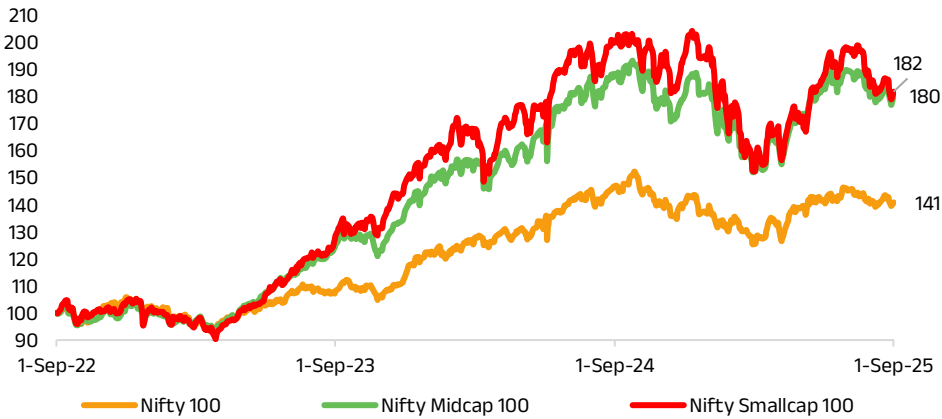


Broad Indices Historical Movement



Source: NSE

Broad Indices

	1-Sep-25	1 Day	1 Week	1 Month
Nifty 50	24,625.05	0.81%	-1.37%	0.24%
Nifty 100	25,231.20	0.91%	-1.40%	0.32%
Nifty 200	13,723.05	1.09%	-1.42%	0.33%
Nifty 500	22,713.55	1.12%	-1.47%	0.18%
Nifty Large Midcap 250	15,953.85	1.33%	-1.45%	0.22%
Nifty Midcap 150	21,111.85	1.74%	-1.50%	0.11%
Nifty Next 50	66,670.15	1.41%	-1.54%	0.72%
Nifty Smallcap 250	16,738.35	1.41%	-1.89%	-0.74%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	1-Sep-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,053.85	1.41%	-1.82%	0.64%
NIFTY 500 Value 50	13,795.75	1.65%	-1.03%	1.24%
Nifty 200 Quality 30	20,683.35	1.50%	0.25%	3.00%
Nifty 50 Equal Weight	31,474.90	1.22%	-0.59%	2.66%
NIFTY Alpha Low Volatility 30	26,330.85	0.81%	-0.99%	1.06%
Nifty High Beta 50	3,522.95	1.89%	-2.28%	-1.87%
Nifty Low Volatility 50	25,016.75	0.90%	-0.55%	1.94%
Nifty Midcap150 Momentum 50	60,500.75	1.84%	-1.65%	0.04%
Nifty PSE	9,366.40	1.78%	-1.06%	-1.80%
Nifty SME Emerge	15,064.59	-0.26%	-0.87%	0.02%
Nifty 100 ESG	4,901.85	1.29%	-1.22%	1.50%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	1-Sep-25	1 Day	1 Week	1 Month
Nifty Auto	25,660.00	2.80%	0.93%	9.61%
Nifty Bank	54,002.45	0.65%	-2.06%	-2.90%
Nifty Consumption	12,208.55	1.24%	-0.03%	4.37%
Nifty Financial	25,743.50	0.69%	-2.14%	-2.83%
Nifty FMCG	56,175.20	0.06%	0.89%	-0.04%
Nifty Healthcare	14,390.05	0.28%	-2.47%	-0.54%
Nifty IT	35,740.65	1.59%	-1.49%	3.15%
Nifty Media	1,606.85	-0.32%	-1.19%	-0.62%
Nifty Metal	9,305.30	1.64%	-1.39%	2.23%
Nifty MNC	29,608.45	0.92%	0.65%	3.22%
Nifty Pharma	21,778.85	-0.12%	-2.61%	-1.06%
Nifty Realty	879.80	1.04%	-4.00%	-1.82%
Nifty Energy	34,155.30	1.54%	-0.98%	-2.10%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	1-Sep-25	Prev_Day	% Change	1 Week
Bajaj Auto	8,967.00	8,631.50	3.89	2.47
M&M	3,315.40	3,199.50	3.62	-2.46
Tata Motors	690.15	669.00	3.16	0.49
Hero Moto	5,244.00	5,087.70	3.07	3.56
Eicher Motors Limited	6,280.00	6,103.00	2.90	4.83

