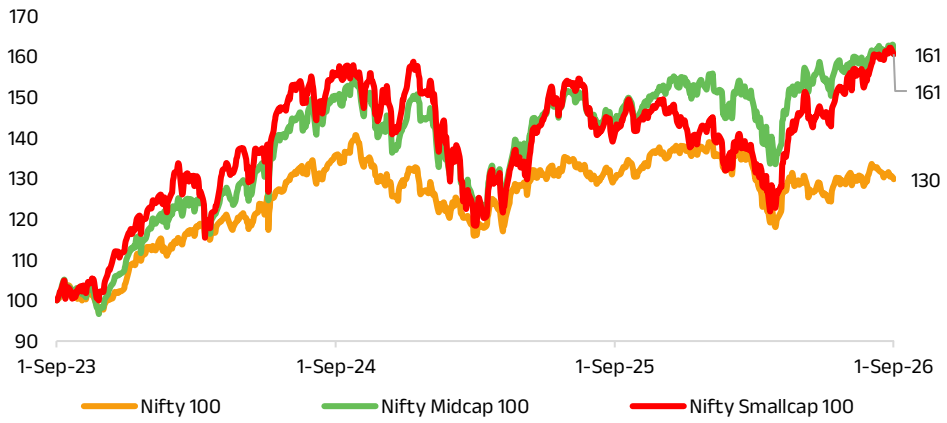


Broad Indices Historical Movement



Source: NSE

Broad Indices

	1-Sep-26	1 Day	1 Week	1 Month
Nifty 50	24,055.80	-0.10%	-1.15%	-1.34%
Nifty 100	25,157.40	-0.31%	-1.34%	-1.29%
Nifty 200	13,979.40	-0.53%	-1.33%	-0.90%
Nifty 500	23,339.90	-0.47%	-1.15%	-0.51%
Nifty Large Midcap 250	16,729.70	-0.76%	-1.26%	-0.40%
Nifty Midcap 150	23,252.70	-1.21%	-1.17%	0.49%
Nifty Next 50	72,874.75	-1.20%	-2.19%	-1.05%
Nifty Smallcap 250	18,363.10	-0.05%	0.09%	2.47%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	1-Sep-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,756.10	-1.90%	-1.84%	0.51%
NIFTY 500 Value 50	15,892.70	-0.70%	-1.30%	-1.58%
Nifty 200 Quality 30	20,544.20	-0.17%	-0.59%	-0.34%
Nifty 50 Equal Weight	32,834.80	-0.45%	-1.28%	-1.67%
NIFTY Alpha Low Volatility 30	26,939.50	-0.89%	-1.26%	-1.90%
Nifty High Beta 50	4,408.00	-1.82%	-3.80%	-0.74%
Nifty Low Volatility 50	24,528.00	-0.50%	-0.77%	-2.21%
Nifty Midcap150 Momentum 50	63,949.90	-2.08%	-0.95%	1.65%
Nifty PSE	9,659.50	-0.46%	-1.41%	-2.84%
Nifty SME Emerge	14,571.70	-0.55%	-1.11%	4.25%
Nifty 100 ESG	4,994.55	-0.54%	-1.66%	-1.88%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	1-Sep-26	1 Day	1 Week	1 Month
Nifty Auto	28,491.05	-1.22%	-2.48%	-0.88%
Nifty Bank	57,409.60	-1.06%	-0.18%	0.25%
Nifty Consumption	11,782.30	-0.17%	-2.58%	-2.48%
Nifty Financial	26,003.90	-1.10%	-0.93%	-2.22%
Nifty FMCG	46,457.15	0.94%	-2.62%	-5.42%
Nifty Healthcare	16,669.85	-1.60%	0.44%	-0.51%
Nifty IT	31,496.70	0.98%	2.36%	2.57%
Nifty Media	1,561.45	0.26%	-3.02%	-3.53%
Nifty Metal	13,189.85	-0.03%	-1.36%	3.70%
Nifty MNC	32,513.70	-1.57%	-2.22%	-1.64%
Nifty Pharma	26,792.65	-1.45%	0.86%	0.97%
Nifty Realty	891.30	-1.42%	-2.89%	-1.13%
Nifty Energy	37,806.10	-0.38%	-1.32%	-2.38%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	1-Sep-26	Prev_Day	% Change	1 Week
ITC	266.60	255.50	4.34	-1.77
Bharti Airtel	1,877.20	1,811.90	3.60	-3.59
Adani Ports & SEZ	1,647.50	1,593.10	3.41	-3.24
HCL Tech	1,351.40	1,312.20	2.99	2.71
RIL	1,309.00	1,277.00	2.51	-0.61

