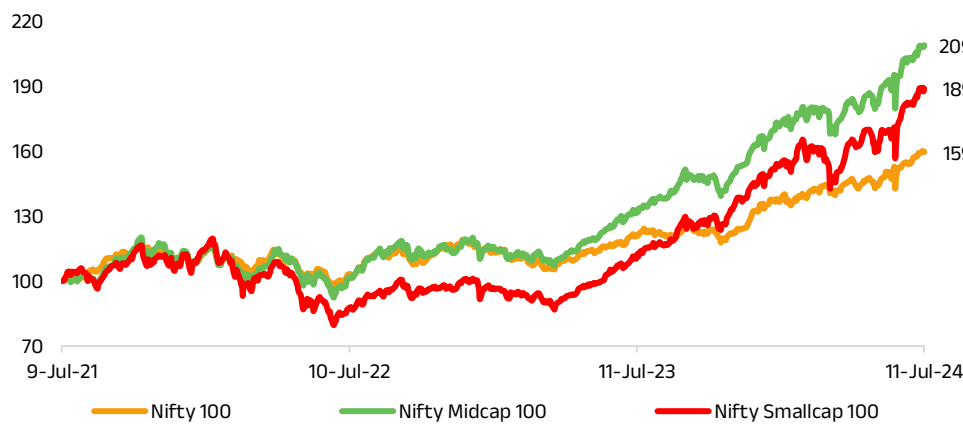


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	11-Jul-24	1 Day	1 Week	1 Month
Nifty 50	24,315.95	-0.03%	0.06%	4.52%
Nifty 100	25,433.75	0.03%	0.36%	4.79%
Nifty 200	13,828.90	0.09%	0.45%	5.06%
Nifty 500	23,005.25	0.12%	0.40%	5.28%
Nifty Large Midcap 250	16,072.30	0.12%	0.41%	5.35%
Nifty Midcap 150	21,312.15	0.21%	0.46%	5.93%
Nifty Next 50	74,059.20	0.22%	1.55%	6.29%
Nifty Smallcap 250	17,692.15	0.61%	0.57%	7.79%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	11-Jul-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,538.65	0.24%	0.72%	3.77%
NIFTY 500 Value 50	15,182.60	0.86%	1.63%	5.28%
Nifty 200 Quality 30	21,493.35	0.22%	1.77%	5.31%
Nifty 50 Equal Weight	30,759.25	0.01%	0.82%	3.80%
NIFTY Alpha Low Volatility 30	28,936.00	-0.18%	2.00%	4.53%
Nifty High Beta 50	4,313.70	0.66%	0.64%	5.66%
Nifty Low Volatility 50	24,364.39	-0.12%	1.79%	4.66%
Nifty Midcap150 Momentum 50	65,486.15	0.81%	1.78%	5.77%
Nifty PSE	11,409.30	1.10%	4.27%	8.90%
Nifty SME Emerge	14,989.70	0.88%	-2.77%	10.37%
Nifty 100 ESG	4,839.25	0.01%	0.45%	4.81%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	11-Jul-24	1 Day	1 Week	1 Month
Nifty Auto	25,257.25	-0.18%	-0.43%	0.10%
Nifty Bank	52,270.65	0.16%	-1.57%	5.16%
Nifty Consumption	11,333.90	0.03%	1.47%	2.08%
Nifty Financial	23,599.45	0.00%	-1.17%	6.66%
Nifty FMCG	59,516.70	0.28%	4.31%	2.98%
Nifty Healthcare	13,043.25	-0.65%	1.80%	5.61%
Nifty IT	37,332.60	0.14%	-1.04%	8.11%
Nifty Media	2,031.90	1.03%	-0.64%	-0.52%
Nifty Metal	9,723.25	0.00%	-2.15%	-0.68%
Nifty MNC	30,967.45	-0.39%	0.69%	3.49%
Nifty Pharma	20,601.70	-0.60%	2.03%	4.63%
Nifty Realty	1,109.90	-1.49%	-0.86%	1.28%
Nifty Energy	42,756.85	0.19%	2.17%	5.26%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	11-Jul-24	Prev_Day	% Change	1 Week
ONGC	304.75	298.15	2.21	10.00
BPCL	306.60	300.35	2.08	1.19
Coal India	500.05	490.75	1.90	2.14
ITC	458.65	451.45	1.59	6.90
Tata Motors	1,020.80	1,005.50	1.52	2.26

