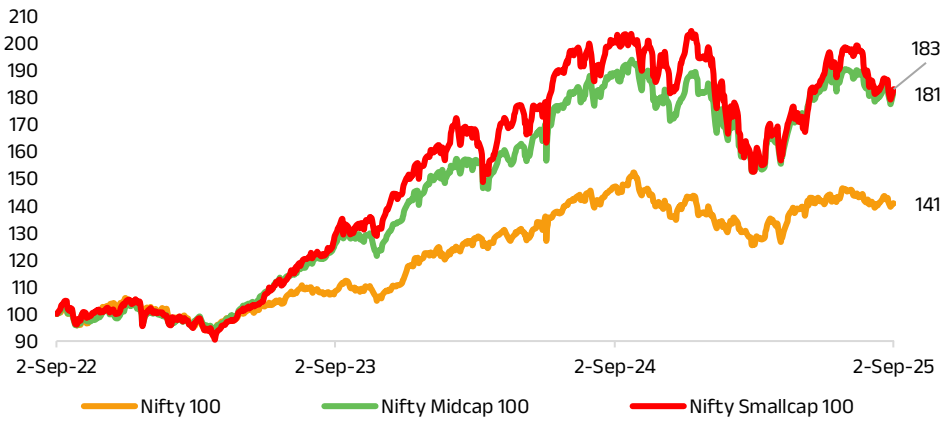


Broad Indices Historical Movement



Source: NSE

Broad Indices

	2-Sep-25	1 Day	1 Week	1 Month
Nifty 50	24,579.60	-0.18%	-0.54%	0.06%
Nifty 100	25,215.05	-0.06%	-0.39%	0.26%
Nifty 200	13,721.95	-0.01%	-0.26%	0.32%
Nifty 500	22,724.40	0.05%	-0.19%	0.22%
Nifty Large Midcap 250	15,963.00	0.06%	-0.12%	0.27%
Nifty Midcap 150	21,149.70	0.18%	0.14%	0.29%
Nifty Next 50	67,017.75	0.52%	0.33%	1.25%
Nifty Smallcap 250	16,837.85	0.59%	0.56%	-0.15%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	2-Sep-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,016.40	-0.12%	-0.35%	0.51%
NIFTY 500 Value 50	13,869.20	0.53%	1.05%	1.78%
Nifty 200 Quality 30	20,787.30	0.50%	1.18%	3.52%
Nifty 50 Equal Weight	31,495.55	0.07%	0.48%	2.72%
NIFTY Alpha Low Volatility 30	26,293.15	-0.14%	-0.26%	0.91%
Nifty High Beta 50	3,542.95	0.57%	0.52%	-1.31%
Nifty Low Volatility 50	25,110.40	0.37%	0.55%	2.32%
Nifty Midcap150 Momentum 50	60,410.70	-0.15%	-0.27%	-0.11%
Nifty PSE	9,475.25	1.16%	1.79%	-0.66%
Nifty SME Emerge	15,089.39	0.16%	-0.12%	0.19%
Nifty 100 ESG	4,900.20	-0.03%	-0.19%	1.47%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	2-Sep-25	1 Day	1 Week	1 Month
Nifty Auto	25,584.95	-0.29%	1.05%	9.29%
Nifty Bank	53,661.00	-0.63%	-1.45%	-3.52%
Nifty Consumption	12,213.00	0.04%	0.38%	4.41%
Nifty Financial	25,572.95	-0.66%	-1.46%	-3.47%
Nifty FMCG	56,806.60	1.12%	1.10%	1.08%
Nifty Healthcare	14,342.30	-0.33%	-1.15%	-0.87%
Nifty IT	35,737.90	-0.01%	-0.90%	3.14%
Nifty Media	1,622.60	0.98%	0.53%	0.36%
Nifty Metal	9,384.35	0.85%	1.12%	3.10%
Nifty MNC	29,777.55	0.57%	0.88%	3.81%
Nifty Pharma	21,719.95	-0.27%	-1.23%	-1.33%
Nifty Realty	886.15	0.72%	-1.09%	-1.12%
Nifty Energy	34,490.50	0.98%	1.57%	-1.14%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	2-Sep-25	Prev_Day	% Change	1 Week
Power Grid	286.70	279.85	2.45	2.43
Tata Beverages	1,100.80	1,075.70	2.33	1.94
NTPC	336.30	330.70	1.69	0.93
Hero Moto	5,312.00	5,244.00	1.30	4.70
Eicher Motors Limited	6,349.00	6,280.00	1.10	3.22