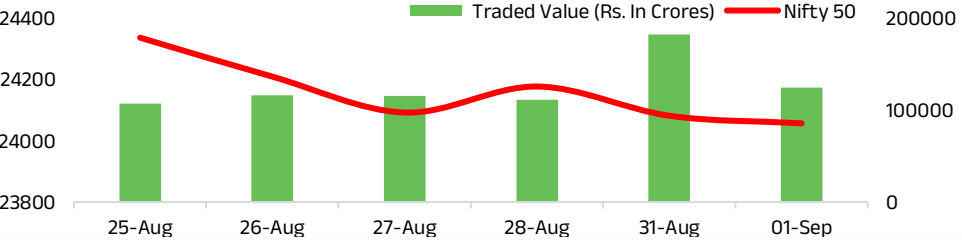
Source: NSE

Nifty 50 Top 5 Losers

Company	1-Sep-26	Prev_Day	% Change	1 Week
Maruti	12,950.00	13547	-4.41	-5.32
Axis Bank	1,258.00	1300	-3.23	1.86
Divi's Lab	9,165.00	9467	-3.19	4.81
Asian Paints	2,575.50	2654	-2.94	-2.44
Sun Pharma	1,929.00	1985	-2.81	0.36

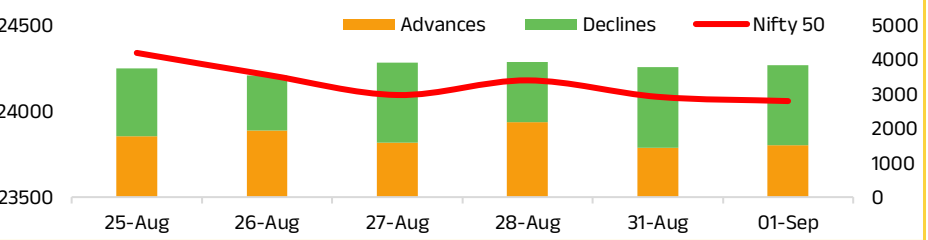
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

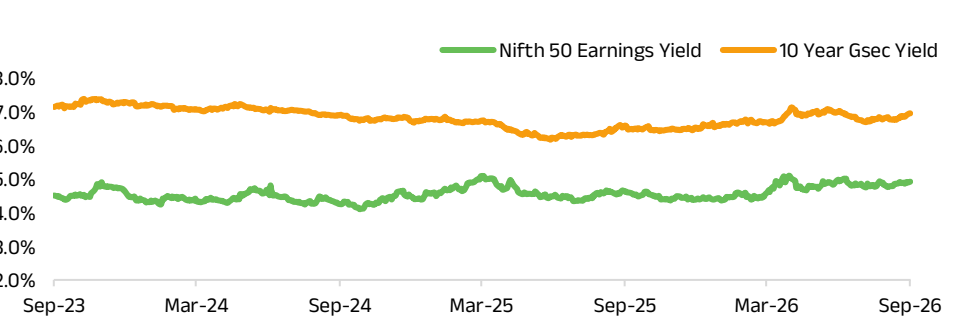
Indian equity markets closed with marginal losses amid escalating tensions in the Middle East and concerns over potential monetary tightening in the U.S. Investor sentiment remained subdued as crude oil prices continued to surge, driven by fears of prolonged disruptions to energy flows through the Strait of Hormuz following the first direct exchange of fire between the U.S. and Iran.

Reliance Consumer Products has entered the ice cream segment through Bombay Creamery, expanding its presence in the fast moving consumer goods sector. The move strengthens the company portfolio in packaged foods and beverages while expanding into premium consumer categories.

Sun Pharmaceutical Industries has signed an agreement in the U.S. to offer most favoured nation pricing for selected medicines. The arrangement aims to align drug pricing more closely with benchmark international pricing levels in the U.S. market. The development could influence industry pricing discussions while reinforcing the company presence in key overseas markets.

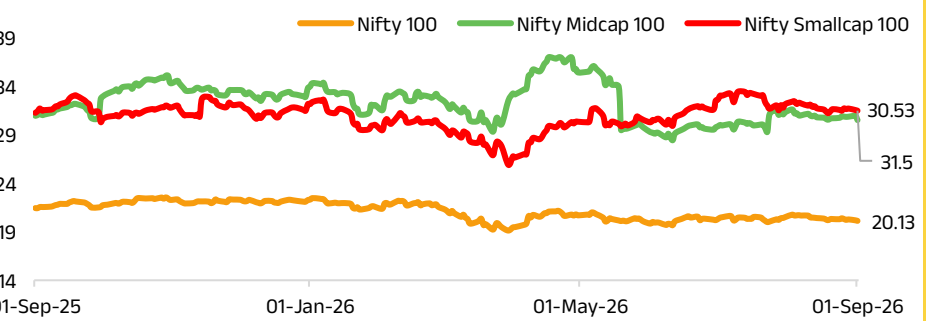
HDFC Bank has completed selling a majority of its stake in HDFC Credila, an education finance subsidiary, for Rs 9,553 crore to private equity firms BPEA EQT and ChrysCapital. The bank would no longer have HDFC Credila as a division.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