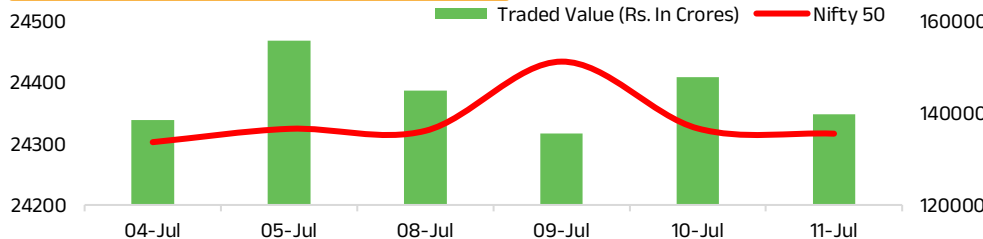
Source: NSE

## Nifty 50 Top 5 Losers

Company	11-Jul-24	Prev_Day	% Change	1 Week
Tata Beverages	1,131.40	1151	-1.69	-0.33
Bajaj Finance	6,950.30	7055	-1.48	-2.21
M&M	2,698.05	2732	-1.24	-7.05
Divi's Lab	4,582.50	4637	-1.17	0.85
NTPC	377.10	381	-1.13	1.11

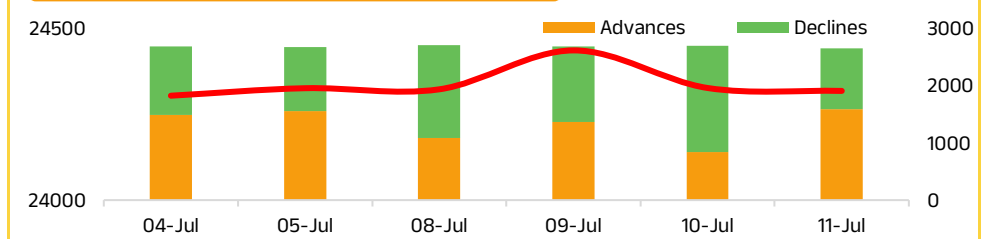
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

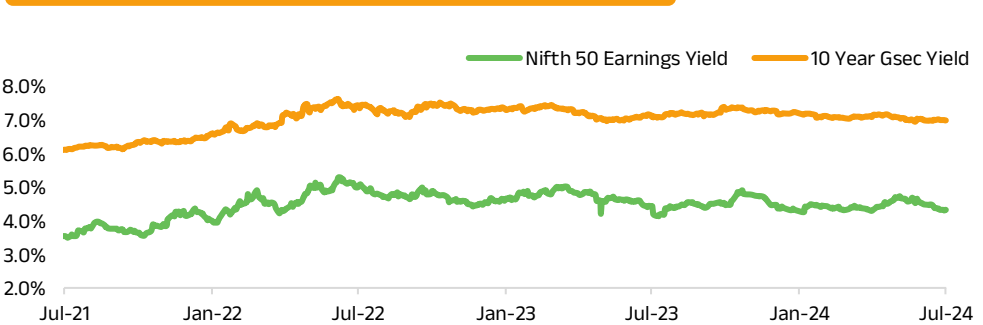
Indian equity markets closed with minor losses despite having positive cues from global markets. The key benchmark indices remained sideways throughout the session and finally closed on a flat note due to a lack of fresh triggers. Investors' focus remained on the U.S. consumer inflation data of Jun 2024 that will provide more cues on rate cuts by the U.S. Federal Reserve.

JTL Industries announced a net profit of Rs. 30.70 crore, showing a 21% YoY increase compared to the previous financial year's net profit of Rs. 25.37 crore. JTL Industries Ltd also saw an increase in its net profit compared to the previous quarter.

Tata Elxsi announced a 3% decrease in net profit to Rs. 184 crores for the first quarter ending Jun 2024, compared to Rs. 189 crores in Jun 2023. Revenue from operations for the quarter rose by 9% YoY to Rs. 926 crores, up from Rs. 850 crores in the corresponding period of 2023.

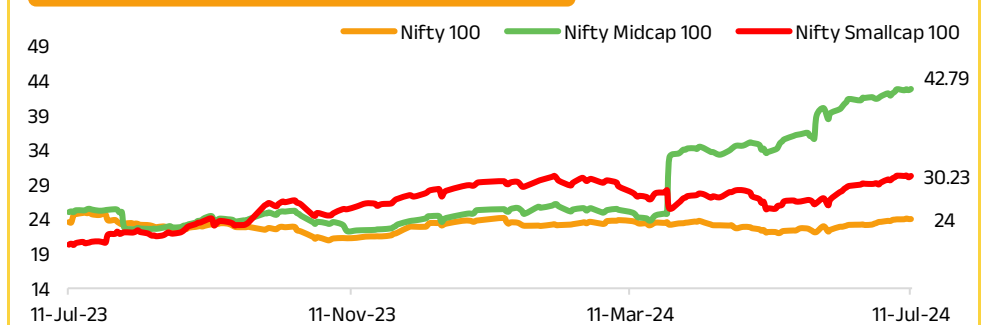
Nirma's acquisition of a 75% stake in Glenmark Life Sciences (GLS) enhances its position in the pharmaceutical sector. GLS provides distinctive active pharmaceutical ingredients for chronic illnesses worldwide. The board of Glenmark Pharma approved the sale of 7.84% of its stake in GLS through a public offering on the stock market.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



