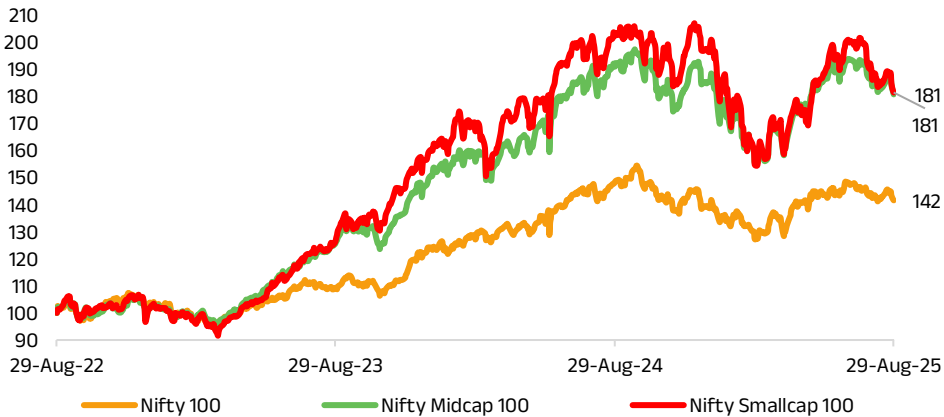


Broad Indices Historical Movement



Source: NSE

Broad Indices

	29-Aug-25	1 Day	1 Week	1 Month
Nifty 50	24,426.85	-0.30%	-1.78%	-1.59%
Nifty 100	25,003.05	-0.30%	-1.93%	-1.73%
Nifty 200	13,575.10	-0.35%	-2.16%	-2.10%
Nifty 500	22,462.95	-0.35%	-2.30%	-2.37%
Nifty Large Midcap 250	15,745.15	-0.42%	-2.57%	-2.62%
Nifty Midcap 150	20,750.30	-0.55%	-3.21%	-3.49%
Nifty Next 50	65,745.75	-0.30%	-2.66%	-2.42%
Nifty Smallcap 250	16,506.15	-0.32%	-3.19%	-4.69%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	29-Aug-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,637.30	-0.39%	-3.21%	-2.35%
NIFTY 500 Value 50	13,571.75	-0.23%	-2.17%	-3.65%
Nifty 200 Quality 30	20,377.05	0.17%	-0.62%	0.89%
Nifty 50 Equal Weight	31,096.10	-0.12%	-1.37%	-0.03%
NIFTY Alpha Low Volatility 30	26,119.40	0.05%	-1.46%	-1.17%
Nifty High Beta 50	3,457.70	-0.30%	-3.85%	-6.64%
Nifty Low Volatility 50	24,793.00	0.06%	-1.13%	0.26%
Nifty Midcap150 Momentum 50	59,410.45	-0.60%	-3.58%	-3.08%
Nifty PSE	9,202.45	-0.22%	-2.84%	-5.90%
Nifty SME Emerge	15,104.22	0.18%	-1.40%	0.02%
Nifty 100 ESG	4,839.60	-0.40%	-1.97%	-1.26%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	29-Aug-25	1 Day	1 Week	1 Month
Nifty Auto	24,960.85	-0.88%	-1.46%	4.49%
Nifty Bank	53,655.65	-0.31%	-2.71%	-4.56%
Nifty Consumption	12,059.35	-0.04%	-1.12%	3.28%
Nifty Financial	25,567.70	-0.28%	-2.85%	-4.24%
Nifty FMCG	56,141.85	0.95%	0.73%	2.28%
Nifty Healthcare	14,350.30	-0.18%	-2.64%	-4.63%
Nifty IT	35,181.25	-0.87%	-0.73%	-0.54%
Nifty Media	1,612.00	0.35%	-2.54%	-1.57%
Nifty Metal	9,154.80	-0.60%	-2.35%	-2.71%
Nifty MNC	29,337.55	0.22%	-0.17%	2.32%
Nifty Pharma	21,804.05	-0.02%	-2.07%	-5.50%
Nifty Realty	870.75	-1.33%	-4.28%	-6.02%
Nifty Energy	33,638.65	-0.13%	-2.52%	-5.00%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	29-Aug-25	Prev_Day	% Change	1 Week
ITC	409.75	400.90	2.21	2.87
Britannia Industries Limited	5,824.00	5,721.00	1.80	5.02
Asian Paints	2,518.60	2,489.00	1.19	0.56
L&T Ltd.	3,601.00	3,560.10	1.15	0.14
Ultratech Cem	12,640.00	12,521.00	0.95	0.41

