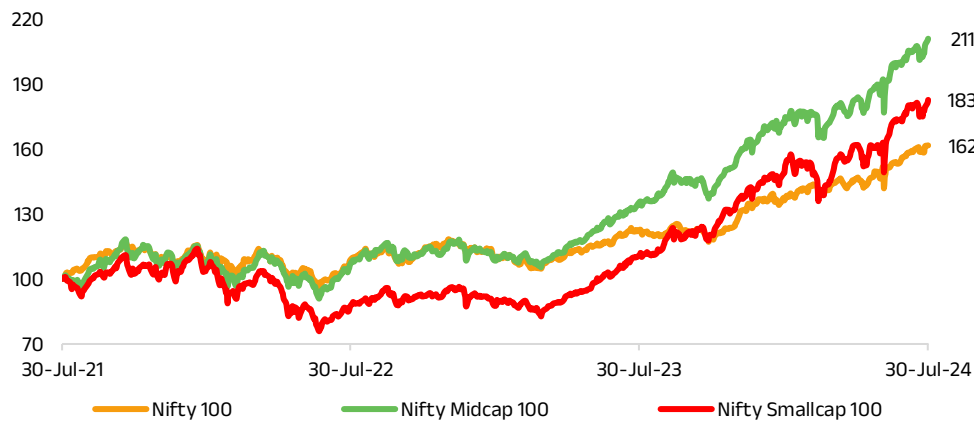


Broad Indices Historical Movement



Source: NSE

Broad Indices

	30-Jul-24	1 Day	1 Week	1 Month
Nifty 50	24,857.30	0.09%	1.55%	3.53%
Nifty 100	25,914.10	0.05%	1.95%	3.63%
Nifty 200	14,105.55	0.11%	2.30%	3.88%
Nifty 500	23,440.90	0.20%	2.52%	3.91%
Nifty Large Midcap 250	16,388.95	0.26%	2.88%	4.01%
Nifty Midcap 150	21,749.50	0.48%	3.83%	4.40%
Nifty Next 50	74,215.85	-0.10%	3.61%	3.76%
Nifty Smallcap 250	17,983.30	0.82%	4.48%	5.10%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	30-Jul-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,735.90	0.27%	4.98%	4.07%
NIFTY 500 Value 50	15,544.26	0.72%	4.93%	5.50%
Nifty 200 Quality 30	22,178.15	0.09%	1.70%	7.23%
Nifty 50 Equal Weight	31,760.90	0.11%	2.45%	4.97%
NIFTY Alpha Low Volatility 30	29,623.80	0.09%	2.14%	5.65%
Nifty High Beta 50	4,331.69	0.44%	4.47%	3.51%
Nifty Low Volatility 50	25,002.55	0.08%	1.40%	5.45%
Nifty Midcap150 Momentum 50	65,274.25	0.36%	3.87%	4.01%
Nifty PSE	11,642.15	0.91%	6.10%	8.95%
Nifty SME Emerge	15,093.69	-0.04%	3.90%	5.58%
Nifty 100 ESG	4,972.55	0.17%	2.10%	4.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	30-Jul-24	1 Day	1 Week	1 Month
Nifty Auto	26,580.95	0.58%	4.97%	5.48%
Nifty Bank	51,499.30	0.18%	-0.54%	-1.61%
Nifty Consumption	11,717.85	-0.28%	1.16%	5.27%
Nifty Financial	23,338.00	0.10%	0.15%	-0.35%
Nifty FMCG	61,819.00	-1.11%	-1.11%	8.92%
Nifty Healthcare	13,618.40	-0.78%	3.33%	8.29%
Nifty IT	40,776.30	-0.11%	1.83%	12.77%
Nifty Media	2,127.00	0.66%	7.63%	6.76%
Nifty Metal	9,468.35	0.19%	2.22%	-3.52%
Nifty MNC	31,109.35	-0.06%	1.53%	2.46%
Nifty Pharma	21,540.80	-0.62%	3.78%	9.17%
Nifty Realty	1,097.80	0.43%	2.99%	-0.63%
Nifty Energy	43,908.35	1.08%	5.25%	5.07%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	30-Jul-24	Prev_Day	% Change	1 Week
Tata Motors	1,161.85	1,124.00	3.37	15.98
NTPC	406.95	393.90	3.31	6.41
BPCL	348.20	337.90	3.05	13.79
Power Grid	349.80	342.35	2.18	4.65
United Phos	564.90	553.15	2.12	4.53

