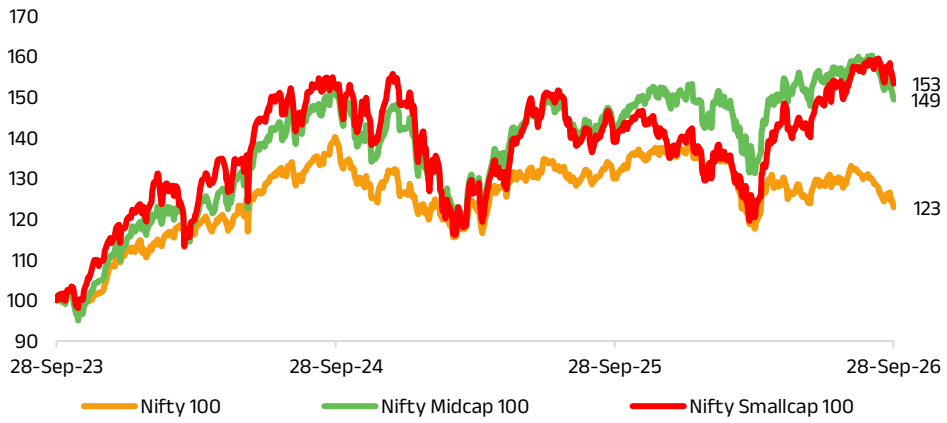


Broad Indices Historical Movement



Source: NSE

Broad Indices

	28-Sep-26	1 Day	1 Week	1 Month
Nifty 50	22,780.25	-1.56%	-2.71%	-5.77%
Nifty 100	23,906.65	-1.65%	-2.66%	-5.66%
Nifty 200	13,272.20	-1.65%	-2.81%	-5.83%
Nifty 500	22,232.15	-1.64%	-2.75%	-5.51%
Nifty Large Midcap 250	15,888.70	-1.64%	-2.97%	-5.89%
Nifty Midcap 150	22,071.30	-1.63%	-3.27%	-6.11%
Nifty Next 50	70,309.50	-2.05%	-2.46%	-5.19%
Nifty Smallcap 250	17,863.20	-1.63%	-2.28%	-3.42%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	28-Sep-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,614.15	-2.03%	-2.35%	-6.07%
NIFTY 500 Value 50	15,341.50	-1.93%	-2.01%	-4.52%
Nifty 200 Quality 30	19,245.55	-1.07%	-2.06%	-6.62%
Nifty 50 Equal Weight	31,241.00	-1.40%	-2.46%	-5.66%
NIFTY Alpha Low Volatility 30	25,672.35	-1.23%	-2.10%	-5.32%
Nifty High Beta 50	4,197.80	-2.33%	-3.29%	-7.50%
Nifty Low Volatility 50	23,439.25	-1.11%	-1.85%	-4.82%
Nifty Midcap150 Momentum 50	61,273.80	-1.84%	-2.83%	-5.67%
Nifty PSE	9,390.30	-1.91%	-2.23%	-3.09%
Nifty SME Emerge	15,024.95	-1.17%	0.77%	1.88%
Nifty 100 ESG	4,727.45	-1.58%	-2.82%	-6.27%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	28-Sep-26	1 Day	1 Week	1 Month
Nifty Auto	26,525.05	-1.64%	-2.31%	-8.06%
Nifty Bank	54,471.65	-1.99%	-3.54%	-5.26%
Nifty Consumption	11,270.10	-1.27%	-2.08%	-5.33%
Nifty Financial	24,671.65	-1.69%	-3.34%	-6.14%
Nifty FMCG	45,264.35	-1.47%	-1.39%	-3.31%
Nifty Healthcare	16,537.15	-0.85%	-1.55%	-1.56%
Nifty IT	28,086.50	-0.26%	-2.58%	-10.21%
Nifty Media	1,539.25	-0.74%	-1.07%	-3.97%
Nifty Metal	12,854.40	-1.78%	-0.91%	-4.96%
Nifty MNC	30,832.80	-1.64%	-2.31%	-6.78%
Nifty Pharma	26,761.65	-0.89%	-0.96%	-0.85%
Nifty Realty	850.90	-2.12%	-0.35%	-6.38%
Nifty Energy	36,693.20	-2.00%	-2.98%	-3.45%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	28-Sep-26	Prev_Day	% Change	1 Week
Hero Moto	5,390.00	5,360.00	0.56	-0.54
Infosys	1,003.20	1,000.20	0.30	-3.40
HDFC Standard Life Insurance C	531.60	531.00	0.11	-4.97
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