Source: NSE

Nifty 50 Top 5 Losers

Company	29-Aug-25	Prev_Day	% Change	1 Week
M&M	3,199.50	3295	-2.91	-5.98
RIL	1,357.20	1386	-2.07	-3.69
Infosys	1,469.60	1500	-2.03	-1.20
Indian Oil	136.62	138	-1.35	-2.38
Shree Cements Limited	29,275.00	29675	-1.35	-2.43

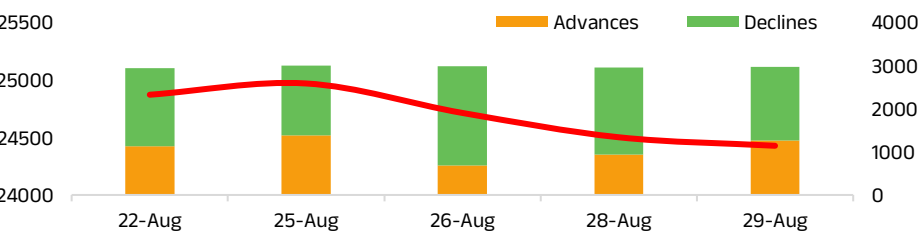
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines



Source: NSE

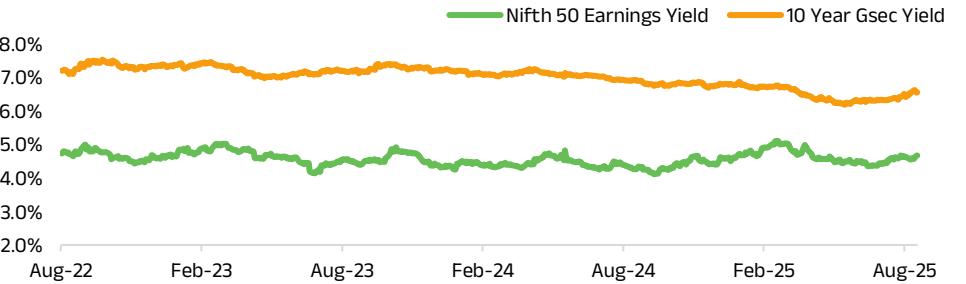
 Indian equity markets closed in the red for the third consecutive session, as concerns over the U.S. President's tariffs and their economic fallout continued to weigh on investor sentiment. However, the downside remained limited after data showed that India's industrial output grew at the fastest pace in four months, rising 3.5% YoY in Jul 2025.

 Reliance Industries has allocated Rs. 75,000 crore for new projects under its Oil-to-Chemicals (O2C) segment. The investment includes a 1.2 million tonne PVC plant in Nagothane, expanded PTA capacity at Dahej, and a specialty polyester facility in Palghar. Additionally, the company plans to set up a carbon fibre unit in Hazira, which is expected to rank among the three

 Power Finance Corporation has signed a loan agreement worth approximately Rs. 3,500 crore with the Japan Bank for International Cooperation (JBIC) to support clean energy projects in India. The agreement is part of JBIC's GREEN initiative, which promotes sustainable development. The financing is backed by co-financing from Sumitomo Mitsui Banking Corporation

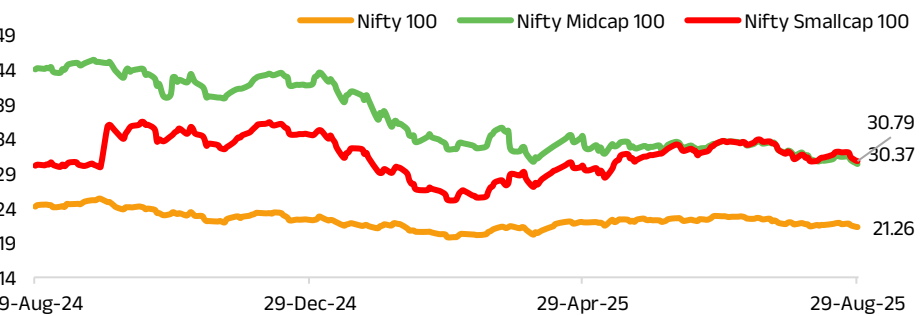
 Hitachi Energy India Ltd has announced an investment of Rs. 300 crore to expand its manufacturing capabilities for high-quality transformer insulation materials, addressing growing market demand.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