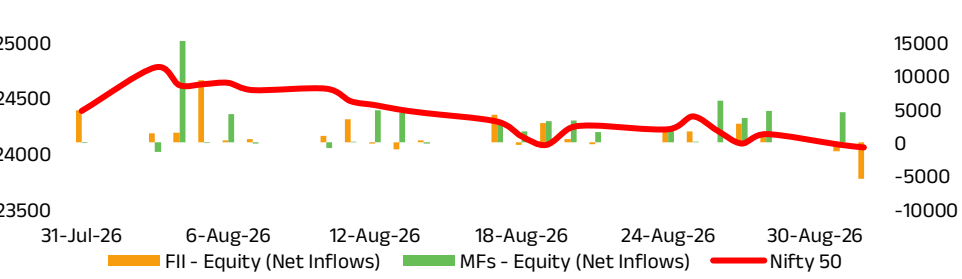
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-5432.83	-5,433	44,398	-229,875
MF**	4497.1		73,723	368,167
DII	1846.94	1,847	95,214	559,106

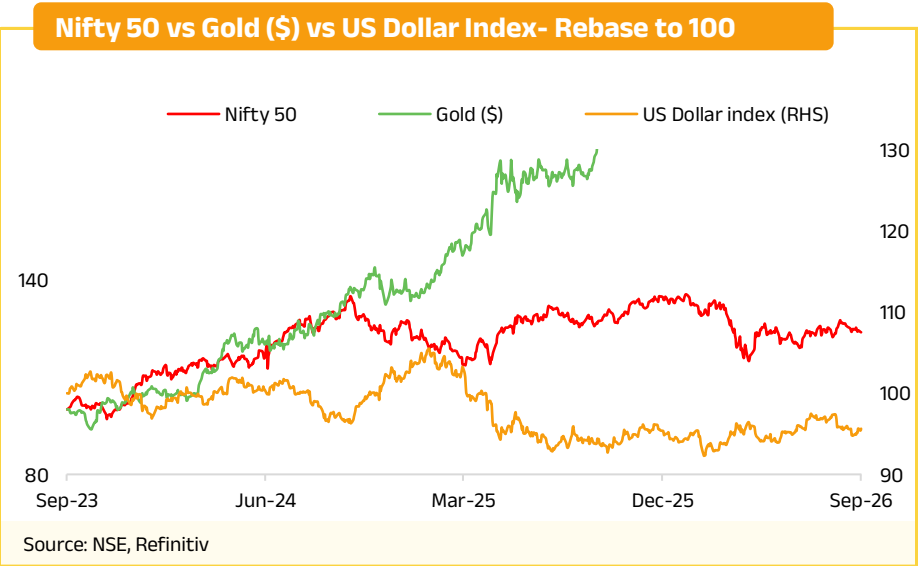
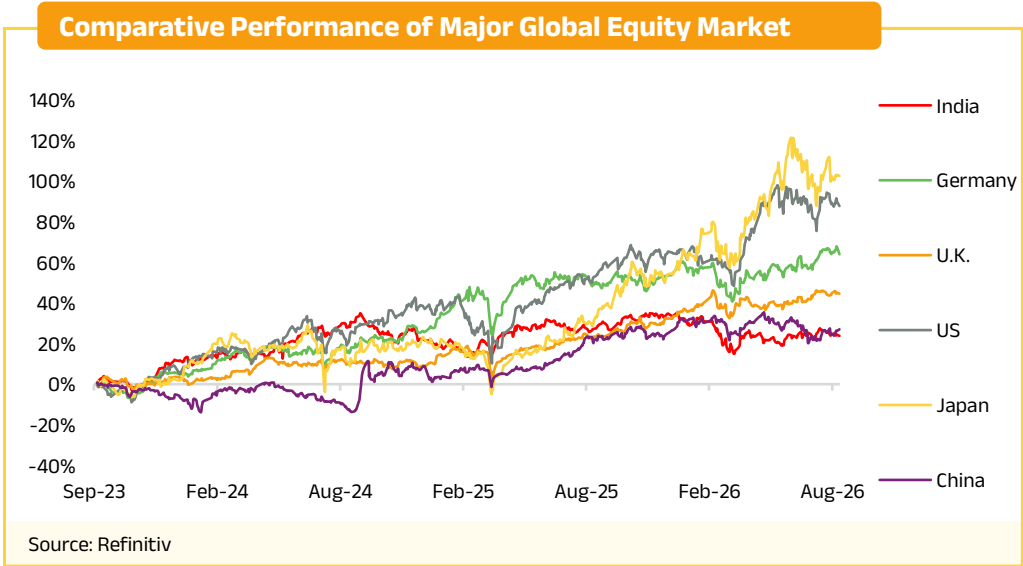
Source: SEBI, NSDL;**As on 31st Aug 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24090.30	24251.40	-0.66%
Near Basis	34.50	171.00	-79.82%
Mid Futures	24189.30	24367.90	-0.73%
Mid Basis	133.50	287.50	-53.57%
Near Open Interest (Cr.)	1.61	1.57	2.06%
Mid Open Interest (Cr.)	0.16	0.15	7.41%
Rollover (%)	10.61	9.98	6.30%
Put Call Ratio (OI)	0.88	0.91	-3.33%
Put Call Ratio(Vol)	1.05	1.05	-0.21%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1915	2963	42190
Index Options	1609994	1618999	528768
Stock Futures	24474	23280	431310
Stock Options	24207	25321	38708
Total	1660591	1670563	1040975
Source: NSE			

