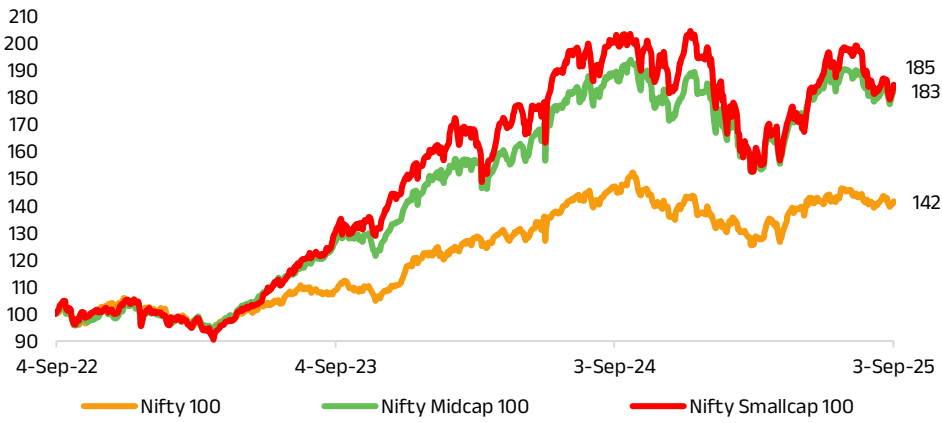


Broad Indices Historical Movement



Source: NSE

Broad Indices

	3-Sep-25	1 Day	1 Week	1 Month
Nifty 50	24,715.05	0.55%	0.01%	0.61%
Nifty 100	25,358.90	0.57%	0.18%	0.83%
Nifty 200	13,802.00	0.58%	0.32%	0.90%
Nifty 500	22,864.65	0.62%	0.42%	0.84%
Nifty Large Midcap 250	16,062.35	0.62%	0.50%	0.90%
Nifty Midcap 150	21,292.25	0.67%	0.82%	0.97%
Nifty Next 50	67,463.05	0.66%	0.99%	1.92%
Nifty Smallcap 250	16,979.05	0.84%	1.40%	0.69%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	3-Sep-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,176.25	0.53%	0.18%	1.05%
NIFTY 500 Value 50	14,034.00	1.19%	2.25%	2.99%
Nifty 200 Quality 30	20,820.80	0.16%	1.35%	3.68%
Nifty 50 Equal Weight	31,705.05	0.67%	1.15%	3.41%
NIFTY Alpha Low Volatility 30	26,383.40	0.34%	0.08%	1.26%
Nifty High Beta 50	3,575.15	0.91%	1.43%	-0.42%
Nifty Low Volatility 50	25,175.65	0.26%	0.81%	2.59%
Nifty Midcap150 Momentum 50	60,776.30	0.61%	0.33%	0.50%
Nifty PSE	9,503.75	0.30%	2.10%	-0.36%
Nifty SME Emerge	15,179.16	0.59%	0.48%	0.79%
Nifty 100 ESG	4,917.65	0.36%	0.17%	1.83%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	3-Sep-25	1 Day	1 Week	1 Month
Nifty Auto	25,775.45	0.74%	1.80%	10.10%
Nifty Bank	54,067.55	0.76%	-0.70%	-2.79%
Nifty Consumption	12,296.90	0.69%	1.07%	5.13%
Nifty Financial	25,732.55	0.62%	-0.85%	-2.87%
Nifty FMCG	56,969.20	0.29%	1.39%	1.37%
Nifty Healthcare	14,496.65	1.08%	-0.09%	0.19%
Nifty IT	35,474.95	-0.74%	-1.63%	2.38%
Nifty Media	1,621.95	-0.04%	0.49%	0.32%
Nifty Metal	9,676.40	3.11%	4.27%	6.31%
Nifty MNC	29,889.45	0.38%	1.26%	4.20%
Nifty Pharma	21,959.60	1.10%	-0.14%	-0.24%
Nifty Realty	889.65	0.39%	-0.70%	-0.73%
Nifty Energy	34,626.60	0.39%	1.98%	-0.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	3-Sep-25	Prev_Day	% Change	1 Week
Hindalco	742.95	720.95	3.05	5.28
JSW Steel	1,072.20	1,044.00	2.70	2.40
Coal India	389.80	380.10	2.55	4.66
IndusInd Bank	768.10	751.20	2.25	1.55
Titan Industries Limited	3,690.60	3,620.60	1.93	2.69