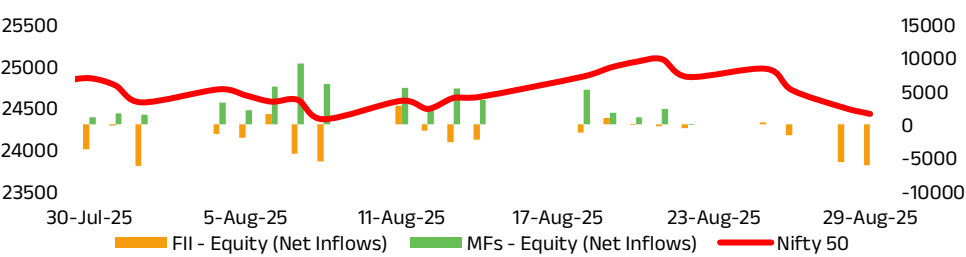
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-6088.23	-34,993	-52,734	-130,634
MF**	-84.07	55,376	102,394	333,462
DII	11487.64	94,829	155,768	504,243

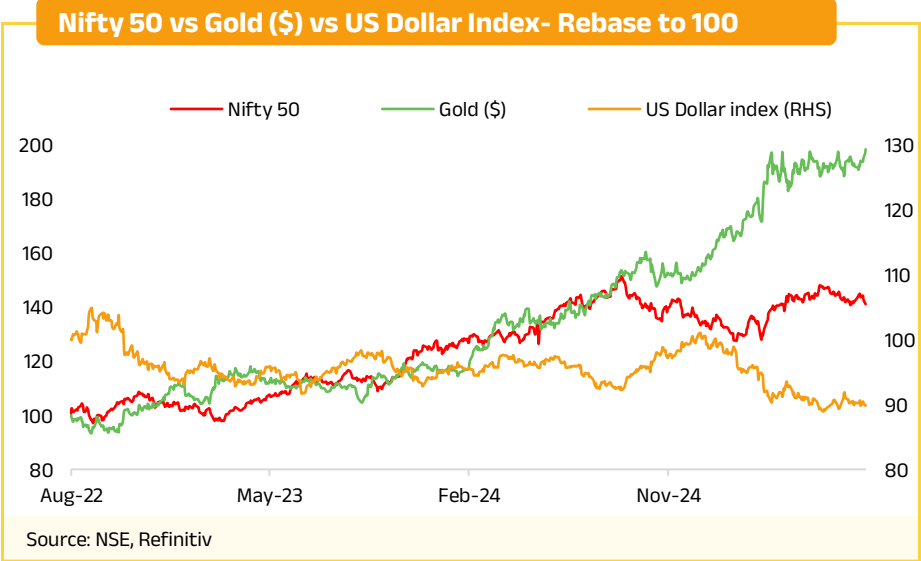
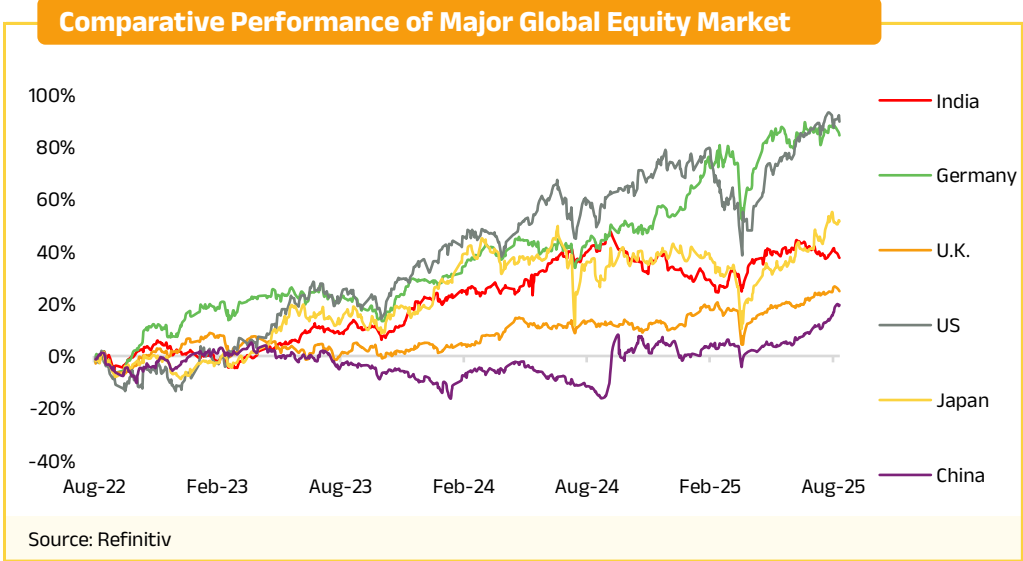
Source: SEBI, NSDL;**As on 22nd Aug 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24568.50	24496.30	0.29%
Near Basis	141.65	-4.60	-3179.35%
Mid Futures	24684.30	24651.70	0.13%
Mid Basis	257.45	150.80	70.72%
Near Open Interest (Cr.)	1.66	0.33	401.52%
Mid Open Interest (Cr.)	0.10	1.60	-93.93%
Rollover (%)	5.78	83.63	-93.08%
Put Call Ratio (OI)	0.71	0.76	-6.48%
Put Call Ratio(Vol)	1.03	0.95	8.17%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	13107	15981	37272
Index Options	4462362	4468401	220569
Stock Futures	37337	38649	374045
Stock Options	13735	16961	8713
Total	4526541	4539992	640599
Source: NSE			