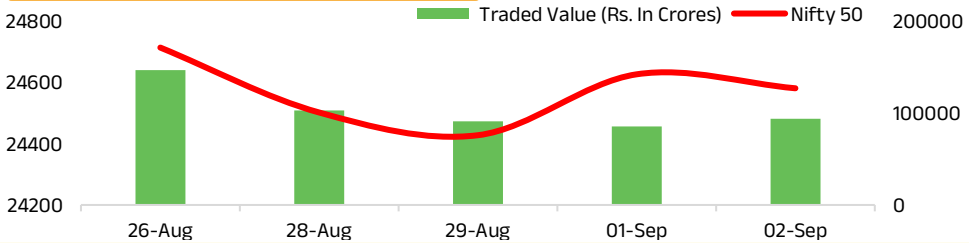
Source: NSE

Nifty 50 Top 5 Losers

Company	2-Sep-25	Prev_Day	% Change	1 Week
M&M	3,234.50	3315	-2.44	-2.89
United Phos	710.65	728	-2.38	-1.72
Kotak Bank	1,942.50	1969	-1.33	-1.18
ICICI Bank	1,394.20	1411	-1.19	-1.58
Asian Paints	2,540.00	2570	-1.18	2.36

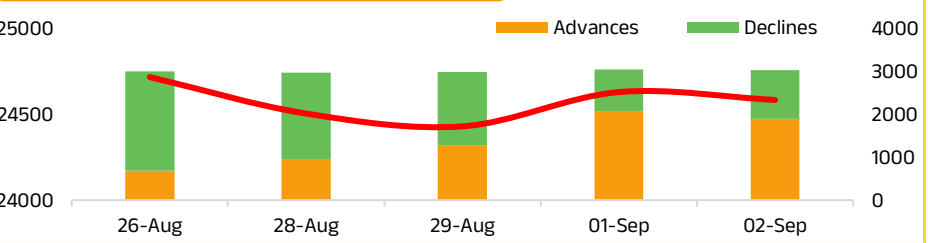
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

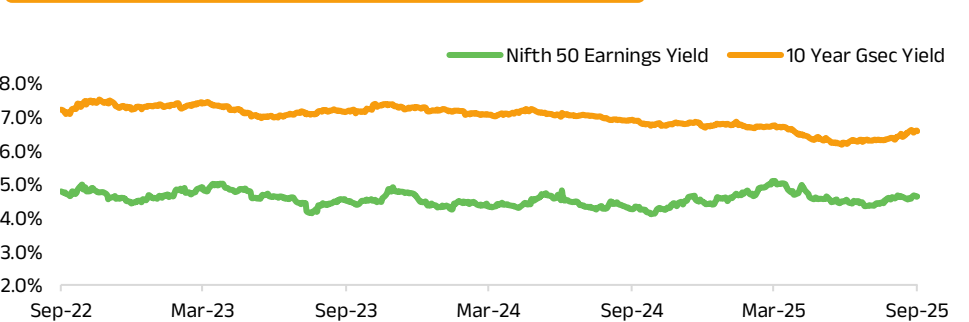
Indian equity markets reversed early gains from strong macroeconomic data, ending lower due to profit booking and caution ahead of the GST Council meeting scheduled from Sep 3 to 4, 2025. Losses deepened amid weak global cues, as trade tensions kept investors on edge following the U.S. President's remark calling trade ties with India "a totally one-sided disaster."