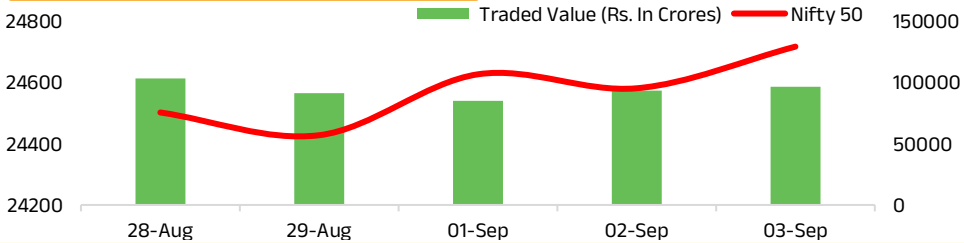
Source: NSE

Nifty 50 Top 5 Losers

Company	3-Sep-25	Prev_Day	% Change	1 Week
Infosys	1,479.10	1499	-1.31	-3.30
HDFC Standard Life Insu	776.45	783	-0.80	-0.02
NTPC	334.25	336	-0.61	0.32
Wipro	249.56	251	-0.55	-0.98
HUL	2,664.70	2677	-0.46	-1.04

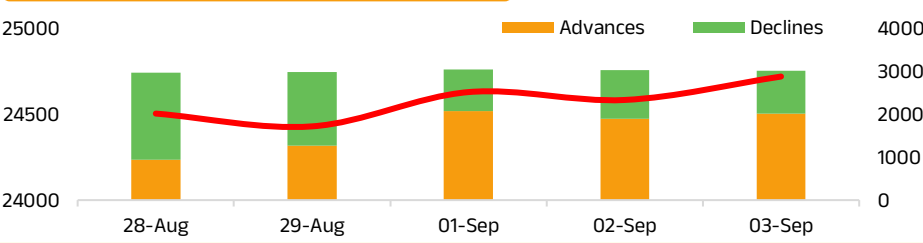
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

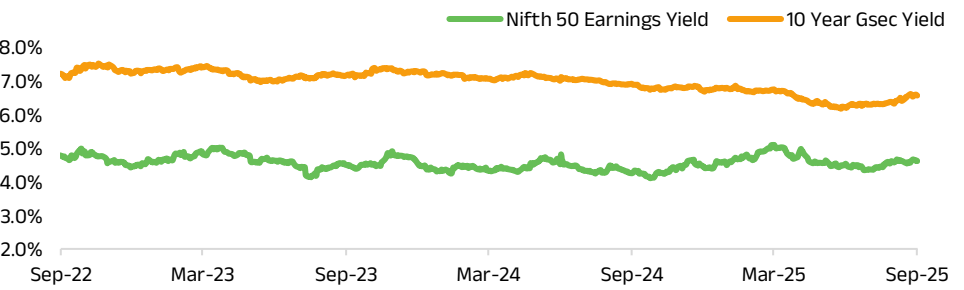
Indian equity markets rose despite weak cues from global markets, supported by strong domestic services PMI data of Aug 2025. India's services sector growth accelerated to a more than 15-year high, driven by a surge in new orders. Additionally, expectations of a consumption-led stimulus from potential GST slab rationalization contributed to the gains.

Arkade Developers Ltd, Realty firm announced that it has acquired 14,364 square metres of land in the Mumbai Metropolitan Region (MMR) for Rs. 148 crore. The company stated that it has entered into a Memorandum of Understanding (MoU) to acquire 100% shareholding in Woollen and Textile Industries Ltd.

ACME Solar Holdings announced that it has secured a 50 MW Firm and Dispatchable Renewable Energy (FDRE) project from Tata Power-D. According to a company statement, the FDRE tender was floated under tariff-based competitive bidding (TBCB) guidelines, and an e-reverse auction was conducted on Aug 13, 2025.

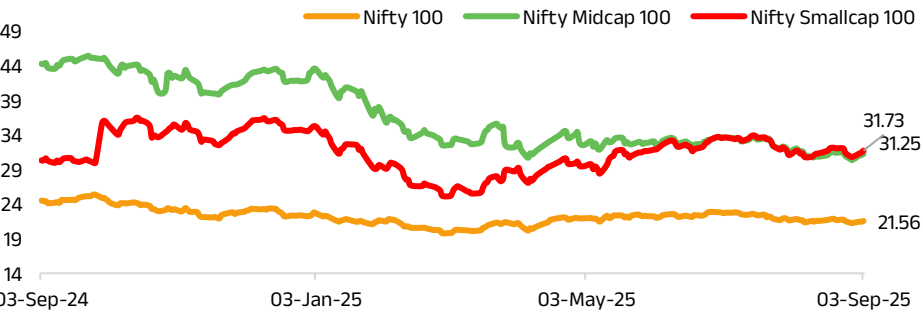
Maruti Suzuki India expanded its product portfolio in the country with the launch of an all-new model, 'Victoris', as part of its strategy to strengthen its presence in the rapidly growing mid-sized SUV segment.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