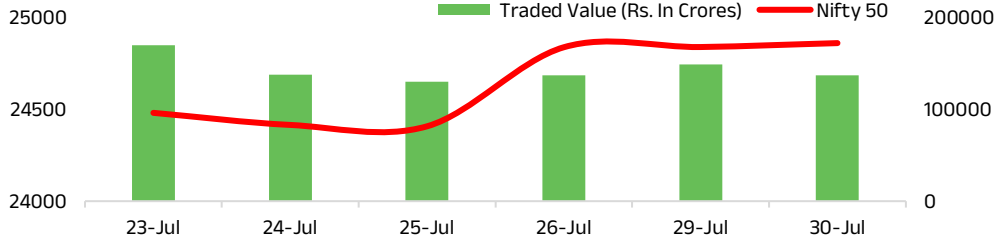
Source: NSE

Nifty 50 Top 5 Losers

Company	30-Jul-24	Prev_Day	% Change	1 Week
Cipla	1,528.90	1554	-1.61	2.07
SBI Life Insurance Company Limited	1,721.05	1747	-1.47	7.91
Grasim Indus	2,790.90	2828	-1.32	-1.14
Sun Pharma	1,701.60	1723	-1.26	6.24
ITC	489.90	496	-1.24	-0.47

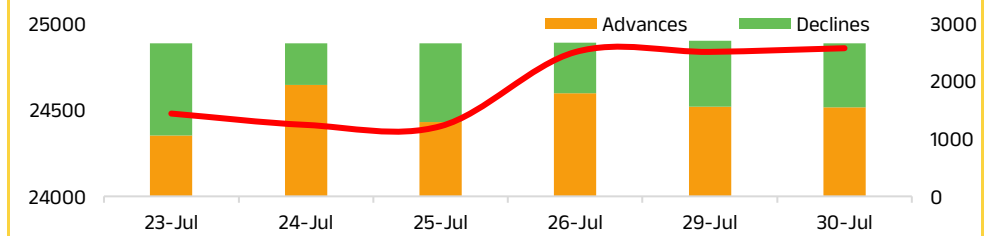
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

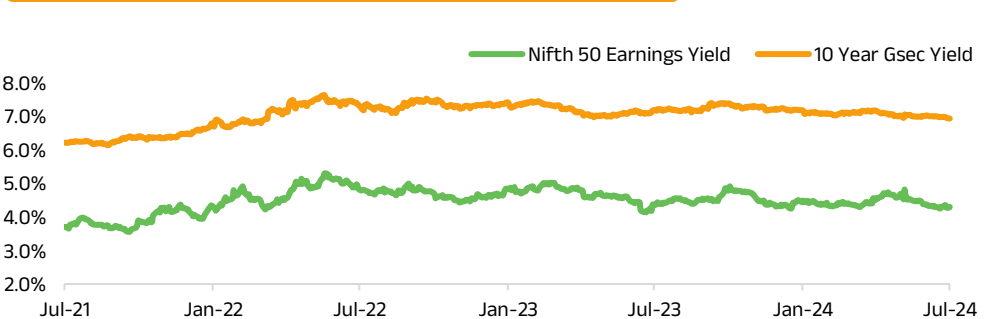
Indian equity markets closed with mild gains amid mixed global cues. The key benchmark indices ended flat, due to profit-booking at higher levels ahead of the U.S. Federal Reserve's policy meeting. While investors will be looking for clues that support the expectation that rate cuts may begin in Sep 2024, the Fed is expected to leave rates unchanged this time.

