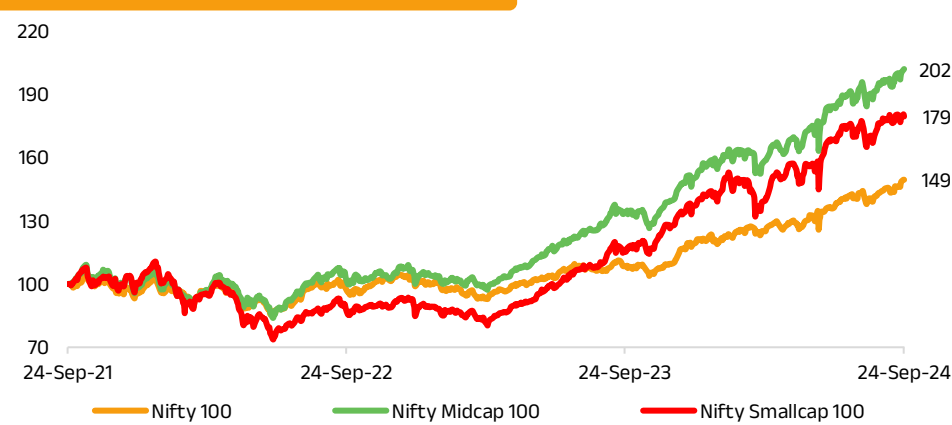


Broad Indices Historical Movement



Source: NSE

Broad Indices

	24-Sep-24	1 Day	1 Week	1 Month
Nifty 50	25,940.40	0.01%	2.05%	4.50%
Nifty 100	27,027.50	0.01%	2.10%	4.33%
Nifty 200	14,700.15	0.05%	1.94%	4.26%
Nifty 500	24,389.70	0.04%	1.75%	4.15%
Nifty Large Midcap 250	17,021.10	0.16%	1.63%	4.12%
Nifty Midcap 150	22,493.50	0.31%	1.16%	3.92%
Nifty Next 50	76,803.80	0.13%	2.05%	3.23%
Nifty Smallcap 250	18,583.30	-0.21%	0.24%	3.20%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	24-Sep-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	37,543.05	0.66%	2.65%	2.70%
NIFTY 500 Value 50	15,085.78	1.09%	1.40%	-0.70%
Nifty 200 Quality 30	23,368.85	0.00%	0.15%	3.91%
Nifty 50 Equal Weight	33,191.00	-0.02%	1.49%	4.12%
NIFTY Alpha Low Volatility 30	31,030.90	0.00%	1.69%	3.78%
Nifty High Beta 50	4,127.69	0.42%	1.32%	-0.61%
Nifty Low Volatility 50	26,364.66	-0.24%	1.15%	4.57%
Nifty Midcap150 Momentum 50	68,292.85	0.55%	2.17%	4.86%
Nifty PSE	11,053.35	1.00%	1.61%	-2.39%
Nifty SME Emerge	16,212.75	0.93%	0.63%	2.09%
Nifty 100 ESG	5,203.80	-0.09%	1.42%	4.64%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	24-Sep-24	1 Day	1 Week	1 Month
Nifty Auto	26,920.45	0.43%	3.95%	4.14%
Nifty Bank	53,968.60	-0.25%	3.41%	5.96%
Nifty Consumption	12,947.45	-0.27%	3.58%	8.01%
Nifty Financial	24,883.65	-0.28%	3.72%	7.11%
Nifty FMCG	65,796.65	-0.77%	1.72%	3.77%
Nifty Healthcare	14,684.70	-0.04%	-0.28%	4.14%
Nifty IT	42,243.95	0.61%	-2.70%	2.81%
Nifty Media	2,078.10	0.01%	-1.70%	0.44%
Nifty Metal	9,735.40	2.97%	3.70%	4.79%
Nifty MNC	32,180.05	0.29%	2.45%	4.13%
Nifty Pharma	23,188.40	0.23%	-0.83%	2.93%
Nifty Realty	1,122.75	-0.30%	5.30%	10.28%
Nifty Energy	43,707.85	0.78%	2.48%	0.85%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	24-Sep-24	Prev_Day	% Change	1 Week
Hindalco	717.85	690.55	3.95	5.10
Power Grid	350.05	341.15	2.61	3.90
Tech Mahindra	1,637.10	1,607.15	1.86	-0.87
United Phos	603.75	592.80	1.85	-1.13
ONGC	299.45	295.45	1.35	1.63

