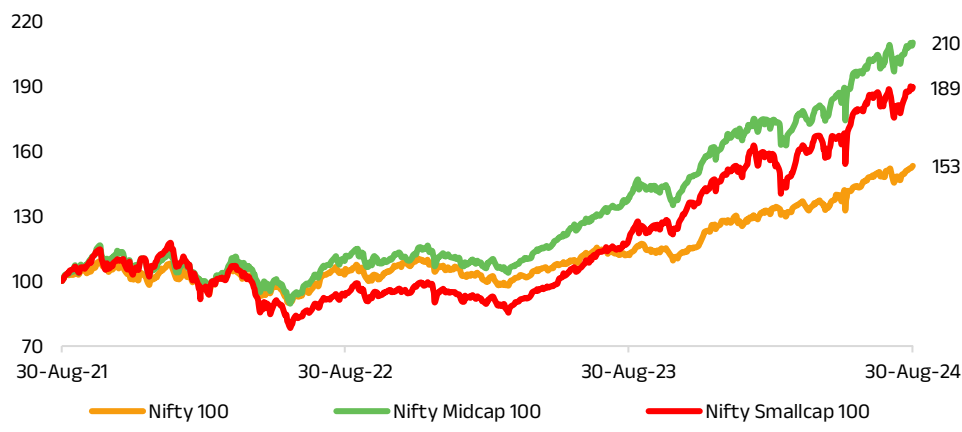


Broad Indices Historical Movement



Source: NSE

Broad Indices

	30-Aug-24	1 Day	1 Week	1 Month
Nifty 50	25,235.90	0.33%	1.66%	1.52%
Nifty 100	26,274.35	0.33%	1.42%	1.39%
Nifty 200	14,295.70	0.38%	1.39%	1.35%
Nifty 500	23,734.55	0.44%	1.35%	1.25%
Nifty Large Midcap 250	16,568.95	0.59%	1.36%	1.10%
Nifty Midcap 150	21,925.45	0.85%	1.29%	0.81%
Nifty Next 50	75,279.80	0.51%	1.18%	1.43%
Nifty Smallcap 250	18,170.25	0.52%	0.91%	1.04%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	30-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	37,102.65	0.56%	1.50%	1.00%
NIFTY 500 Value 50	15,431.09	0.53%	1.58%	-0.73%
Nifty 200 Quality 30	22,807.20	0.38%	1.41%	2.84%
Nifty 50 Equal Weight	32,469.95	0.50%	1.86%	2.23%
NIFTY Alpha Low Volatility 30	30,322.50	0.63%	1.41%	2.36%
Nifty High Beta 50	4,163.88	-0.29%	0.26%	-3.87%
Nifty Low Volatility 50	25,625.86	0.54%	1.64%	2.49%
Nifty Midcap150 Momentum 50	66,418.00	1.22%	1.98%	1.75%
Nifty PSE	11,493.60	0.61%	1.50%	-1.28%
Nifty SME Emerge	15,960.82	1.22%	0.50%	5.74%
Nifty 100 ESG	5,079.00	0.41%	2.13%	2.14%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	30-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	26,172.80	0.59%	1.25%	-1.54%
Nifty Bank	51,351.00	0.39%	0.82%	-0.29%
Nifty Consumption	12,077.70	0.30%	0.75%	3.07%
Nifty Financial	23,637.90	0.24%	1.75%	1.29%
Nifty FMCG	63,059.75	-0.16%	-0.55%	2.01%
Nifty Healthcare	14,506.85	1.35%	2.88%	6.52%
Nifty IT	42,787.80	0.46%	4.13%	4.93%
Nifty Media	2,104.50	-0.36%	1.72%	-1.06%
Nifty Metal	9,405.25	0.38%	1.24%	-0.67%
Nifty MNC	30,975.70	0.46%	0.23%	-0.43%
Nifty Pharma	23,217.60	1.48%	3.06%	7.78%
Nifty Realty	1,053.40	1.83%	3.47%	-4.04%
Nifty Energy	43,757.40	0.22%	0.97%	-0.34%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	30-Aug-24	Prev_Day	% Change	1 Week
United Phos	598.35	577.80	3.56	4.30
Shree Cements Limited	25,482.00	24,821.35	2.66	3.14
Cipla	1,654.90	1,618.55	2.25	5.10
Bajaj Finance	7,200.15	7,063.55	1.93	6.89
M&M	2,805.40	2,757.60	1.73	1.68