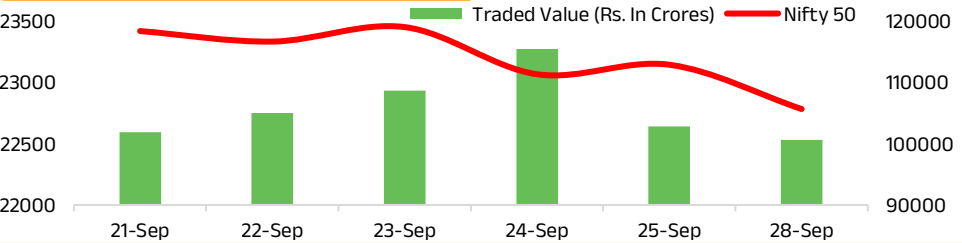
Source: NSE

Nifty 50 Top 5 Losers

Company	28-Sep-26	Prev_Day	% Change	1 Week
Tata Motors	281.75	290	-3.00	-6.60
Power Grid	261.85	270	-2.84	-1.60
L&T Ltd.	3,766.40	3876	-2.83	-3.54
ONGC	230.00	236	-2.48	-2.39
Adani Ports & SEZ	1,743.70	1788	-2.48	-2.43

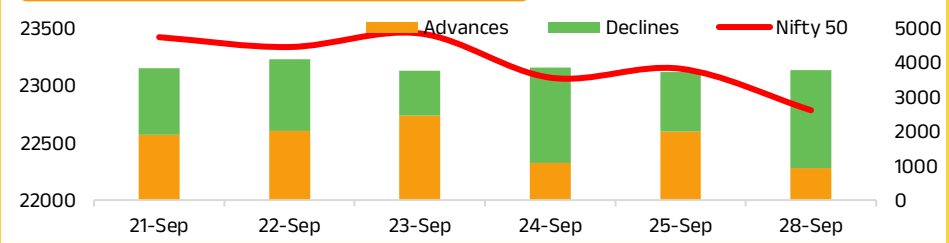
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

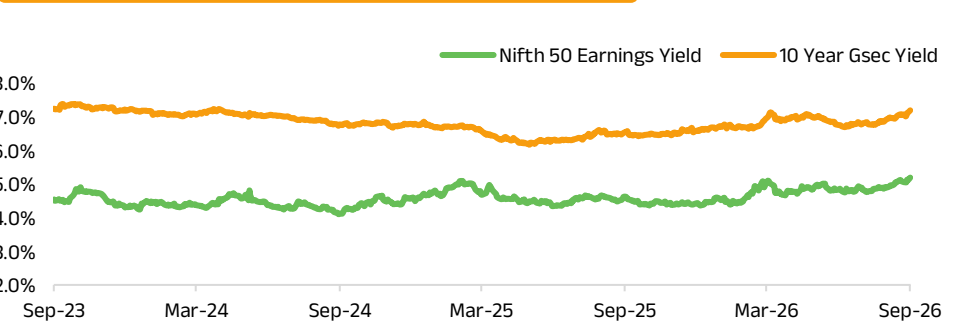
Indian equity market fell amid heightened Middle East tensions. Rising crude oil prices following the rejection of Iran's Hormuz proposal fueled inflation concerns. Higher U.S. bond yields and U.S. Fed rate hike expectations also weighed on sentiment. Foreign fund outflows added to the market weakness.

Indian Energy Exchange (IEX) subsidiary Indian Coal Exchange has applied for a coal trading licence with the relevant coal authority. The application is a regulatory step toward enabling exchange-based coal trading operations. Further licensing terms and launch timelines are not stated in the shared headline.

Sun Pharma is linked to the USD 3.7 billion cholesterol drug market through lerodalcibep, a therapy associated with LIB Therapeutics. The development signals a move to strengthen the company's presence in cardiovascular treatments and expand its specialty medicines opportunity.

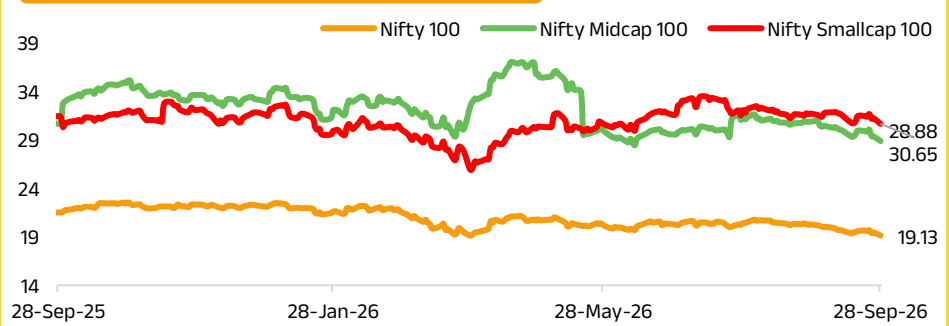
HDFC Bank has completed selling a majority of its stake in HDFC Credila, an education finance subsidiary, for Rs 9,553 crore to private equity firms BPEA EQT and ChrysCapital. The bank would no longer have HDFC Credila as a division.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