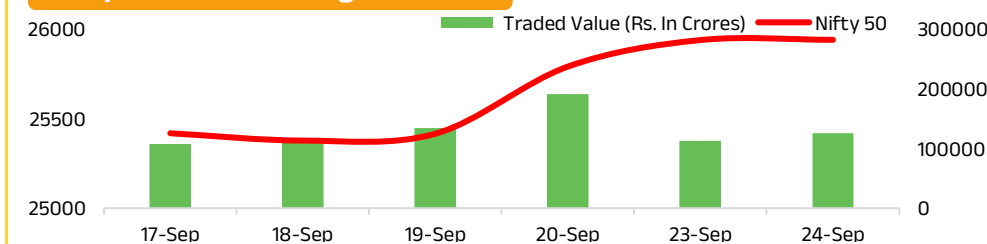
Source: NSE

Nifty 50 Top 5 Losers

Company	24-Sep-24	Prev_Day	% Change	1 Week
SBI Life Insurance Co. Lt.	1,864.35	1920	-2.91	2.48
HUL	2,950.55	3029	-2.58	2.68
Grasim Indus	2,619.30	2667	-1.78	-4.92
Ultratech Cem	11,761.65	11962	-1.68	1.00
Cipla	1,637.55	1658	-1.24	-2.05

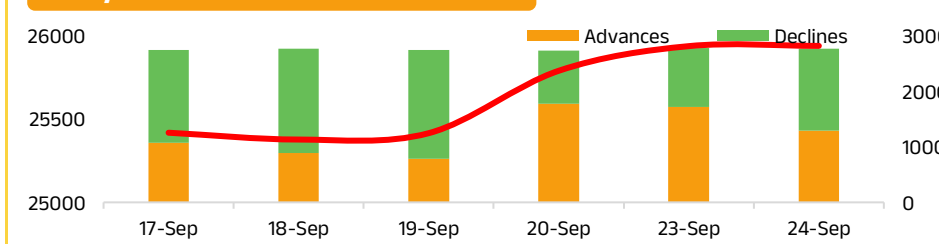
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

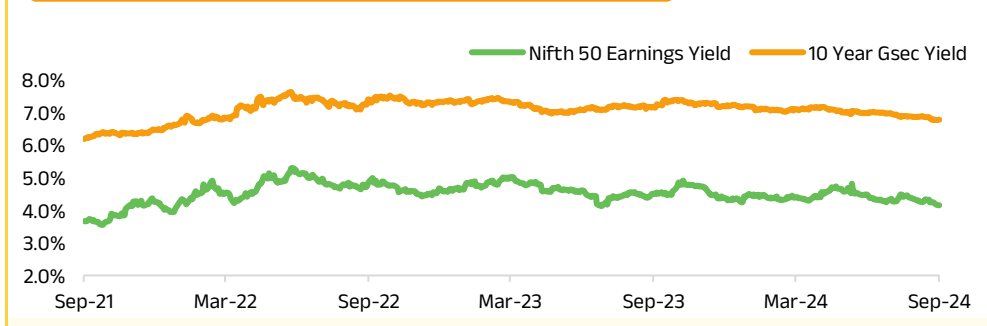
Indian equity markets closed on a flat note following three consecutive days of upward movement. Escalating tension in the Middle East dampened market sentiment. China's central bank has introduced its most substantial stimulus package since the onset of the pandemic, with the objective of strengthening the economy and addressing the ongoing challenges in the property sector that have contributed to mitigating losses.

Larsen & Toubro (L&T) announced that it has secured new contracts in the power transmission and distribution sector in West Asia, valued between Rs. 10,000 crore and Rs. 15,000 crore. In its press release, L&T indicated that its Power Transmission & Distribution (PT&D) division has been awarded these contracts to enhance and fortify the high-voltage electricity grids in the region.

SiliconAuto, an automotive technology firm supported by Foxconn, has established its research and development center in Bengaluru. This facility will concentrate on designing semiconductor products and developing system-on-chip solutions for the automotive industry. SiliconAuto is a collaboration between Stellantis NV, based in the Netherlands, and Hon Hai Technology Group (Foxconn).