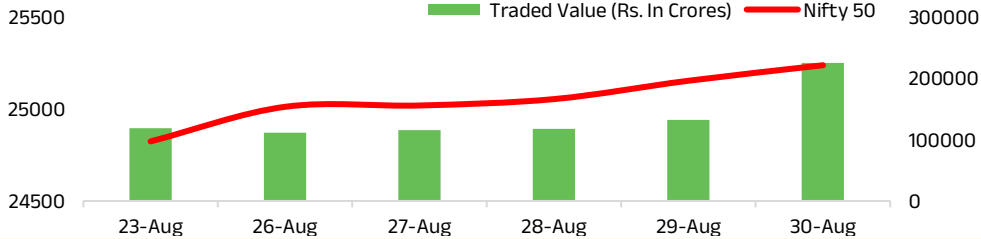
Source: NSE

Nifty 50 Top 5 Losers

Company	30-Aug-24	Prev_Day	% Change	1 Week
Tata Motors	1,111.35	1122	-0.92	2.41
RIL	3,019.25	3042	-0.74	0.64
Tech Mahindra	1,636.50	1647	-0.66	2.38
ITC	501.90	505	-0.63	-0.77
Coal India	524.95	528	-0.49	-2.58

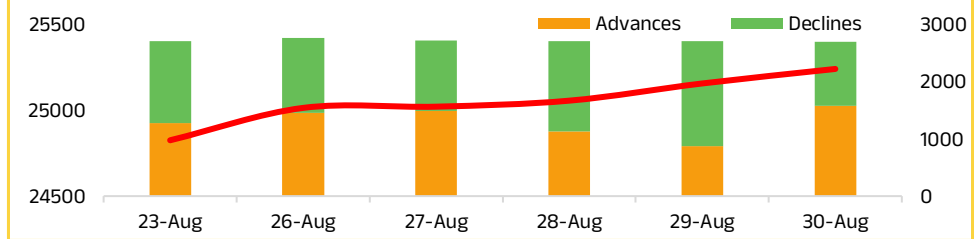
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

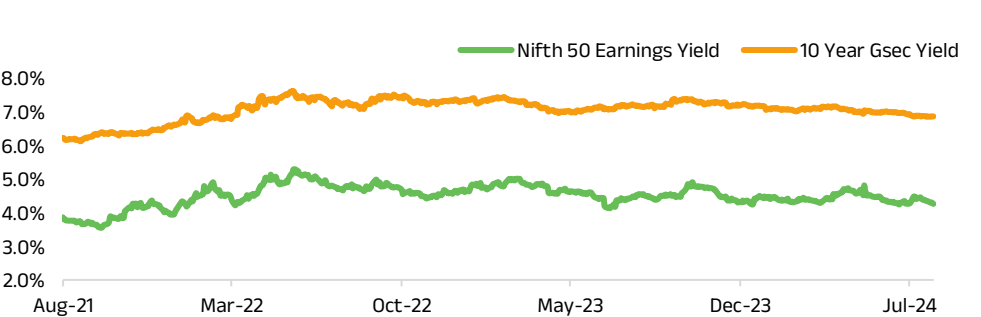
Indian equity markets extended its gains as positive U.S. labour market data along with GDP data pointed to a soft landing for the world's largest economy. The key benchmark indices witnessed fresh record highs on expectations of a rate cut by the U.S. Federal Reserve, the prospects of solid domestic economic growth amid a healthy monsoon.

Bharat Petroleum Corporation of India intends to expand its integrated refining and petrochemical capabilities over the next five to seven years in order to address the rising energy demand.

The Adani Group has allocated approximately Rs. 2,000 crore towards the Dharavi Redevelopment Project (DRP), which is recognized as the largest slum redevelopment initiative in Asia, covering an area of 640 acres in Mumbai. The project is a joint venture between the Adani Group and the Maharashtra government.

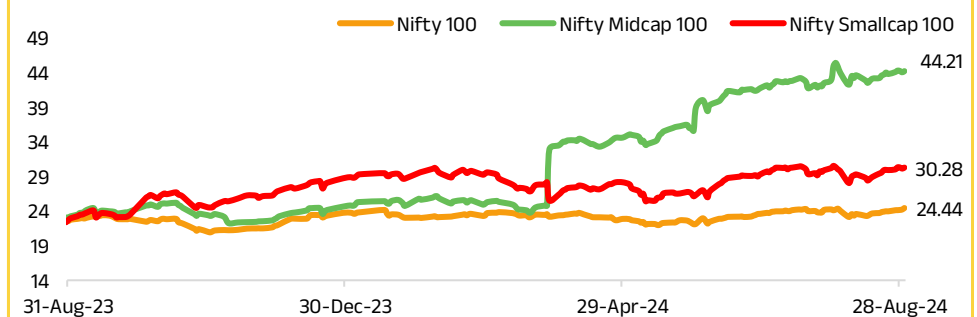
Adani Ports and Special Economic Zone (APSEZ) announced its intention to purchase an 80% stake in Astro Offshore, a company specializing in offshore support vessels, for a total of \$185 million (Rs.1,551.59 crore). With this acquisition, the Adani Group company aims to expand its fleet and diversify beyond port operations.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