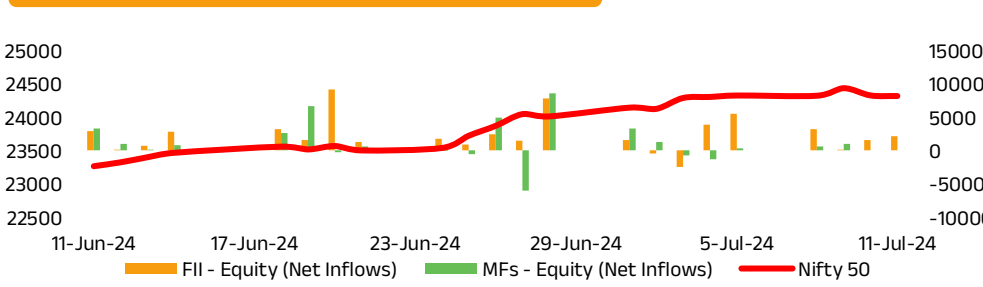
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	2183.95	15,006	15,006	18,206
MF**	980.27	4,419	4,419	195,845
DII	1676.47	6,657	6,657	242,784

Source: SEBI, NSDL;\*\*As on 9th Jul 2024;

### F&O Trends

	Latest	Previous	Change %
Near Futures	24382.65	24355.05	0.11%
Near Basis	66.70	30.60	117.97%
Mid Futures	24513.85	24480.50	0.14%
Mid Basis	197.90	156.05	26.82%
Near Open Interest (Cr.)	1.36	1.41	-3.08%
Mid Open Interest (Cr.)	0.16	0.15	6.84%
Rollover (%)	11.91	10.89	9.36%
Put Call Ratio (OI)	1.22	1.20	1.82%
Put Call Ratio(Vol)	0.87	0.84	3.72%

Source: NSE

### FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3700	7135	36602
Index Options	3080583	3061682	319651
Stock Futures	31312	33388	316688
Stock Options	61791	62322	47247
Total	3177385	3164526	720189

Source: NSE

### Global Equity Market

Global Indices	11-Jul-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3040.96	-0.67%	0.92%	3.79%
Nasdaq 100 (U.S.)	20211.36	-2.24%	0.12%	5.21%
FTSE (U.K.)	8223.34	0.36%	-0.22%	0.93%
DAX Index (Germany)	18534.56	0.69%	0.46%	0.90%
CAC 40 Index (France)	7627.13	0.71%	-0.89%	-2.08%
SSE Composite (China)	2970.39	1.06%	0.43%	-1.90%
Nikkei (Japan)	42224.02	0.94%	3.20%	7.89%
Kospi (South Korea)	2891.35	0.81%	2.35%	6.88%
HangSeng (Hong Kong)	17832.33	2.06%	-1.09%	-1.89%
Strait Times (Singapore)	3475.06	0.44%	1.02%	5.01%
Ibovespa Sao Paulo (Brazil)	128293.61	0.85%	1.69%	5.47%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7889.60	0.93%	0.74%	1.73%
Jakarta Composite (Indonesia)	7300.41	0.18%	1.10%	6.49%
KLSE (Malaysia)	1623.12	0.29%	0.39%	0.72%

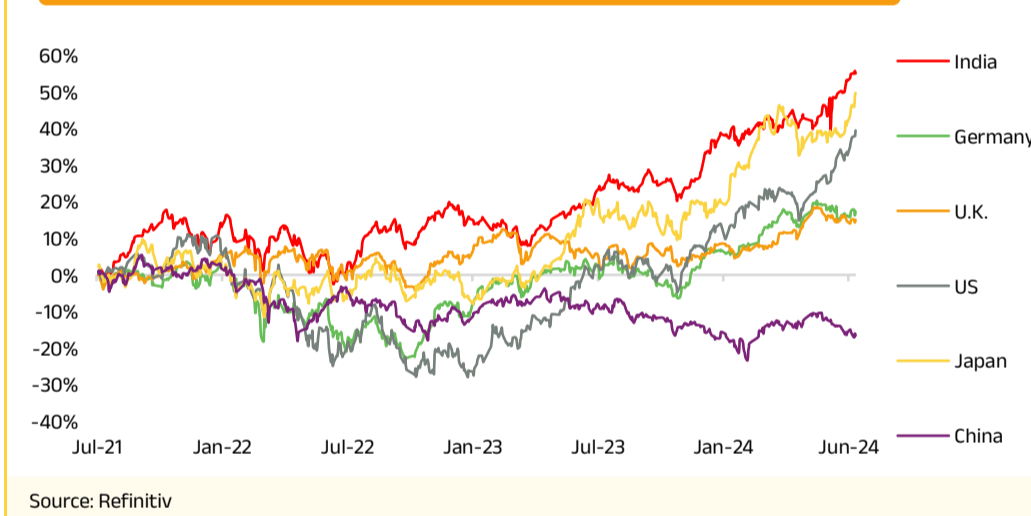
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Global & Domestic Commodity Market

