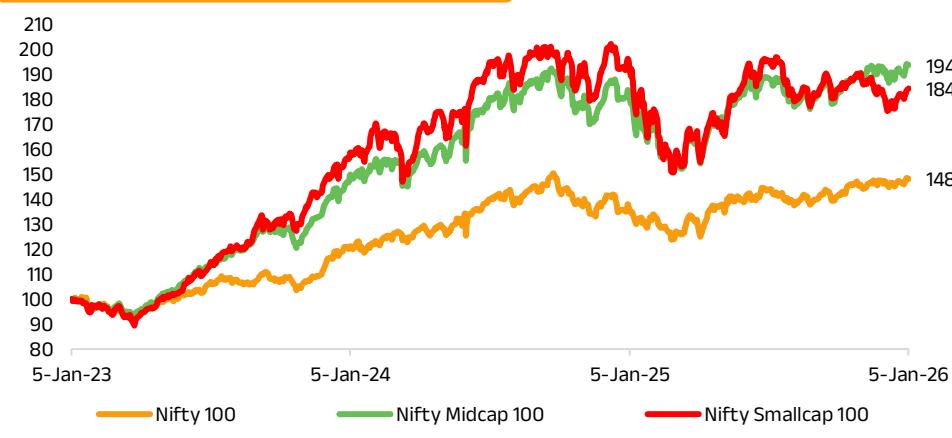


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	5-Jan-26	1 Day	1 Week	1 Month
Nifty 50	26,250.30	-0.30%	1.19%	0.24%
Nifty 100	26,858.15	-0.25%	1.41%	0.60%
Nifty 200	14,642.90	-0.23%	1.54%	0.70%
Nifty 500	24,058.45	-0.17%	1.59%	0.94%
Nifty Large Midcap 250	17,013.65	-0.18%	1.74%	1.08%
Nifty Midcap 150	22,555.45	-0.10%	2.06%	1.56%
Nifty Next 50	70,413.40	0.00%	2.59%	2.48%
Nifty Smallcap 250	16,843.35	0.28%	1.92%	2.11%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	5-Jan-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,719.10	0.31%	2.32%	-0.74%
NIFTY 500 Value 50	15,874.80	-0.04%	4.46%	6.47%
Nifty 200 Quality 30	21,508.20	0.12%	0.79%	0.18%
Nifty 50 Equal Weight	33,705.55	0.09%	2.07%	1.51%
NIFTY Alpha Low Volatility 30	27,360.40	0.47%	1.76%	0.46%
Nifty High Beta 50	4,043.75	0.09%	3.35%	4.22%
Nifty Low Volatility 50	25,811.10	0.18%	1.21%	0.11%
Nifty Midcap150 Momentum 50	62,737.05	0.00%	1.07%	0.00%
Nifty PSE	10,129.35	-0.01%	4.36%	4.94%
Nifty SME Emerge	14,286.75	-1.01%	0.30%	-2.69%
Nifty 100 ESG	5,242.55	-0.21%	1.91%	0.86%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	5-Jan-26	1 Day	1 Week	1 Month
Nifty Auto	28,894.15	0.31%	4.72%	3.42%
Nifty Bank	60,044.20	-0.18%	1.89%	0.45%
Nifty Consumption	12,283.20	0.22%	0.82%	-0.75%
Nifty Financial	27,851.45	-0.17%	1.78%	-0.11%
Nifty FMCG	53,441.10	0.68%	-3.17%	-3.19%
Nifty Healthcare	14,679.00	-0.32%	0.49%	-1.19%
Nifty IT	37,771.15	-1.43%	-1.34%	-2.41%
Nifty Media	1,472.00	0.62%	3.37%	2.61%
Nifty Metal	11,490.80	0.60%	6.50%	11.13%
Nifty MNC	30,973.90	0.32%	2.16%	2.58%
Nifty Pharma	22,743.40	-0.21%	0.73%	-0.89%
Nifty Realty	917.40	2.07%	4.58%	2.72%
Nifty Energy	36,050.05	-0.62%	3.39%	3.08%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	5-Jan-26	Prev_Day	% Change	1 Week
Shree Cements Limited	27,645.00	27,045.00	2.22	5.21
Eicher Motors Limited	7,482.50	7,334.50	2.02	2.89
Ultratech Cem	12,087.00	11,899.00	1.58	2.44
Asian Paints	2,815.60	2,772.60	1.55	1.45
HUL	2,384.10	2,348.00	1.54	3.96

Source: NSE

## Nifty 50 Top 5 Losers

Company	5-Jan-26	Prev_Day	% Change	1 Week
HDFC Bank	977.50	1002	-2.41	-1.43
Wipro	263.30	269	-2.12	-0.36
Infosys	1,606.40	1640	-2.07	-2.33
HCL Tech	1,607.60	1640	-1.99	-1.42
ONGC	238.09	241	-1.40	1.39