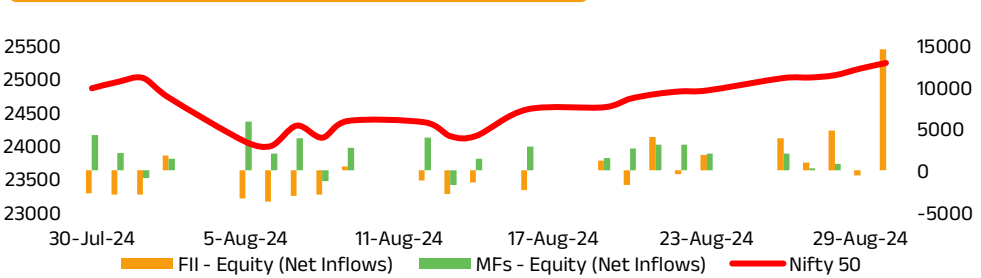
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	14526.64	7,320	39,685	42,886
MF**	793.82	35,622	56,223	247,649
DII	-3198.07	48,279	71,765	307,892

Source: SEBI, NSDL;**As on 28th Aug 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25376.90	25169.90	0.82%
Near Basis	141.00	17.95	685.52%
Mid Futures	25498.50	25265.20	0.92%
Mid Basis	262.55	113.25	131.83%
Near Open Interest (Cr.)	1.39	0.41	238.86%
Mid Open Interest (Cr.)	0.10	1.32	-92.38%
Rollover (%)	7.27	77.49	-90.62%
Put Call Ratio (OI)	1.41	1.27	11.17%
Put Call Ratio(Vol)	0.94	1.04	-9.60%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	11959	8613	35571
Index Options	3999515	3877668	280618
Stock Futures	64765	63742	326986
Stock Options	16288	19551	9531
Total	4092528	3969574	652707

Source: NSE

Global Equity Market

Global Indices	30-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3082.73	0.99%	0.24%	3.77%
Nasdaq 100 (U.S.)	19574.64	1.29%	-0.74%	4.14%
FTSE (U.K.)	8376.63	-0.04%	0.59%	1.24%
DAX Index (Germany)	18906.92	-0.03%	1.47%	2.69%
CAC 40 Index (France)	7630.95	-0.13%	0.71%	2.09%
SSE Composite (China)	2842.21	0.68%	-0.43%	-1.29%
Nikkei (Japan)	38647.75	0.74%	0.74%	0.32%
Kospi (South Korea)	2674.31	0.45%	-1.01%	-2.33%
HangSeng (Hong Kong)	17989.07	1.14%	2.14%	5.80%
Strait Times (Singapore)	3442.93	1.13%	1.62%	0.03%
Ibovespa Sao Paulo (Brazil)	136004.01	-0.03%	0.29%	7.82%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8091.90	0.58%	0.85%	1.74%
Jakarta Composite (Indonesia)	7670.73	0.57%	1.68%	5.92%
KLSE (Malaysia)	1678.80	1.53%	2.63%	4.15%

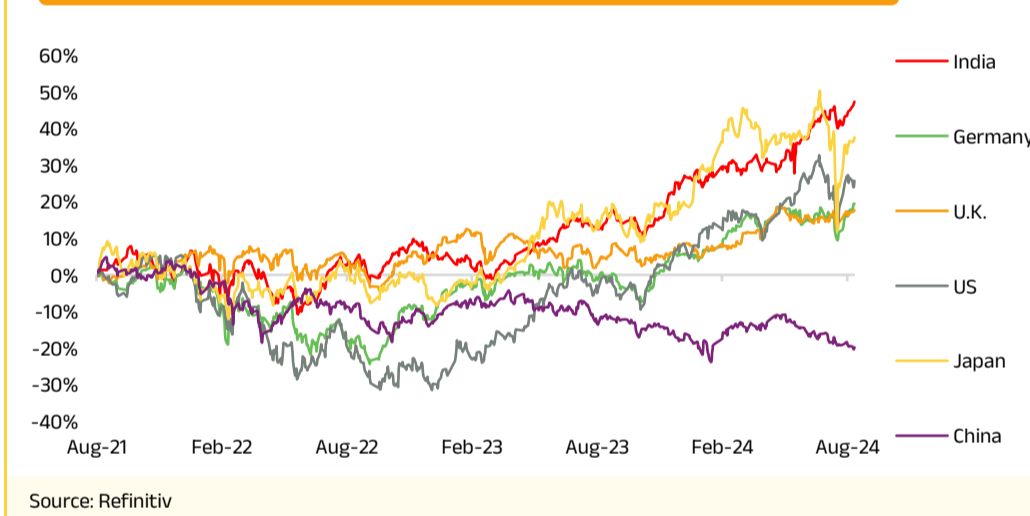
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