Tata Consumer Products announced a decrease of 8% in its combined net profit for the first quarter ending Jun 2024, amounting to Rs 290 crore. This is a decline from the Rs 317 crore reported in the same quarter last year. Revenue from operations in the reporting period rose 16% YoY to Rs 4,352 crore against Rs 3,741 crore in the previous year's period.

Indian Oil Corp reported an 81% fall in its standalone net profit at Rs 2,643 crore in the first quarter of FY25, compared with Rs 13,750 crore in the last year quarter. Revenue decreased by 2% YoY to Rs. 2.15 lakh crore. The company's EBITDA stood at Rs. 8,636 crores during the same quarter, reflecting a margin of 4.5%.

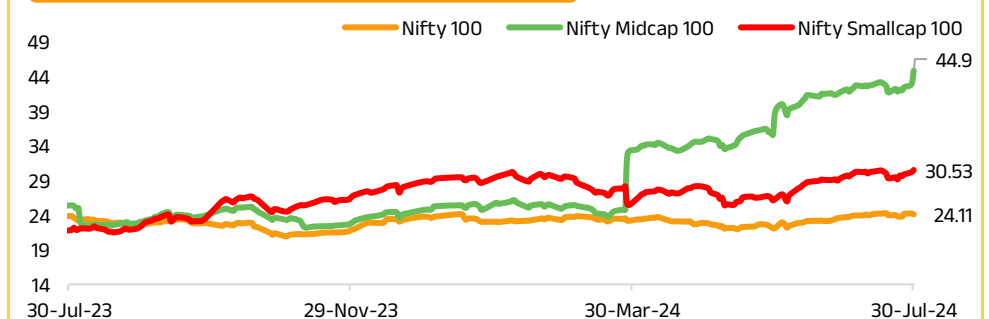
Varun Beverages announced a 26% YoY increase in Q2 CY24 profit after tax, reaching Rs. 1,262 crores. Revenue from operations stood at Rs. 7,197 crores, up 28% YoY. The company's EBITDA increased by 32% to Rs. 1,991 crore for the Q2 CY24. About 46% of the company's consolidated sales volumes came from low-sugar or no-sugar products.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



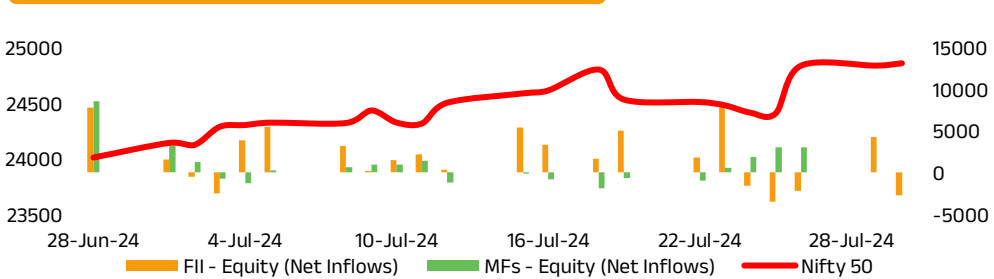
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-2726.36	35,231	35,231	38,431
MF**	3026.75	9,643	9,643	201,069
DII	5565.1	20,120	20,120	256,247

Source: SEBI, NSDL;**As on 26th Jul 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24929.10	24910.50	0.07%
Near Basis	71.80	74.35	-3.43%
Mid Futures	25051.50	25024.70	0.11%
Mid Basis	194.20	188.60	2.97%
Near Open Interest (Cr.)	1.46	1.43	1.92%
Mid Open Interest (Cr.)	0.10	0.09	4.71%
Rollover (%)	7.06	6.80	3.84%
Put Call Ratio (OI)	1.23	1.14	8.12%
Put Call Ratio(Vol)	0.86	1.01	-15.07%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	8037	6365	32609
Index Options	2724302	2717217	413237
Stock Futures	34323	35674	316318
Stock Options	44068	45236	25699
Total	2810730	2804493	787863