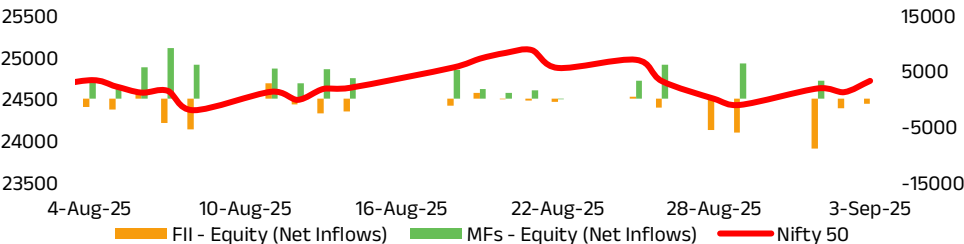
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-937.05	-11,572	-64,306	-142,206
MF**	3279.79	3,280	120,833	351,901
DII	2495.33	9,390	165,157	513,633

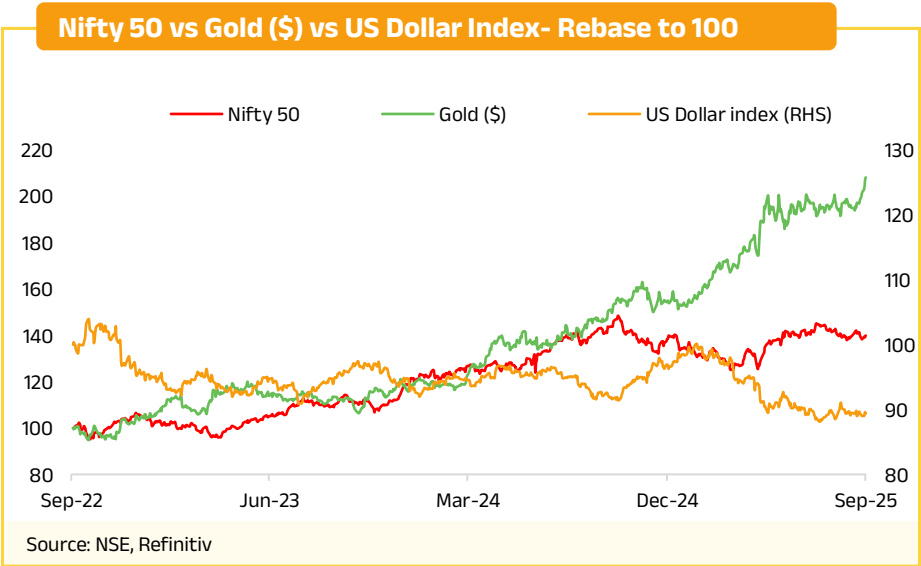
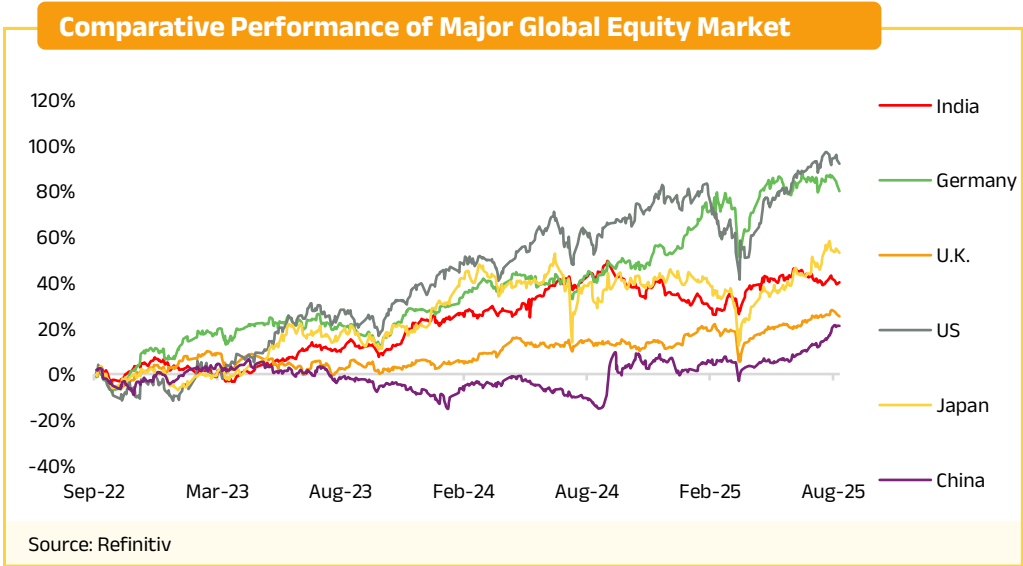
Source: SEBI, NSDL;**As on 1st Sep 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24813.10	24691.80	0.49%
Near Basis	98.05	112.20	-12.61%
Mid Futures	24933.00	24808.90	0.50%
Mid Basis	217.95	229.30	-4.95%
Near Open Interest (Cr.)	1.65	1.65	0.03%
Mid Open Interest (Cr.)	0.11	0.10	4.51%
Rollover (%)	6.99	6.67	4.84%
Put Call Ratio (OI)	1.21	0.94	29.06%
Put Call Ratio(Vol)	0.88	1.06	-16.79%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1804	3272	39791
Index Options	3269645	3229643	267788
Stock Futures	15764	16452	377001
Stock Options	17580	17340	17235
Total	3304793	3266706	701815
Source: NSE			