Suzlon announced that its 'Made in India' wind turbine model, S144, has achieved the lowest product carbon footprint of 6.17 gCO2 per kilowatt-hour of electricity generated.

L&T Semiconductor Technologies (LTSCT), the semiconductor arm of the L&T Group, is considering entering the Chinese market by the next financial year. In this market, the company plans not only to manufacture chips but also to sell them to Chinese firms, according to reports.

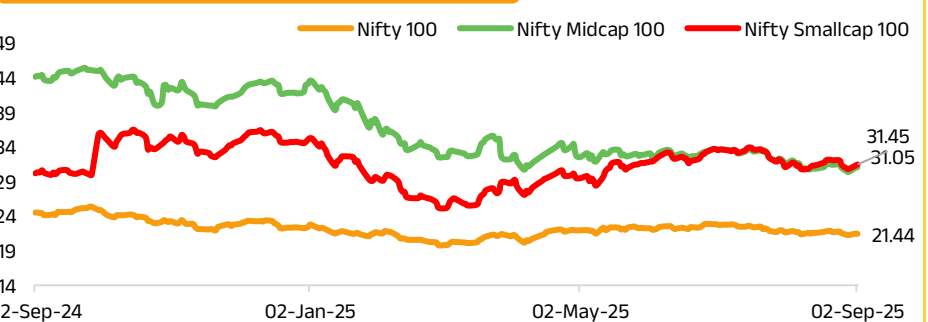
Imagine Marketing, the parent company of consumer electronics brand boAt, has received approval from the Securities and Exchange Board of India (SEBI) to launch its initial public offering (IPO) via the confidential pre-filing route.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



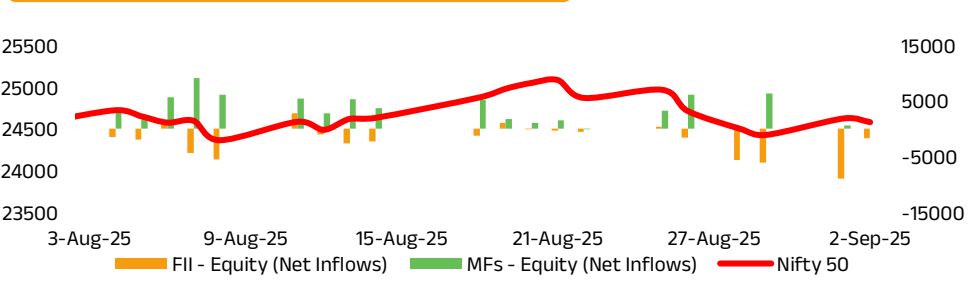
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-1652.11	-10,635	-63,369	-141,269
MF**	548.3	548	118,102	349,169
DII	2549.51	6,894	162,662	511,137