Source: NSE

Global Equity Market

Global Indices	30-Jul-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2970.77	-0.45%	-2.00%	-0.13%
Nasdaq 100 (U.S.)	18796.27	-1.38%	-4.85%	-4.50%
FTSE (U.K.)	8274.41	-0.22%	1.31%	1.35%
DAX Index (Germany)	18411.18	0.49%	-0.79%	0.96%
CAC 40 Index (France)	7474.94	0.42%	-1.63%	-0.06%
SSE Composite (China)	2879.30	-0.43%	-1.24%	-2.97%
Nikkei (Japan)	38525.95	0.15%	-2.70%	-2.67%
Kospi (South Korea)	2738.19	-0.99%	-1.30%	-2.13%
HangSeng (Hong Kong)	17002.91	-1.37%	-2.67%	-4.04%
Strait Times (Singapore)	3441.77	-0.07%	-0.56%	3.27%
Ibovespa Sao Paulo (Brazil)	126139.21	-0.64%	-0.36%	1.80%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7953.20	-0.46%	-0.22%	2.39%
Jakarta Composite (Indonesia)	7241.86	-0.65%	-0.98%	2.52%
KLSE (Malaysia)	1611.94	-0.78%	-1.09%	1.37%

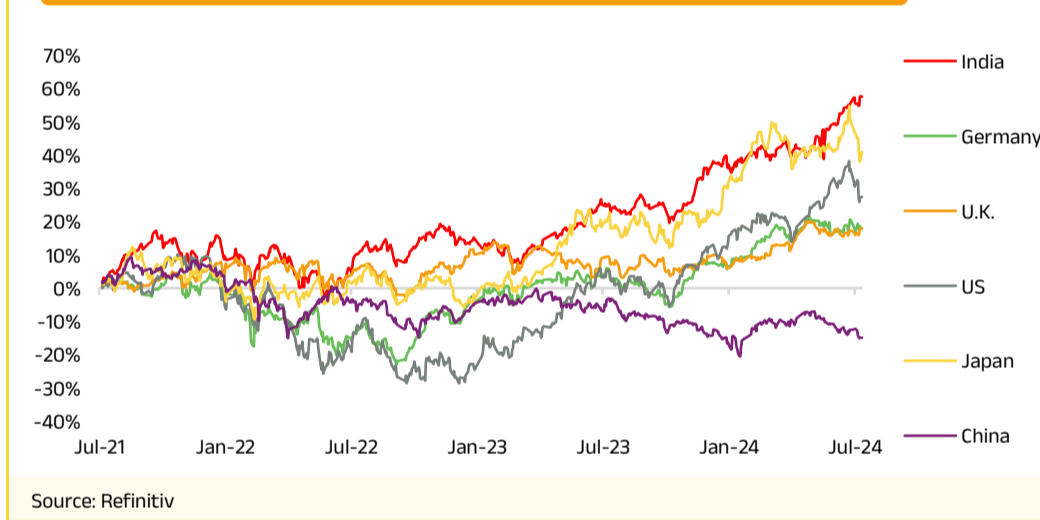
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