Global Equity Market				
Global Indices	3-Sep-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3529.61	0.45%	-0.50%	3.45%
Nasdaq 100 (U.S.)	23414.84	0.79%	-0.64%	2.86%
FTSE (U.K.)	9177.99	0.67%	-0.84%	1.21%
DAX Index (Germany)	23594.80	0.46%	-1.88%	0.72%
CAC 40 Index (France)	7719.71	0.86%	-0.31%	2.30%
SSE Composite (China)	3813.56	-1.16%	0.35%	7.12%
Nikkei (Japan)	41938.89	-0.88%	-1.37%	2.79%
Kospi (South Korea)	3184.42	0.38%	-0.09%	2.08%
HangSeng (Hong Kong)	25343.43	-0.60%	0.56%	3.41%
Strait Times (Singapore)	4289.33	-0.21%	1.03%	3.26%
Ibovespa Sao Paulo (Brazil)	139863.63	-0.34%	0.47%	5.61%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8738.80	-1.82%	-2.47%	0.89%
Jakarta Composite (Indonesia)	7885.86	1.08%	-0.63%	4.62%
KLSE (Malaysia)	1578.52	0.12%	-0.59%	2.95%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	3-Sep-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	105,279	1.24%	4.91%	7.68%
Gold (\$/oz)	3,558.72	0.73%	4.76%	5.84%
Silver (INR/1 kg)	122,836	0.07%	6.15%	12.27%
Silver (\$/oz)	41.19	0.73%	6.67%	11.26%
Brent Crude(\$/bbl)	66.41	-1.96%	-2.90%	-7.55%
Crude Oil (INR/1 bbl)	5,774.00	2.69%	1.92%	-4.78%
NYMEX Crude(\$/bbl)	64.21	-2.42%	-0.20%	-5.97%
Natural Gas (INR/1 mmbtu)	264.90	0.61%	12.39%	-2.57%
Aluminium (INR/1 kg)	256.50	0.33%	1.48%	2.33%
Copper (INR/1 kg)	907.60	0.02%	1.50%	2.71%
Nickel (INR/1 kg)	1,355.00	0.08%	1.32%	1.88%
Lead (INR/1 kg)	187.70	1.00%	3.33%	1.73%
Zinc (INR/1 kg)	277.95	0.52%	2.56%	4.99%
Mentha Oil (INR/1 kg)	1,023.60	0.47%	0.54%	6.15%
Baltic Dry Index	1,940	-2.32%	-5.18%	-3.87%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Earnings Per Share (EPS) – Basic vs Diluted

Definition: Earnings Per Share (EPS) is a financial metric that indicates the portion of a company’s profit allocated to each outstanding share of common stock. Basic EPS uses the current number of shares, while Diluted EPS accounts for all potential shares that could be created through options, warrants, or convertible securities.



Explanation

EPS is a key indicator of a company’s profitability and is widely used in valuation ratios like P/E. However, Basic EPS can overstate earnings if the company has convertible instruments that could increase the share count. Diluted EPS provides a more conservative and realistic view by assuming all such instruments are converted into shares. For example, if Company X reports a net income of ₹10 crore and has 1 crore shares, Basic EPS is ₹10. If there are convertible bonds that could add 20 lakh shares, Diluted EPS would drop to about ₹8.33. Investors often look at both figures to understand the potential impact of dilution on their holdings.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.86	13.36	-2.63	14.23
Flexi Cap Fund	1.22	15.69	-2.93	15.95
Mid Cap Fund	1.77	19.97	-2.09	20.38
Large & Mid Cap Fund	1.04	16.79	-2.39	17.79
Small Cap Fund	0.65	21.73	-4.56	20.04
Multi Cap Fund	1.25	17.40	-2.35	18.77
Focused Fund	0.95	14.54	-2.95	15.51
Value Fund	0.63	14.00	-5.69	19.04
Contra Fund	0.62	14.36	-3.56	20.10
ELSS	0.81	16.28	-3.21	16.58
Equity Savings	0.57	7.01	4.20	9.72
Arbitrage Fund	0.33	3.11	6.44	6.74
Dividend Yield Fund	0.97	12.86	-6.64	18.88
Aggressive Hybrid Fund	0.44	12.58	-0.42	14.14
Balanced Advantage	0.49	9.42	0.25	11.43
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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