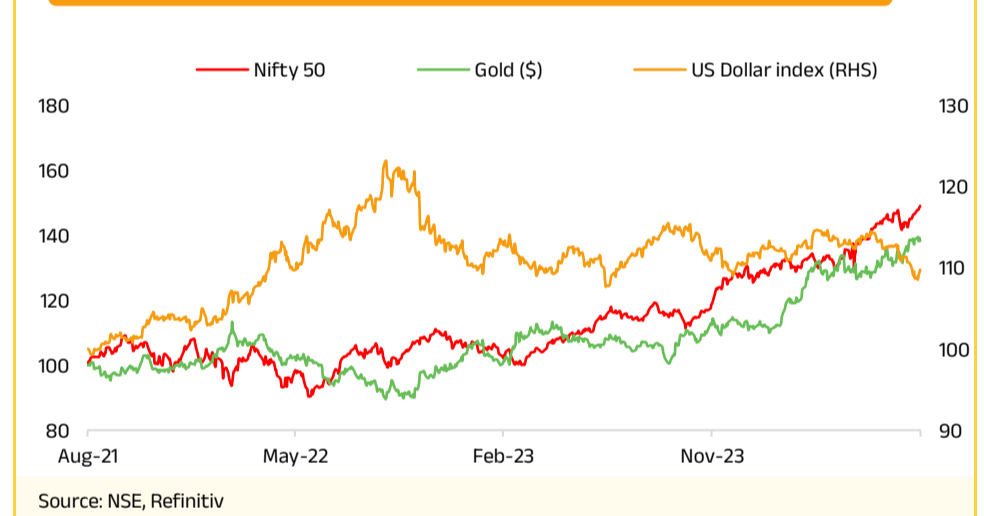
Commodity Prices	30-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,679	-0.03%	0.82%	4.67%
Gold (\$/oz)	2,503.03	-0.72%	-0.36%	3.93%
Silver (INR/1 kg)	84,910	-0.09%	0.81%	4.63%
Silver (\$/oz)	28.84	-2.02%	-3.26%	1.60%
Brent Crude(\$/bbl)	82.44	-1.61%	-0.10%	2.22%
Crude Oil (INR/1 bbl)	6,368.00	1.77%	3.88%	0.32%
NYMEX Crude(\$/bbl)	74.42	-3.10%	-1.72%	-2.10%
Natural Gas (INR/1 mmbtu)	179.30	1.82%	4.00%	5.16%
Aluminium (INR/1 kg)	229.55	0.95%	0.09%	9.96%
Copper (INR/1 kg)	810.00	0.70%	1.25%	3.13%
Nickel (INR/1 kg)	1,431.30	0.47%	0.92%	7.62%
Lead (INR/1 kg)	198.85	4.91%	2.76%	2.74%
Zinc (INR/1 kg)	275.00	1.78%	1.07%	7.78%
Mentha Oil (INR/1 kg)	1,002.60	-0.24%	-0.42%	3.39%
Baltic Dry Index	1,814	-0.71%	2.95%	2.95%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Speculative Shares

Definition: Speculation is the practice of engaging in a transaction in which an investor puts his money in a risky financial instrument with the objective of generating significant returns from it. Speculative share or a speculative stock can thus be defined as one that contains a very high element of risk. Such stocks usually trade at very low prices but at times can fluctuate considerably and provide windfall gains (and losses as well) to an investor.



Explanation

Since speculative shares normally trade at very low prices, a trader can buy such stocks in considerable volume. If the stock moves up even marginally, then also the investor can book windfall gains by selling it in the market. It needs to be noted that speculative stocks tend to outperform in bull markets and underperform in bearish market. Speculative stocks often account for a very small portion of the portfolio of experienced investors as they can boost the returns within a short span of time.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.55	17.74	37.86	16.47
Mid Cap Fund	1.38	25.79	49.85	24.91
Large & Mid Cap Fund	1.96	22.16	44.96	21.17
Small Cap Fund	1.80	23.72	46.31	26.14
Multi Cap Fund	2.23	22.12	45.48	22.65
Focused Fund	2.46	20.53	40.74	18.29
Value Fund	1.68	20.51	48.72	23.33
Contra Fund	1.93	22.48	50.88	25.51
ELSS	1.86	20.04	41.31	20.53
Equity Savings	0.98	8.12	16.34	9.49
Arbitrage Fund	0.55	3.61	7.34	5.62
Dividend Yield Fund	1.42	21.07	50.62	24.02
Aggressive Hybrid Fund	1.63	16.34	32.77	15.79
Balanced Advantage	1.37	11.75	25.87	12.81

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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