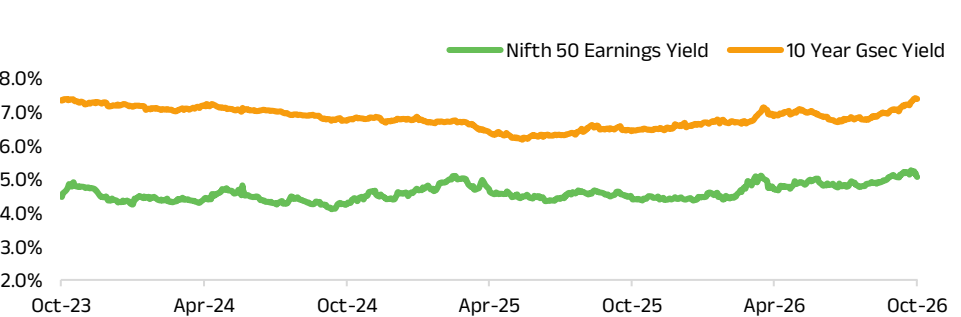
Indian equity markets closed with modest gains, extending the strong gains recorded in the previous session, as information technology stocks continued to rally following encouraging Q2 FY27 earnings from major domestic IT companies. Positive global cues driven by easing global bond yields, along with the rupee's recent rebound, further supported investor sentiment.

Omaxe signed an agreement with Lemon Tree Hotels to manage 10 upcoming hotel properties with a planned development value of around Rs. 4,000 crore. The partnership aims to strengthen hospitality offerings across upcoming mixed-use developments.

DLF reported net profit of Rs. 1,301 crore for the quarter ended Sep 2026, up 10% YoY. Revenue increased to Rs. 2,297 crore during the quarter, supported by sustained real estate demand and project execution. The results indicate continued operational strength and healthy business momentum.

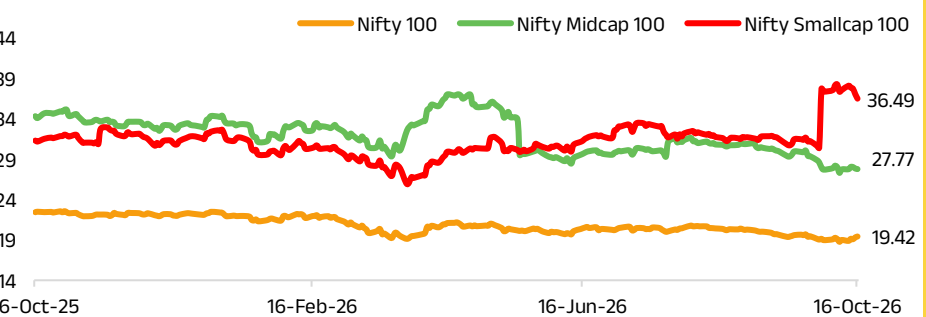
HDFC Bank has completed selling a majority of its stake in HDFC Credila, an education finance subsidiary, for Rs 9,553 crore to private equity firms BPEA EQT and ChrysCapital. The bank would no longer have HDFC Credila as a division.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



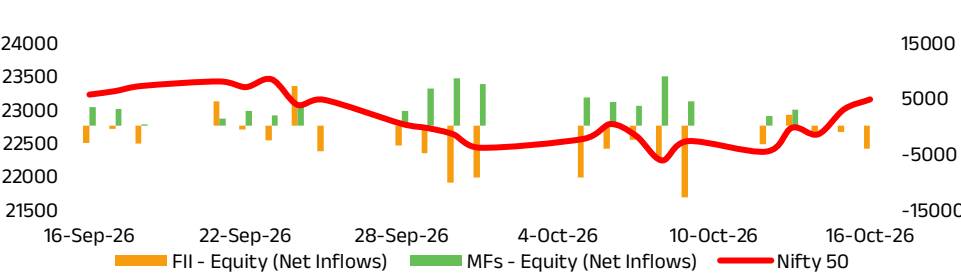
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-4145.84	-52,100	-52,100	-312,403
MF**	2944.93	38,489	38,489	455,397
DII	-3661.28	48,168	48,168	681,457