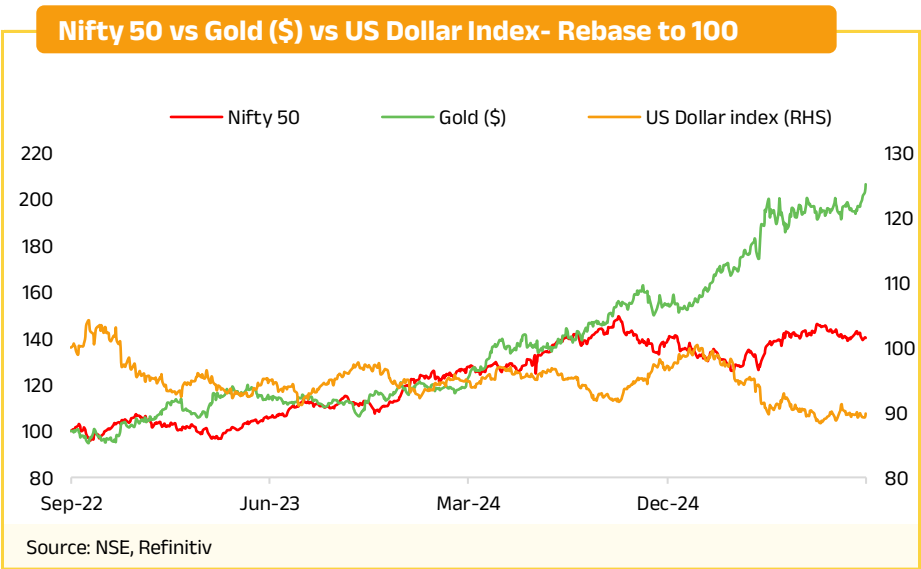
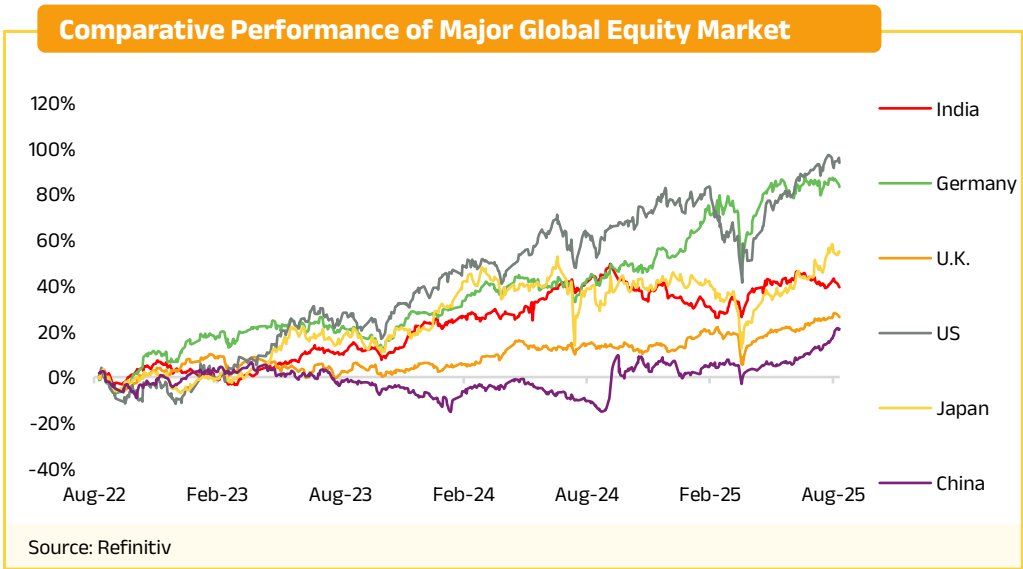
Source: SEBI, NSDL;**As on 1st Sep 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24691.80	24748.00	-0.23%
Near Basis	112.20	122.95	-8.74%
Mid Futures	24808.90	24874.00	-0.26%
Mid Basis	229.30	248.95	-7.89%
Near Open Interest (Cr.)	1.65	1.66	-0.75%
Mid Open Interest (Cr.)	0.10	0.10	4.35%
Rollover (%)	6.67	6.06	9.97%
Put Call Ratio (OI)	0.94	1.14	-17.88%
Put Call Ratio(Vol)	1.06	0.87	20.90%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2023	1529	39346
Index Options	1247762	1263294	371635
Stock Futures	17742	14523	378549
Stock Options	12985	13362	14787
Total	1280511	1292708	804318
Source: NSE			