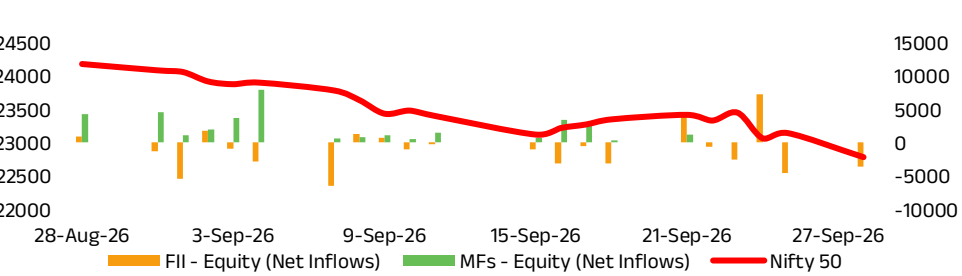
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-3563.88	-20,695	29,136	-245,137
MF**	1187.11	27,619	96,196	390,640
DII	5189.02	57,806	151,173	615,065

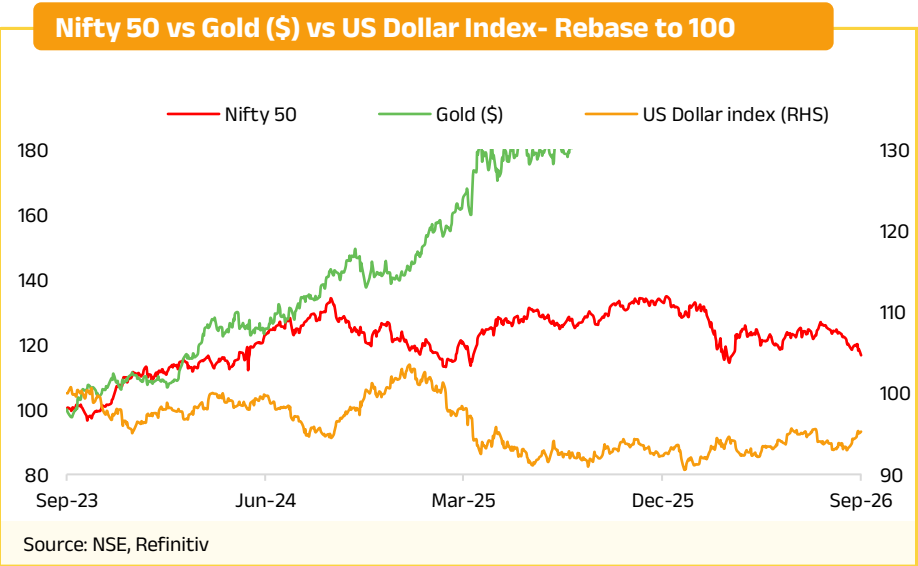
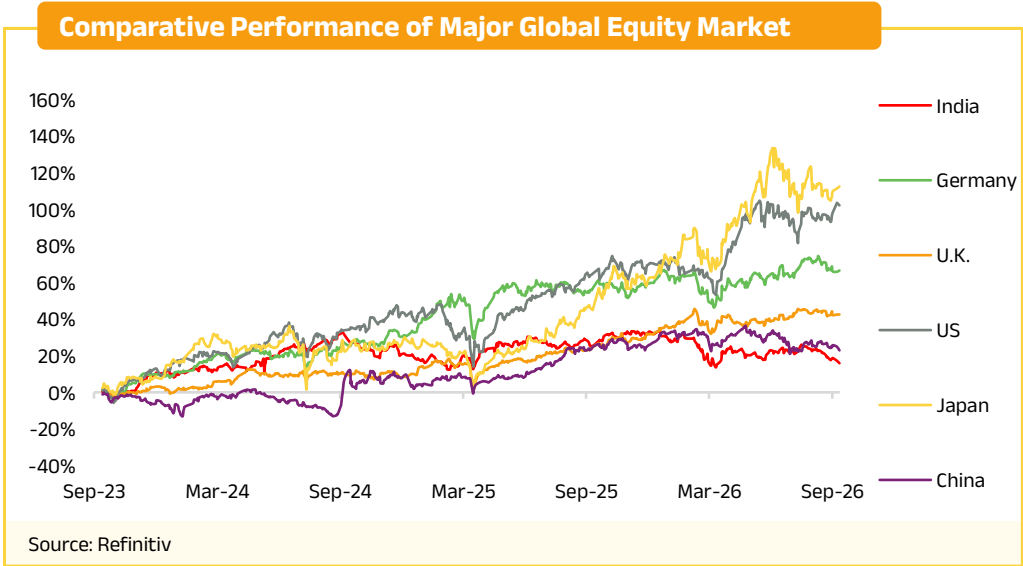
Source: SEBI, NSDL;**As on 21st Sep 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	22819.60	23186.70	-1.58%
Near Basis	39.35	46.20	-14.83%
Mid Futures	22910.70	23263.60	-1.52%
Mid Basis	130.45	123.10	5.97%
Near Open Interest (Cr.)	0.89	1.17	-24.02%
Mid Open Interest (Cr.)	1.35	1.04	29.98%
Rollover (%)	63.19	50.13	26.05%
Put Call Ratio (OI)	0.71	0.97	-26.65%
Put Call Ratio(Vol)	1.08	1.05	2.94%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	10125	10966	63141
Index Options	1107941	1107923	656304
Stock Futures	152964	152279	425768
Stock Options	51627	52328	93394
Total	1322657	1323495	1238606
Source: NSE			