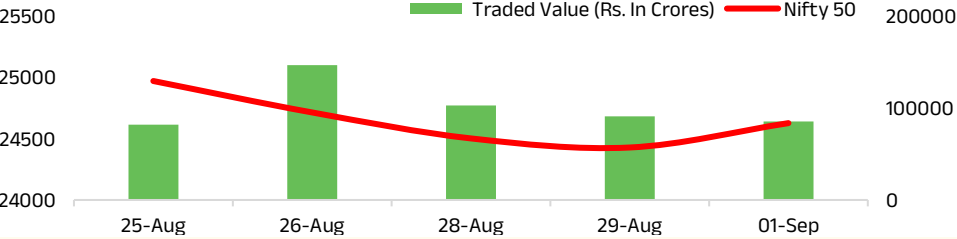
Source: NSE

Nifty 50 Top 5 Losers

Company	1-Sep-25	Prev_Day	% Change	1 Week
Sun Pharma	1,563.30	1595	-1.96	-5.64
ITC	405.85	410	-0.95	1.63
Divi's Lab	6,093.00	6132	-0.63	-2.49
HUL	2,649.50	2660	-0.39	0.68
Titan Industries Limited	3,618.60	3629	-0.28	-0.90

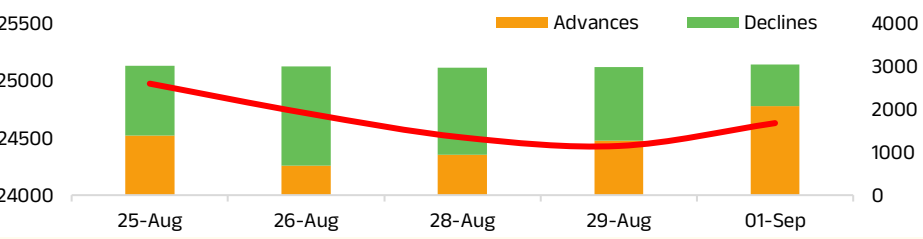
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

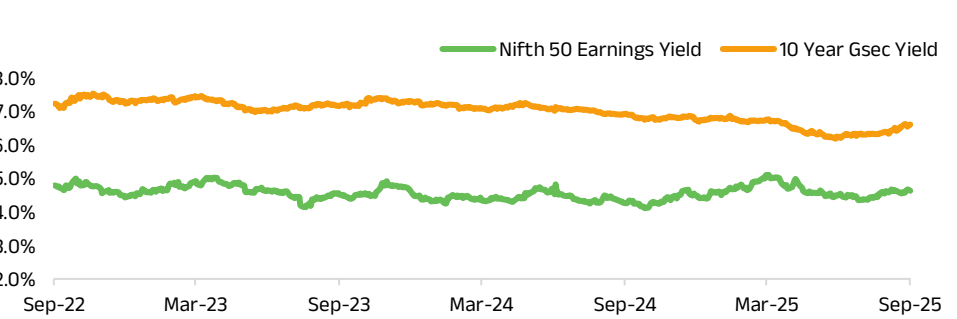
Indian equity markets rose as fresh data indicated that the economy remains on solid footing. GDP growth for Q1 2025 came in at 7.8%, the highest in five quarters and well above the consensus estimate of 6.8%. Investor sentiment was also buoyed by a U.S. federal appeals court ruling, which declared that most of the U.S. President's tariffs affecting numerous trading partners.

Dharan Infra EPC announced on Monday that it has secured new work orders worth Rs. 1,171.21 crore in Andhra Pradesh. The EPC contracts have been awarded by Skymax Infra Power.

Ashok Leyland, the flagship company of the Hinduja Group and India's second-largest commercial vehicle manufacturer, has entered into an exclusive long-term partnership with China's CALB Group, a leading battery technology firm.

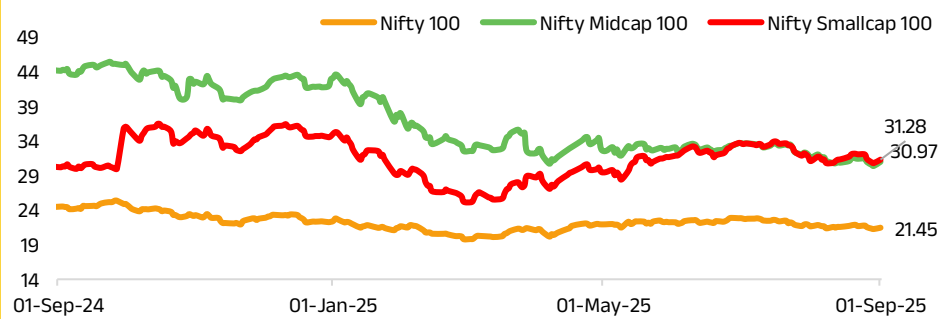
Ashok Leyland announced that it will invest Rs. 5,000 crore over the next ten years to develop next-generation batteries for both automotive and non-automotive applications, including energy storage systems.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