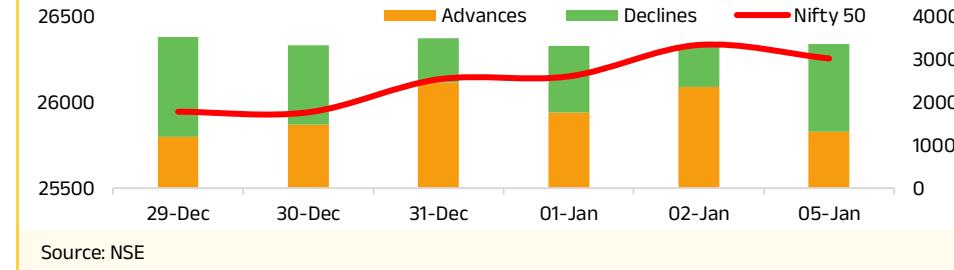
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines

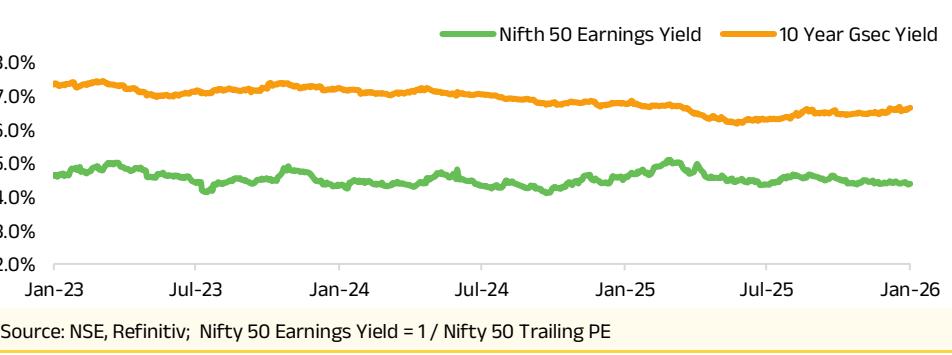


Source: NSE

Indian equity markets declined despite firm cues from global markets. Investors weighed heightened geopolitical risks after the U.S. launched an attack on Venezuela and captured its president. Concerns over tariffs also kept market participants on edge.

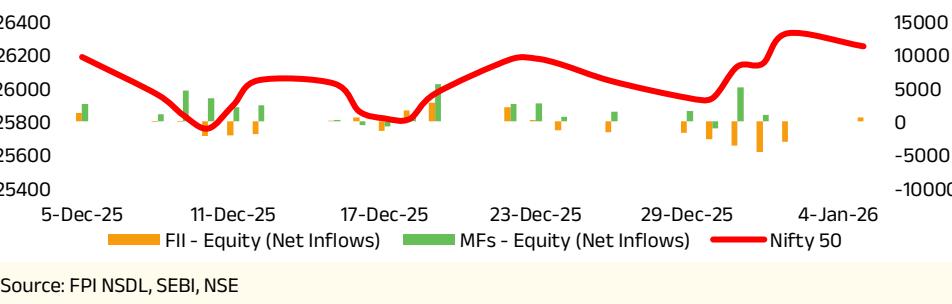
Samsung Electronics plans to double the number of its mobile devices featuring "Galaxy AI" this year, largely powered by Google's Gemini, its co-CEO said. The move is expected to give the U.S. firm an edge over rivals as the global race in artificial intelligence heats up.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	646.8	-6,961	-6,961	-6,961
MF**	1019.76	1,020	1,020	1,020
DII	1764.07	3,967	3,967	3,967

Source: SEBI, NSDL; \*\*As on 1st Jan 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	26331.30	26455.40	-0.47%
Near Basis	81.00	126.85	-36.15%
Mid Futures	26477.20	26591.50	-0.43%
Mid Basis	226.90	262.95	-13.71%
Near Open Interest (Cr.)	1.38	1.37	1.05%
Mid Open Interest (Cr.)	0.12	0.12	-0.60%
Rollover (%)	9.71	9.68	0.32%
Put Call Ratio (OI)	1.00	1.46	-31.73%
Put Call Ratio(Vol)	1.01	0.91	11.81%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3871	1512	29188
Index Options	1209228	1211136	371120
Stock Futures	19757	19514	415686
Stock Options	22331	21956	20879
Total	1255188	1254118	836873