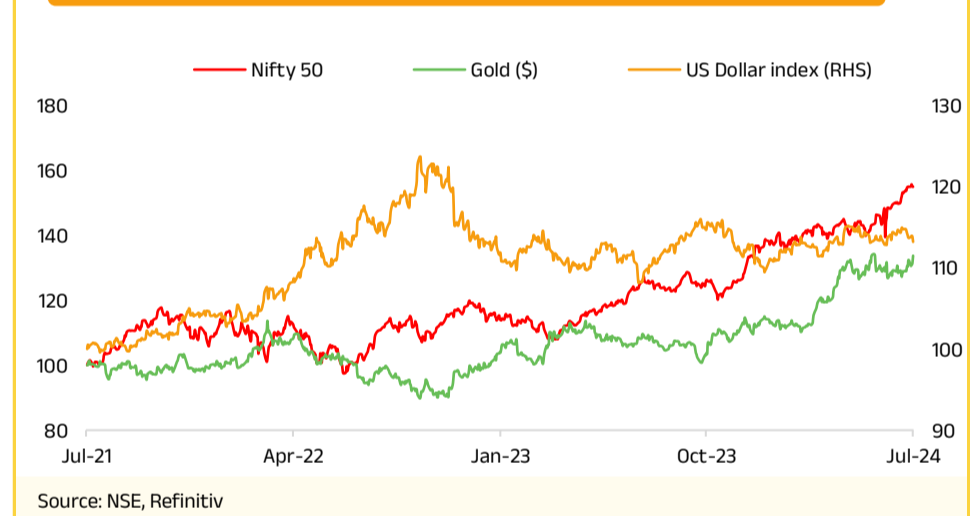
Commodity Prices	11-Jul-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	72,524	0.12%	0.49%	1.91%
Gold (\$/oz)	2,414.78	1.84%	2.49%	4.25%
Silver (INR/1 kg)	91,944	0.20%	2.25%	4.83%
Silver (\$/oz)	31.43	2.04%	3.40%	7.43%
Brent Crude(\$/bbl)	87.90	-0.11%	-2.10%	8.18%
Crude Oil (INR/1 bbl)	6,855.00	0.87%	-2.17%	5.61%
NYMEX Crude(\$/bbl)	83.82	0.64%	-1.49%	6.40%
Natural Gas (INR/1 mmbtu)	194.50	-0.61%	-3.71%	-19.83%
Aluminium (INR/1 kg)	230.65	0.07%	-1.64%	-2.12%
Copper (INR/1 kg)	870.35	0.91%	0.14%	3.12%
Nickel (INR/1 kg)	1,437.50	-1.27%	-1.27%	-5.61%
Lead (INR/1 kg)	198.15	4.10%	0.18%	4.15%
Zinc (INR/1 kg)	280.55	1.80%	0.00%	9.70%
Mentha Oil (INR/1 kg)	986.90	0.21%	2.38%	2.16%
Baltic Dry Index <sup>[1]</sup>	1,939	2.38%	-4.06%	5.90%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Comparative Performance of Major Global Equity Market



### Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



### Term of the Day



#### Depository

Definition: A depository is an organization which holds securities, like shares, debentures, bonds, and mutual fund units of investors.



#### Explanation

In the early days of capital markets, investors held securities in the form of physical certificates which could be misplaced, stolen and didn't lend themselves easily to trading. To protect investors' interests, depository systems were introduced in India where securities could be handled in an electronic form by the process of dematerialisation.

### Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.12	17.43	34.97	17.82
Mid Cap Fund	6.45	24.95	55.34	25.23
Large & Mid Cap Fund	5.78	21.52	45.25	21.95
Small Cap Fund	7.05	20.90	51.26	26.39
Multi Cap Fund	5.82	21.21	48.07	23.48
Focused Fund	5.41	18.82	39.10	19.25
Value Fund	5.66	21.13	48.79	23.69
Contra Fund	5.31	21.91	49.16	25.60
ELSS	5.42	19.06	41.27	21.26
Equity Savings	2.11	7.75	15.95	9.76
Arbitrage Fund	0.54	3.71	7.52	5.51
Dividend Yield Fund	5.85	22.34	49.18	24.60
Aggressive Hybrid Fund	4.49	15.85	31.73	16.46
Balanced Advantage	3.54	11.64	24.80	12.91

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup>Data as on 10 Jul, 2024

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