Global Equity Market				
Global Indices	28-Sep-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4173.41	-0.82%	-1.13%	-0.66%
Nasdaq 100 (U.S.)	30276.81	-1.08%	-0.67%	2.87%
FTSE (U.K.)	10684.88	-0.10%	-0.50%	-1.29%
DAX Index (Germany)	25374.42	-0.13%	-0.78%	-4.50%
CAC 40 Index (France)	8078.48	0.01%	-0.74%	-3.84%
SSE Composite (China)	3823.62	-1.67%	-3.20%	-3.25%
Nikkei (Japan)	65877.62	-0.73%	1.32%	-0.80%
Kospi (South Korea)	6889.74	-2.70%	-1.68%	1.49%
HangSeng (Hong Kong)	24642.51	0.54%	-1.60%	-3.68%
Strait Times (Singapore)	5729.02	0.31%	0.95%	0.51%
Ibovespa Sao Paulo (Brazil)	182991.13	-0.26%	-1.93%	4.17%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8679.70	0.17%	-0.60%	-4.54%
Jakarta Composite (Indonesia)	6147.86	-1.51%	-3.71%	-5.68%
KLSE (Malaysia)	1670.02	-0.10%	0.18%	-3.24%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	28-Sep-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,394	-2.63%	-3.42%	-7.21%
Gold (\$/oz)	4,114.27	-4.01%	-5.27%	-7.60%
Silver (INR/1 kg)	223,007	-3.79%	-5.13%	-8.55%
Silver (\$/oz)	60.97	-5.16%	-7.66%	-8.12%
Brent Crude(\$/bbl)	136.21	0.29%	2.59%	48.02%
Crude Oil (INR/1 bbl)	8,861.00	-2.35%	-7.77%	11.07%
NYMEX Crude(\$/bbl)	99.27	16.61%	2.48%	17.52%
Natural Gas (INR/1 mmbtu)	306.50	-3.07%	9.90%	10.13%
Aluminium (INR/1 kg)	348.60	-0.49%	-1.64%	0.26%
Copper (INR/1 kg)	1,434.60	0.85%	-0.75%	2.03%
Nickel (INR/1 kg)	1,603.60	0.67%	-0.04%	-1.87%
Lead (INR/1 kg)	194.40	-0.82%	-2.51%	-4.09%
Zinc (INR/1 kg)	426.45	-4.34%	-4.70%	-1.25%
Mentha Oil (INR/1 kg)	1,371.90	1.15%	1.40%	2.24%
Baltic Dry Index	3,268	-4.61%	-3.85%	2.57%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-5.33	4.35	-3.25	8.22
Flexi Cap Fund	-4.56	10.41	1.36	10.50
Mid Cap Fund	-5.36	13.51	6.26	14.48
Large & Mid Cap Fund	-5.21	9.87	1.90	11.98
Small Cap Fund	-2.32	25.31	12.40	14.65
Multi Cap Fund	-4.29	14.27	5.18	12.74
Focused Fund	-5.00	10.50	1.86	10.54
Value Fund	-4.68	7.44	1.18	11.14
Contra Fund	-4.20	5.95	-1.58	11.47
ELSS	--	--	--	--
Equity Savings	-1.34	3.71	2.97	7.32
Arbitrage Fund	0.43	2.74	5.83	6.51
Dividend Yield Fund	-3.97	5.73	0.24	10.93
Aggressive Hybrid Fund	-3.86	6.37	0.15	9.24
Balanced Advantage	-3.21	4.59	0.49	7.61
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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