Global Equity Market				
Global Indices	29-Aug-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3537.39	-0.64%	-0.05%	1.49%
Nasdaq 100 (U.S.)	23415.42	-1.22%	-0.35%	0.46%
FTSE (U.K.)	9187.34	-0.32%	-1.44%	0.56%
DAX Index (Germany)	23902.21	-0.57%	-1.89%	-1.30%
CAC 40 Index (France)	7703.90	-0.76%	-3.34%	-1.95%
SSE Composite (China)	3857.93	0.37%	0.84%	6.88%
Nikkei (Japan)	42718.47	-0.26%	0.20%	5.03%
Kospi (South Korea)	3186.01	-0.32%	0.55%	-1.38%
HangSeng (Hong Kong)	25077.62	0.32%	-1.03%	-1.75%
Strait Times (Singapore)	4269.70	0.37%	0.39%	0.95%
Ibovespa Sao Paulo (Brazil)	141422.26	0.26%	2.50%	6.55%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8973.10	-0.08%	0.06%	3.08%
Jakarta Composite (Indonesia)	7830.49	-1.53%	-0.36%	2.79%
KLSE (Malaysia)	1575.12	-0.75%	-1.40%	3.37%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	29-Aug-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	101,967	0.96%	3.03%	4.14%
Gold (\$/oz)	3,446.75	0.88%	2.23%	3.62%
Silver (INR/1 kg)	117,468	0.48%	3.28%	3.75%
Silver (\$/oz)	39.67	1.54%	2.18%	3.86%
Brent Crude(\$/bbl)	68.27	1.05%	-2.37%	-6.65%
Crude Oil (INR/1 bbl)	5,663.00	0.60%	2.50%	-1.92%
NYMEX Crude(\$/bbl)	64.21	-0.93%	0.52%	-8.49%
Natural Gas (INR/1 mmbtu)	258.10	1.94%	5.00%	-0.19%
Aluminium (INR/1 kg)	255.60	0.57%	1.23%	0.57%
Copper (INR/1 kg)	901.85	1.85%	2.52%	0.31%
Nickel (INR/1 kg)	1,358.60	1.55%	2.65%	1.88%
Lead (INR/1 kg)	185.15	0.82%	-0.38%	0.63%
Zinc (INR/1 kg)	275.35	2.11%	1.42%	1.98%
Mentha Oil (INR/1 kg)	1,025.30	0.97%	2.03%	7.11%
Baltic Dry Index	2,025	0.40%	4.17%	-3.98%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.46	12.09	-3.34	14.34
Flexi Cap Fund	-1.61	13.81	-3.78	15.99
Mid Cap Fund	-1.89	17.93	-3.24	20.25
Large & Mid Cap Fund	-2.08	14.93	-3.28	17.81
Small Cap Fund	-3.18	18.26	-5.67	19.81
Multi Cap Fund	-1.89	15.51	-3.32	18.79
Focused Fund	-1.87	12.88	-3.75	15.58
Value Fund	-2.70	11.99	-6.44	18.98
Contra Fund	-1.98	12.95	-4.29	20.28
ELSS	-2.19	14.24	-4.02	16.61
Equity Savings	-0.15	6.47	4.00	9.76
Arbitrage Fund	0.48	3.09	6.56	6.75
Dividend Yield Fund	-1.81	11.23	-7.51	18.71
Aggressive Hybrid Fund	-1.48	11.42	-0.95	14.22
Balanced Advantage	-1.23	8.40	-0.35	11.44
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				