Source: NSE

## Global Equity Market

Global Indices	5-Jan-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3769.02	0.70%	0.06%	0.54%
Nasdaq 100 (U.S.)	25401.32	0.77%	-0.49%	-1.13%
FTSE (U.K.)	10004.57	0.54%	1.40%	3.49%
DAX Index (Germany)	24868.69	1.34%	2.13%	3.50%
CAC 40 Index (France)	8211.50	0.20%	1.23%	1.19%
SSE Composite (China)	4023.42	1.38%	1.47%	3.09%
Nikkei (Japan)	51832.80	2.97%	2.58%	2.66%
Kospi (South Korea)	4457.52	3.43%	5.61%	8.72%
HangSeng (Hong Kong)	26347.24	0.03%	2.78%	1.01%
Strait Times (Singapore)	4680.50	0.52%	1.01%	3.29%
Ibovespa Sao Paulo (Brazil)	161869.76	0.83%	0.86%	2.86%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8728.60	0.01%	0.03%	1.09%
Jakarta Composite (Indonesia)	8859.19	1.27%	2.49%	2.62%
KLSE (Malaysia)	1680.32	0.63%	-0.04%	3.95%

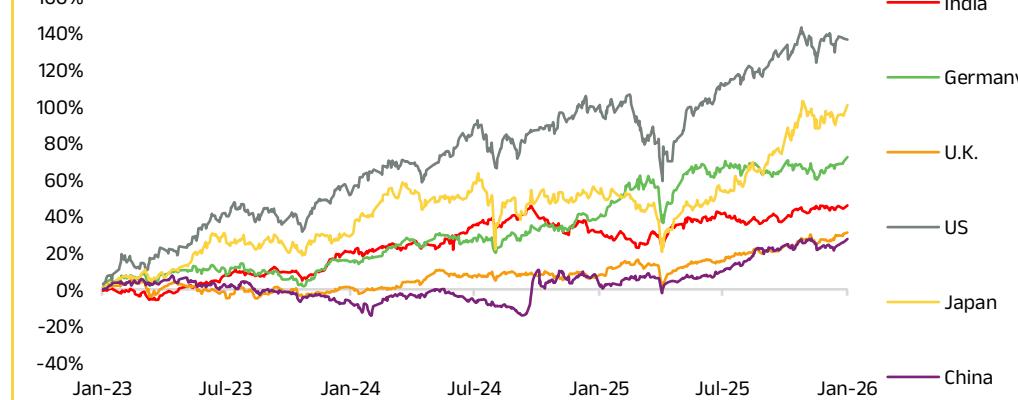
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

Commodity Prices	5-Jan-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,35,779	1.22%	-0.55%	5.89%
Gold (\$/oz)	4,448.19	2.73%	2.69%	6.00%
Silver (INR/1 kg)	2,38,274	2.39%	2.13%	33.68%
Silver (\$/oz)	76.52	5.37%	5.94%	31.31%
Brent Crude(\$/bbl)	63.63	3.51%	-0.47%	-2.94%
Crude Oil (INR/1 bbl)	5,166.00	0.06%	1.35%	-4.00%
NYMEX Crude(\$/bbl)	58.00	1.56%	0.36%	-3.54%
Natural Gas (INR/1 mmbtu)	326.10	-1.60%	-16.85%	-28.58%
Aluminium (INR/1 kg)	305.30	1.46%	3.51%	8.90%
Copper (INR/1 kg)	1,218.50	1.77%	0.29%	11.36%
Nickel (INR/1 kg)	1,539.20	-0.38%	5.69%	14.61%
Lead (INR/1 kg)	187.65	-2.57%	-0.77%	-1.31%
Zinc (INR/1 kg)	312.75	-0.16%	-0.18%	-2.95%
Mentha Oil (INR/1 kg)	1,075.90	-0.58%	0.39%	6.26%
Baltic Dry Index	1,851	-1.65%	-1.39%	-32.12%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



Source: Refinitiv

## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

## Term of the Day



### Fama-French Three-Factor Model

Definition: The Fama-French Three-Factor Model is an extension of the Capital Asset Pricing Model (CAPM) that explains stock returns using three factors: market risk, size, and value.



### Explanation

While CAPM uses only market risk (beta) to explain returns, Fama and French introduced two additional factors based on empirical evidence that small-cap and value stocks tend to outperform the market over time.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.47	2.57	6.42	15.62
Flexi Cap Fund	0.61	1.65	2.42	17.07
Mid Cap Fund	0.97	1.56	1.66	21.98
Large & Mid Cap Fund	0.85	1.69	3.67	19.05
Small Cap Fund	1.35	-2.22	-4.65	19.67
Multi Cap Fund	0.81	1.12	1.78	19.20
Focused Fund	0.84	2.22	4.35	16.80
Value Fund	1.45	2.81	4.39	19.41
Contra Fund	1.28	3.04	5.14	20.80
ELSS	0.91	1.10	3.13	17.57
Equity Savings	0.35	2.85	5.99	10.18
Arbitrage Fund	0.57	2.82	6.11	6.82
Dividend Yield Fund	1.01	2.54	4.38	19.82
Aggressive Hybrid Fund	0.59	1.95	5.05	14.84
Balanced Advantage	0.32	2.00	4.96	12.20

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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