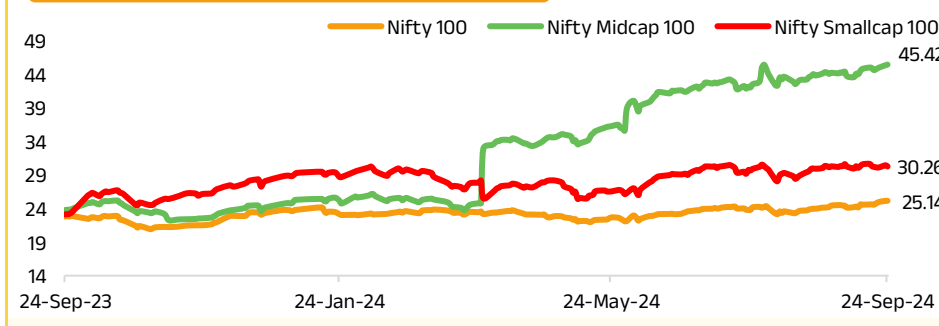
Apraava Energy has secured a new interstate transmission project in Rajasthan through tariff-based competitive bidding conducted by the central government. This project involves the construction of 200 km of high-voltage transmission lines and a pooling station. It is a component of the interstate green energy corridor, enabling the transfer of 5.5 GW of renewable energy from Rajasthan's Renewable Energy Zone Phase IV.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



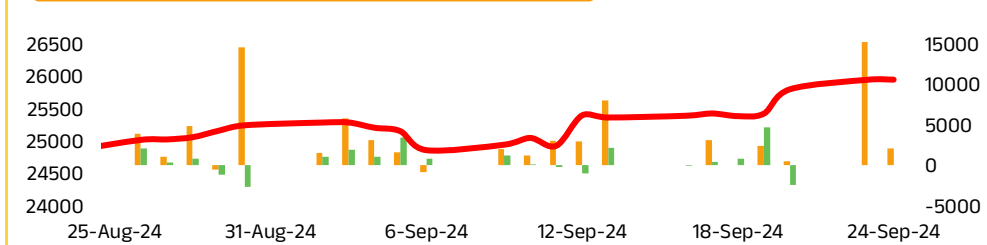
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	2031.72	50,913	90,598	93,798
MF**	-2491.66	13,125	65,412	256,837
DII	3868.31	14,144	85,908	322,035

Source: SEBI, NSDL;**As on 20th Sep 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25944.70	25917.80	0.10%
Near Basis	4.30	-21.20	-120.28%
Mid Futures	26081.30	26043.80	0.14%
Mid Basis	140.95	104.80	34.49%
Near Open Interest (Cr.)	0.90	1.14	-21.29%
Mid Open Interest (Cr.)	0.94	0.62	50.37%
Rollover (%)	52.97	37.70	40.53%
Put Call Ratio (OI)	1.31	1.42	-7.28%
Put Call Ratio(Vol)	1.00	0.90	11.06%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	9332	9144	48620
Index Options	2233217	2242634	570538
Stock Futures	140582	139776	354660
Stock Options	65579	65556	68220
Total	2448710	2457110	1042038

Source: NSE

Global Equity Market

Global Indices	24-Sep-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3130.82	0.24%	1.78%	1.80%
Nasdaq 100 (U.S.)	19944.84	0.47%	2.64%	1.14%
FTSE (U.K.)	8282.76	0.28%	-0.33%	-0.54%
DAX Index (Germany)	18996.63	0.80%	1.44%	1.95%
CAC 40 Index (France)	7604.01	1.28%	1.56%	0.36%
SSE Composite (China)	2863.13	4.15%	5.88%	0.31%
Nikkei (Japan)	37940.59	0.57%	4.80%	-1.10%
Kospi (South Korea)	2631.68	1.14%	2.18%	-2.59%
HangSeng (Hong Kong)	19000.56	4.13%	7.59%	7.88%
Strait Times (Singapore)	3622.74	-0.43%	0.82%	6.93%
Ibovespa Sao Paulo (Brazil)	132155.76	1.22%	-2.08%	-2.55%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8142.00	-0.13%	0.01%	1.47%
Jakarta Composite (Indonesia)	7778.49	0.04%	-0.68%	3.10%
KLSE (Malaysia)	1670.37	0.30%	0.37%	2.12%