Global Equity Market				
Global Indices	2-Sep-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3513.92	-0.66%	-0.69%	2.99%
Nasdaq 100 (U.S.)	23231.11	-0.79%	-1.25%	2.06%
FTSE (U.K.)	9116.69	-0.87%	-1.61%	0.53%
DAX Index (Germany)	23487.33	-2.29%	-2.76%	0.26%
CAC 40 Index (France)	7654.25	-0.70%	-0.72%	1.43%
SSE Composite (China)	3858.13	-0.45%	-0.26%	8.38%
Nikkei (Japan)	42310.49	0.29%	-0.20%	3.70%
Kospi (South Korea)	3172.35	0.94%	-0.22%	1.70%
HangSeng (Hong Kong)	25496.55	-0.47%	-0.11%	4.03%
Strait Times (Singapore)	4298.51	0.52%	1.29%	3.48%
Ibovespa Sao Paulo (Brazil)	140335.16	-0.67%	1.86%	5.96%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8900.60	-0.30%	-0.39%	2.75%
Jakarta Composite (Indonesia)	7801.59	0.85%	-1.32%	3.50%
KLSE (Malaysia)	1576.70	0.10%	-0.31%	2.83%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	2-Sep-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	103,987	0.02%	3.62%	6.36%
Gold (\$/oz)	3,532.93	1.64%	4.14%	5.07%
Silver (INR/1 kg)	122,750	-0.06%	6.07%	12.19%
Silver (\$/oz)	40.89	0.52%	5.96%	10.45%
Brent Crude(\$/bbl)	67.74	0.09%	-2.21%	-5.69%
Crude Oil (INR/1 bbl)	5,623.00	0.00%	-0.74%	-7.27%
NYMEX Crude(\$/bbl)	65.80	2.48%	3.70%	-3.65%
Natural Gas (INR/1 mmbtu)	263.30	0.00%	11.71%	-3.16%
Aluminium (INR/1 kg)	255.65	-0.54%	1.15%	1.99%
Copper (INR/1 kg)	907.40	0.52%	1.48%	2.69%
Nickel (INR/1 kg)	1,353.90	-1.12%	1.24%	1.80%
Lead (INR/1 kg)	185.85	0.46%	2.31%	0.73%
Zinc (INR/1 kg)	276.50	0.09%	2.03%	4.44%
Mentha Oil (INR/1 kg)	1,018.80	0.04%	0.07%	5.65%
Baltic Dry Index	1,986	-1.88%	-2.69%	-1.59%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Market Capitalization vs Enterprise Value

Definition: Market Capitalization (Market Cap) is the total value of a company's outstanding shares, calculated as share price multiplied by the number of shares. Enterprise Value (EV) goes a step further by including debt, minority interest, and preferred shares, minus cash and cash equivalents.



Explanation

Market Cap reflects only the equity portion of a company's value, while EV represents the entire value of the business, including its debt obligations and cash holdings. EV is often considered a better measure for comparing companies with different capital structures because it accounts for leverage. For example, two companies with the same Market Cap can have very different EVs if one carries significant debt and the other has large cash reserves. Analysts often use EV in valuation ratios like EV/EBITDA to assess the true cost of acquiring a business.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.36	12.98	-3.01	14.05
Flexi Cap Fund	0.67	15.12	-3.22	15.76
Mid Cap Fund	1.17	19.79	-2.28	20.18
Large & Mid Cap Fund	0.51	16.34	-2.61	17.60
Small Cap Fund	0.05	20.31	-4.58	19.81
Multi Cap Fund	0.64	16.97	-2.66	18.54
Focused Fund	0.45	14.10	-3.22	15.34
Value Fund	0.12	13.19	-6.03	18.86
Contra Fund	0.11	13.91	-3.94	19.92
ELSS	0.28	15.55	-3.47	16.39
Equity Savings	0.37	6.78	4.05	9.65
Arbitrage Fund	0.34	3.14	6.43	6.74
Dividend Yield Fund	0.48	12.40	-6.96	18.69
Aggressive Hybrid Fund	0.05	12.19	-0.65	14.01
Balanced Advantage	0.11	9.08	-0.02	11.30
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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