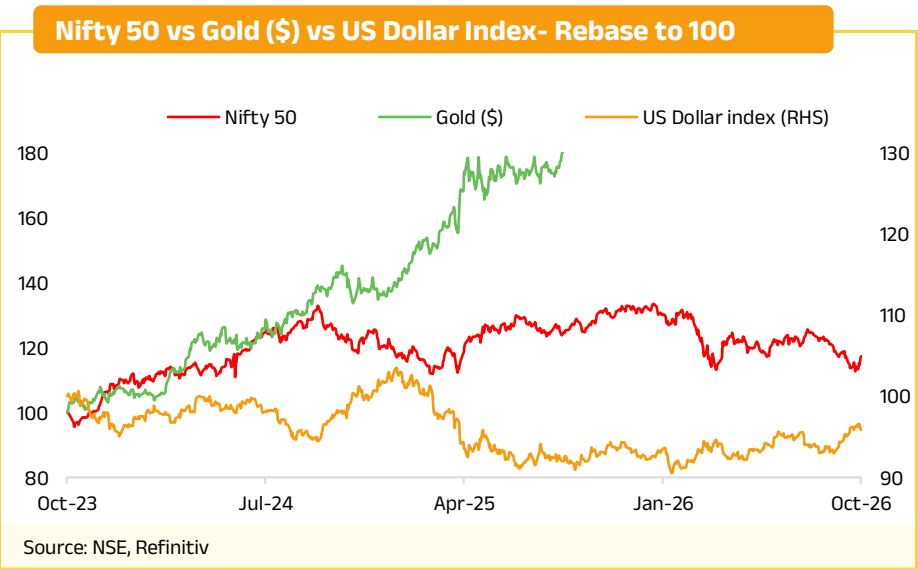
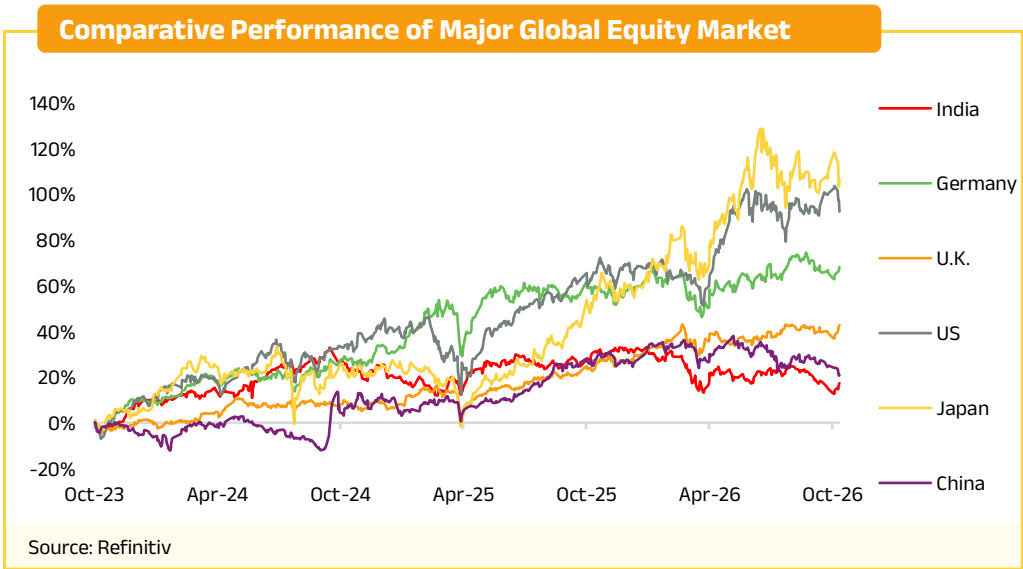
Source: SEBI, NSDL;**As on 13th Oct 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	23119.20	22984.80	0.58%
Near Basis	-26.95	-12.55	114.74%
Mid Futures	23227.10	23087.50	0.60%
Mid Basis	80.95	90.15	-10.21%
Near Open Interest (Cr.)	1.67	1.70	-2.05%
Mid Open Interest (Cr.)	0.28	0.27	5.59%
Rollover (%)	16.93	15.93	6.29%
Put Call Ratio (OI)	1.21	1.37	-11.30%
Put Call Ratio(Vol)	0.90	0.85	6.41%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	4588	2040	55345
Index Options	5116855	5145665	574340
Stock Futures	26159	23623	415728
Stock Options	36154	36362	89601
Total	5183757	5207690	1135014
Source: NSE			