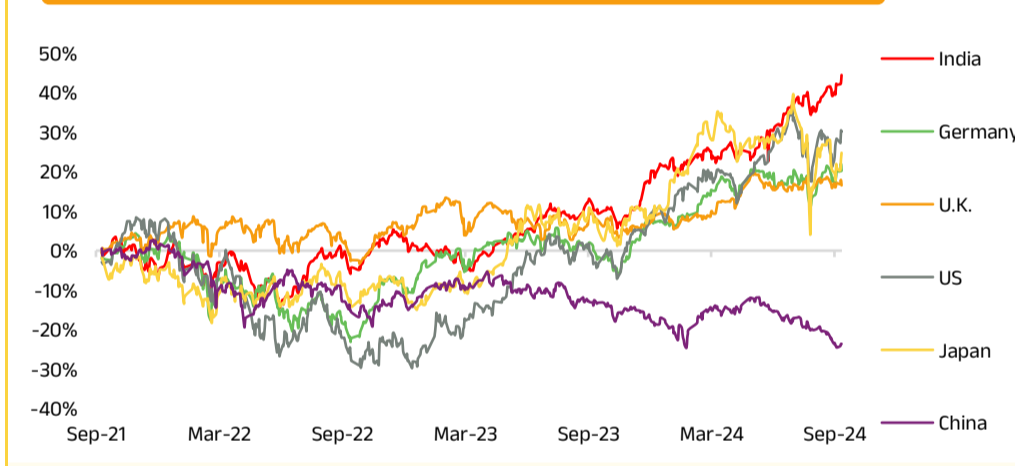
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	24-Sep-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	74,492	0.46%	2.12%	4.78%
Gold (\$/oz)	2,656.70	1.08%	3.39%	5.76%
Silver (INR/1 kg)	88,369	0.97%	1.08%	4.91%
Silver (\$/oz)	32.13	4.76%	4.54%	7.76%
Brent Crude(\$/bbl)	76.55	0.45%	-0.31%	-7.23%
Crude Oil (INR/1 bbl)	5,877.00	-0.86%	-0.05%	-4.13%
NYMEX Crude(\$/bbl)	72.09	1.21%	0.04%	-4.79%
Natural Gas (INR/1 mmbtu)	218.20	7.38%	9.59%	26.57%
Aluminium (INR/1 kg)	234.00	2.21%	0.97%	2.03%
Copper (INR/1 kg)	832.30	2.25%	1.76%	4.04%
Nickel (INR/1 kg)	1,405.20	1.31%	1.42%	-0.92%
Lead (INR/1 kg)	195.65	-0.25%	1.77%	1.11%
Zinc (INR/1 kg)	275.00	2.00%	1.33%	1.07%
Mentha Oil (INR/1 kg)	993.80	0.95%	0.04%	-1.29%
Baltic Dry Index ^[1]	1,999	1.11%	5.16%	13.45%

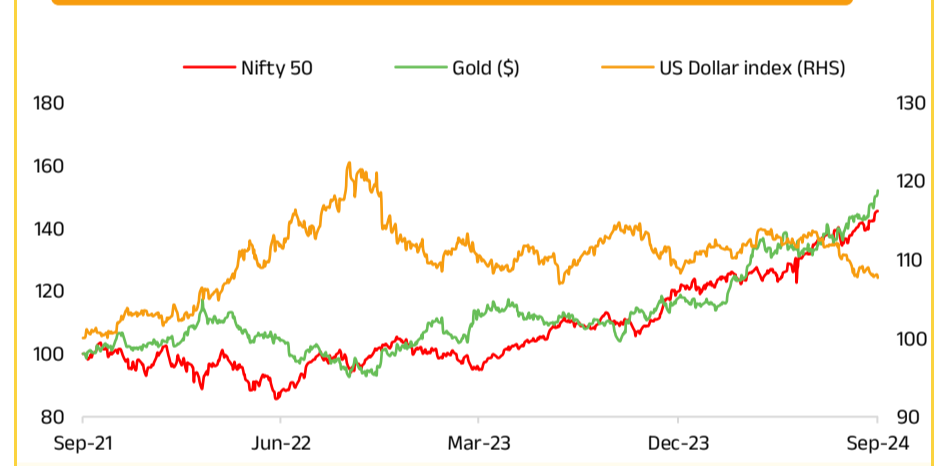
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	4.23	20.53	39.12	15.64
Mid Cap Fund	4.20	31.67	52.60	24.14
Large & Mid Cap Fund	4.12	26.61	47.07	20.36
Small Cap Fund	3.28	31.13	48.76	25.00
Multi Cap Fund	4.04	26.84	47.07	21.51
Focused Fund	4.74	24.31	43.19	17.72
Value Fund	3.19	23.87	48.34	22.33
Contra Fund	4.23	26.95	51.46	24.58
ELSS	3.98	24.57	42.83	19.64
Equity Savings	1.57	9.33	16.80	9.26
Arbitrage Fund	0.47	3.67	7.30	5.73
Dividend Yield Fund	2.55	23.92	48.00	22.82
Aggressive Hybrid Fund	3.34	19.06	34.18	15.25
Balanced Advantage	2.22	13.42	26.13	12.62

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 23 Sep, 2024

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