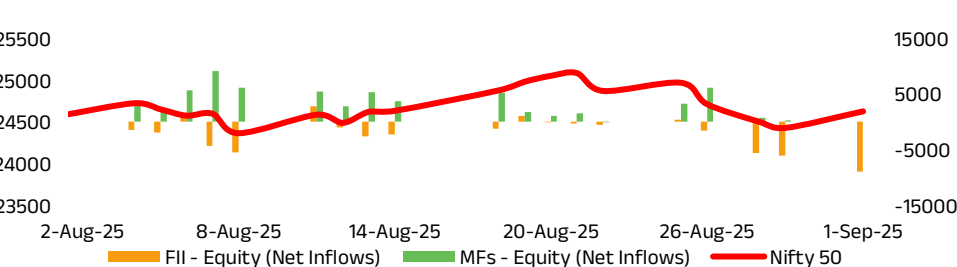
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-8982.89	-8,983	-61,717	-139,617
MF**	240.59		111,908	342,976
DII	4344.93	4,345	160,113	508,588

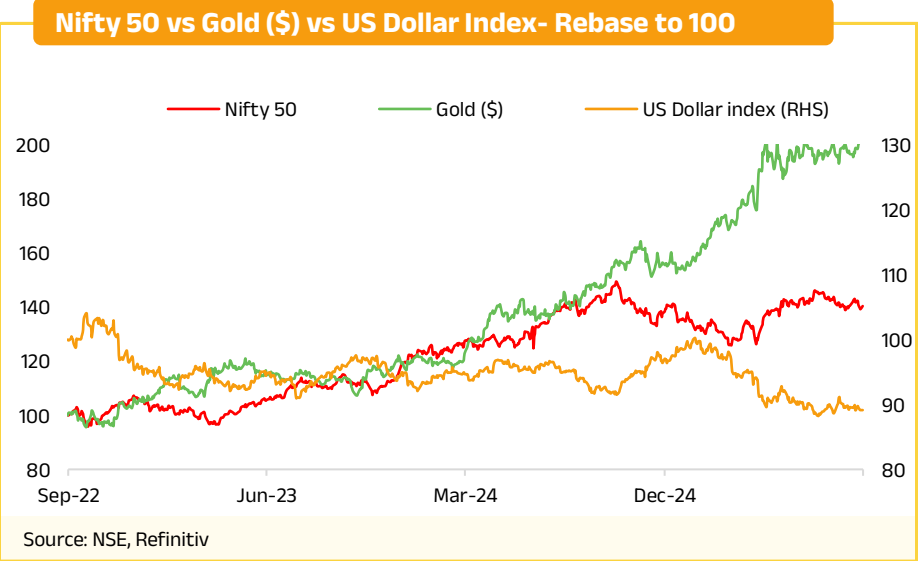
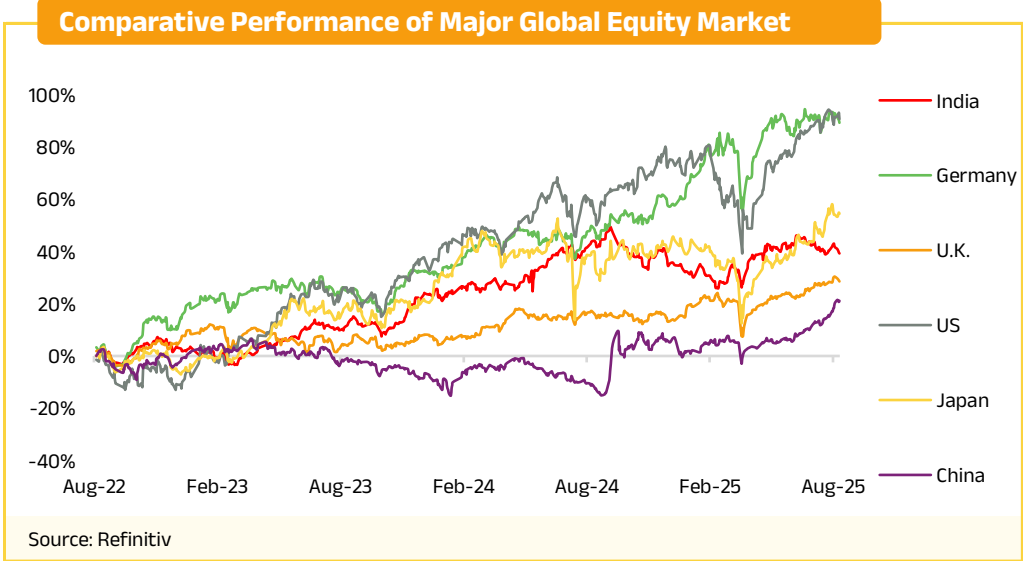
Source: SEBI, NSDL;**As on 29th Aug 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24748.00	24568.50	0.73%
Near Basis	122.95	141.65	-13.20%
Mid Futures	24874.00	24684.30	0.77%
Mid Basis	248.95	257.45	-3.30%
Near Open Interest (Cr.)	1.66	1.66	0.07%
Mid Open Interest (Cr.)	0.10	0.10	1.53%
Rollover (%)	6.06	5.78	4.83%
Put Call Ratio (OI)	1.14	0.71	60.20%
Put Call Ratio(Vol)	0.87	1.03	-15.18%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2974	4237	38957
Index Options	1217685	1227854	332023
Stock Futures	18840	17228	374671
Stock Options	16194	15955	12527
Total	1255693	1265273	758178
Source: NSE			