Global Equity Market				
Global Indices	16-Oct-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4162.18	-1.12%	-2.00%	1.26%
Nasdaq 100 (U.S.)	29187.55	-2.50%	-5.49%	0.84%
FTSE (U.K.)	10881.90	0.38%	3.13%	1.81%
DAX Index (Germany)	25622.61	0.95%	2.13%	0.33%
CAC 40 Index (France)	7956.70	0.28%	1.97%	-2.26%
SSE Composite (China)	3716.28	0.24%	-2.56%	-4.50%
Nikkei (Japan)	65324.29	1.39%	-5.37%	2.19%
Kospi (South Korea)	5668.05	2.05%	-14.46%	-15.63%
HangSeng (Hong Kong)	24186.83	0.52%	-0.10%	-2.13%
Strait Times (Singapore)	5415.53	0.22%	0.25%	-3.90%
Ibovespa Sao Paulo (Brazil)	205430.33	0.54%	-1.74%	10.72%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8806.70	1.00%	1.03%	1.27%
Jakarta Composite (Indonesia)	5185.10	-11.57%	-14.91%	-19.45%
KLSE (Malaysia)	1607.76	-0.98%	-0.04%	-4.25%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	16-Oct-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	145,894	0.26%	-2.02%	-3.98%
Gold (\$/oz)	4,165.01	-0.13%	-0.69%	-2.28%
Silver (INR/1 kg)	210,664	1.07%	-4.76%	-8.83%
Silver (\$/oz)	57.01	-0.75%	-6.25%	-9.45%
Brent Crude(\$/bbl)	143.10	-2.58%	-4.31%	0.12%
Crude Oil (INR/1 bbl)	9,314.00	3.07%	5.20%	-8.25%
NYMEX Crude(\$/bbl)	108.11	3.35%	16.44%	4.43%
Natural Gas (INR/1 mmbtu)	307.60	1.22%	0.33%	9.86%
Aluminium (INR/1 kg)	328.00	1.58%	-3.44%	-6.90%
Copper (INR/1 kg)	1,422.00	0.21%	-1.56%	3.38%
Nickel (INR/1 kg)	1,502.10	-0.69%	-3.00%	-6.24%
Lead (INR/1 kg)	199.80	0.96%	0.60%	0.91%
Zinc (INR/1 kg)	438.00	0.16%	0.53%	1.12%
Mentha Oil (INR/1 kg)	1,380.40	-0.37%	-1.24%	2.25%
Baltic Dry Index	2,511	-1.34%	-13.92%	-24.53%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.61	-1.69	-5.85	8.35
Flexi Cap Fund	-0.95	2.18	-2.25	10.19
Mid Cap Fund	-2.60	2.91	0.62	13.67
Large & Mid Cap Fund	-1.89	0.89	-2.63	11.48
Small Cap Fund	-1.41	12.36	8.33	13.28
Multi Cap Fund	-1.45	4.71	0.88	12.05
Focused Fund	-1.10	2.32	-1.69	10.38
Value Fund	-0.85	-0.23	-1.69	10.89
Contra Fund	-1.22	-1.13	-5.88	10.98
ELSS	-1.27	0.92	-3.44	9.65
Equity Savings	-0.20	1.49	1.79	7.24
Arbitrage Fund	0.57	2.78	5.90	6.49
Dividend Yield Fund	-1.49	-1.98	-3.79	10.41
Aggressive Hybrid Fund	-0.77	0.27	-2.50	9.05
Balanced Advantage	-0.69	0.23	-1.71	7.57
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				