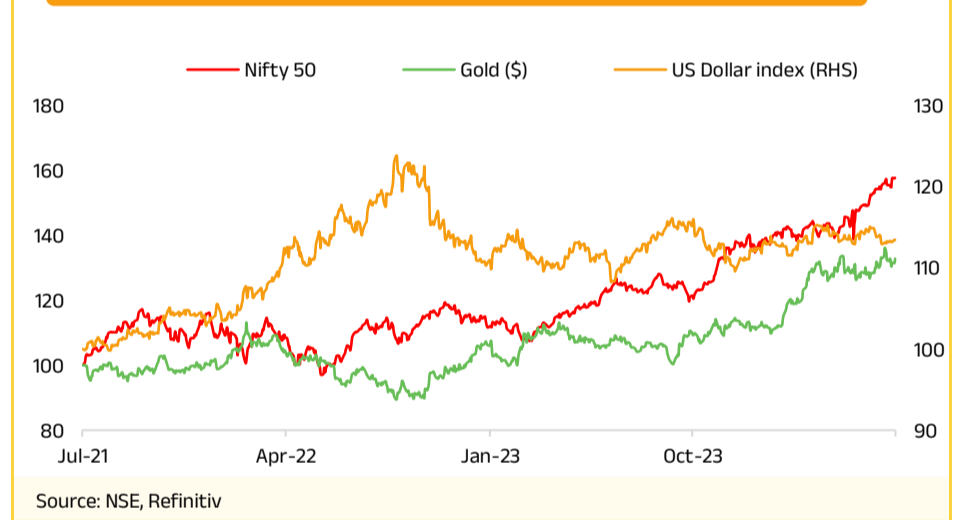
Commodity Prices	30-Jul-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	68,481	-0.07%	-1.18%	-4.31%
Gold (\$/oz)	2,408.43	1.04%	-0.03%	3.56%
Silver (INR/1 kg)	81,149	-1.11%	-4.18%	-7.62%
Silver (\$/oz)	28.39	1.90%	-2.84%	-2.53%
Brent Crude(\$/bbl)	80.65	-1.86%	-3.66%	-9.13%
Crude Oil (INR/1 bbl)	6,348.00	-1.73%	-3.22%	-6.98%
NYMEX Crude(\$/bbl)	76.02	-1.43%	-2.71%	-8.11%
Natural Gas (INR/1 mmbtu)	170.50	1.49%	-9.45%	-23.95%
Aluminium (INR/1 kg)	208.75	-2.06%	-3.42%	-10.31%
Copper (INR/1 kg)	785.40	-0.58%	-2.96%	-6.42%
Nickel (INR/1 kg)	1,330.00	-0.52%	-2.06%	-9.17%
Lead (INR/1 kg)	193.55	-1.53%	0.55%	-1.75%
Zinc (INR/1 kg)	255.15	-0.31%	-2.28%	-6.37%
Mentha Oil (INR/1 kg)	969.70	-0.59%	-0.13%	4.01%
Baltic Dry Index ⁽¹⁾	1,797	-0.61%	-3.85%	-12.34%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Relative Strength Index

Definition: Relative Strength Index (RSI) is a very popular indicator used in technical analysis. Such an indicator takes into account the change in price movements of a particular stock and compares its recent gains to recent losses for a predefined time period to ascertain whether the concerned stock is overbought or oversold. The value of RSI always ranges from 0 to 100.



Explanation

It needs to be noted that RSI does not measure the relative strength of a stock. Instead, RSI measures the internal strength of a stock based on its past performance. The calculation of RSI is a two-step process. At the onset, one needs to define a specific time period, which may be, say a 14-day time period. Suppose the stock went up on nine days and fell on four days. In that case, the average gains and average losses for the stock need to be calculated. Now an average gain for the 14-day period can be found out by summing up the absolute gains (stock's closing price on a given day — closing price on the previous day) on each of these nine days and dividing it by 14.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.80	19.63	35.07	18.00
Mid Cap Fund	4.26	27.48	53.39	24.79
Large & Mid Cap Fund	3.80	23.69	44.40	21.73
Small Cap Fund	4.76	22.55	49.83	25.44
Multi Cap Fund	4.16	22.72	46.45	22.77
Focused Fund	3.68	21.07	38.09	19.14
Value Fund	4.71	22.08	47.79	23.59
Contra Fund	4.62	24.38	49.33	25.63
ELSS	3.68	21.11	40.49	20.96
Equity Savings	1.66	8.53	15.77	9.79
Arbitrage Fund	0.58	3.64	7.53	5.53
Dividend Yield Fund	5.72	23.12	49.52	24.62
Aggressive Hybrid Fund	3.25	17.42	31.32	16.40
Balanced Advantage	2.73	12.66	24.83	13.01

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

⁽¹⁾Data as on 29 Jul, 2024

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