Global Equity Market				
Global Indices	1-Sep-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.) ^[1]	3537.39	-0.64%	0.40%	3.68%
Nasdaq 100 (U.S.) ^[1]	23415.42	-1.22%	-0.04%	2.86%
FTSE (U.K.)	9196.34	0.10%	-1.34%	1.41%
DAX Index (Germany)	24037.33	0.57%	-0.97%	2.61%
CAC 40 Index (France)	7707.90	0.05%	-1.72%	2.14%
SSE Composite (China)	3875.53	0.46%	-0.21%	8.86%
Nikkei (Japan)	42188.79	-1.24%	-1.45%	3.40%
Kospi (South Korea)	3142.93	-1.35%	-2.09%	0.75%
HangSeng (Hong Kong)	25617.42	2.15%	-0.82%	4.53%
Strait Times (Singapore)	4276.07	0.15%	0.46%	2.94%
Ibovespa Sao Paulo (Brazil)	141283.01	-0.10%	2.36%	6.68%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8927.70	-0.51%	-0.50%	3.07%
Jakarta Composite (Indonesia)	7736.07	-1.21%	-2.41%	2.63%
KLSE (Malaysia)	1575.12	0.00%	-1.71%	2.72%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	1-Sep-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	103,969	1.96%	3.93%	6.34%
Gold (\$/oz)	3,476.00	0.85%	3.26%	3.38%
Silver (INR/1 kg)	122,818	4.55%	5.80%	12.25%
Silver (\$/oz)	41.22	3.91%	6.93%	11.35%
Brent Crude(\$/bbl)	67.68	-0.86%	-3.22%	-5.78%
Crude Oil (INR/1 bbl)	5,623.00	-0.71%	1.02%	-7.27%
NYMEX Crude(\$/bbl) ^[1]	64.21	-0.93%	-1.18%	-5.97%
Natural Gas (INR/1 mmbtu)	263.30	2.01%	11.62%	-3.16%
Aluminium (INR/1 kg)	257.05	0.57%	1.54%	2.55%
Copper (INR/1 kg)	902.70	0.09%	2.12%	2.16%
Nickel (INR/1 kg)	1,369.20	0.78%	3.20%	2.95%
Lead (INR/1 kg)	185.00	-0.08%	1.37%	0.27%
Zinc (INR/1 kg)	276.25	0.33%	2.43%	4.34%
Mentha Oil (INR/1 kg)	1,018.40	-0.67%	0.67%	5.61%
Baltic Dry Index	2,024	-0.05%	4.12%	0.30%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.48	13.12	-2.86	14.10
Flexi Cap Fund	0.68	15.12	-3.24	15.77
Mid Cap Fund	1.14	19.75	-2.44	20.10
Large & Mid Cap Fund	0.49	16.32	-2.75	17.56
Small Cap Fund	-0.37	19.82	-5.15	19.72
Multi Cap Fund	0.58	16.89	-2.80	18.56
Focused Fund	0.49	14.15	-3.29	15.35
Value Fund	-0.05	13.02	-6.19	18.79
Contra Fund	0.22	14.04	-3.94	19.96
ELSS	0.20	15.46	-3.55	16.34
Equity Savings	0.34	6.75	4.05	9.65
Arbitrage Fund	0.28	3.09	6.47	6.75
Dividend Yield Fund	0.17	12.06	-7.28	18.52
Aggressive Hybrid Fund	0.06	12.20	-0.69	14.01
Balanced Advantage	0.10	9.06	-0.07	11.30
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1] Data as on 29 Aug,

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