Global Equity Market				
Global Indices	1-Sep-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4154.67	-0.78%	-0.75%	1.92%
Nasdaq 100 (U.S.)	29077.22	-1.29%	-0.45%	2.84%
FTSE (U.K.)	10789.28	-0.32%	-0.89%	-0.72%
DAX Index (Germany)	25970.11	-1.10%	-1.13%	1.33%
CAC 40 Index (France)	8301.85	-0.39%	-1.63%	-2.44%
SSE Composite (China)	3979.89	-0.16%	2.33%	3.85%
Nikkei (Japan)	66215.34	-0.15%	0.54%	2.88%
Kospi (South Korea)	6835.80	0.23%	1.38%	3.64%
HangSeng (Hong Kong)	25329.73	-0.93%	-0.71%	-2.14%
Strait Times (Singapore)	5710.37	-0.78%	-0.44%	1.45%
Ibovespa Sao Paulo (Brazil)	179722.48	1.30%	2.95%	0.97%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9066.70	-0.10%	-1.07%	1.00%
Jakarta Composite (Indonesia)	6599.94	1.14%	1.51%	5.83%
KLSE (Malaysia)	1700.54	-1.47%	-2.06%	-1.41%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	1-Sep-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	152,796	-1.49%	-5.27%	7.38%
Gold (\$/oz)	4,328.60	-2.69%	-7.04%	7.12%
Silver (INR/1 kg)	231,108	-2.43%	-4.46%	6.02%
Silver (\$/oz)	64.25	-3.42%	-6.40%	11.48%
Brent Crude(\$/bbl)	95.05	3.29%	3.36%	-0.48%
Crude Oil (INR/1 bbl)	8,186.00	2.71%	0.59%	2.30%
NYMEX Crude(\$/bbl)	91.38	5.12%	9.05%	6.31%
Natural Gas (INR/1 mmbtu)	280.10	1.49%	5.18%	6.10%
Aluminium (INR/1 kg)	346.35	-0.47%	0.04%	1.36%
Copper (INR/1 kg)	1,415.50	0.32%	1.06%	4.08%
Nickel (INR/1 kg)	1,628.50	-0.53%	-0.42%	-2.56%
Lead (INR/1 kg)	201.60	-1.90%	-1.97%	-0.93%
Zinc (INR/1 kg)	429.00	0.87%	1.51%	10.84%
Mentha Oil (INR/1 kg)	1,344.00	-0.20%	-1.18%	-1.00%
Baltic Dry Index	3,157	-0.91%	7.89%	15.56%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.55	-0.82	1.15	10.38
Flexi Cap Fund	1.12	4.96	5.21	12.51
Mid Cap Fund	1.90	9.12	10.03	16.74
Large & Mid Cap Fund	0.97	4.74	6.09	14.11
Small Cap Fund	4.04	18.94	14.74	15.73
Multi Cap Fund	2.08	8.64	8.64	14.40
Focused Fund	0.88	4.82	5.98	12.54
Value Fund	0.13	2.10	5.75	13.13
Contra Fund	0.21	-0.07	2.15	13.70
ELSS	--	--	--	--
Equity Savings	0.44	2.31	4.75	8.06
Arbitrage Fund	0.65	3.09	6.08	6.64
Dividend Yield Fund	-0.11	0.25	4.51	13.16
Aggressive Hybrid Fund	0.31	2.22	3.72	10.76
Balanced Advantage	0.23	1.82	3.46	9.06
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				