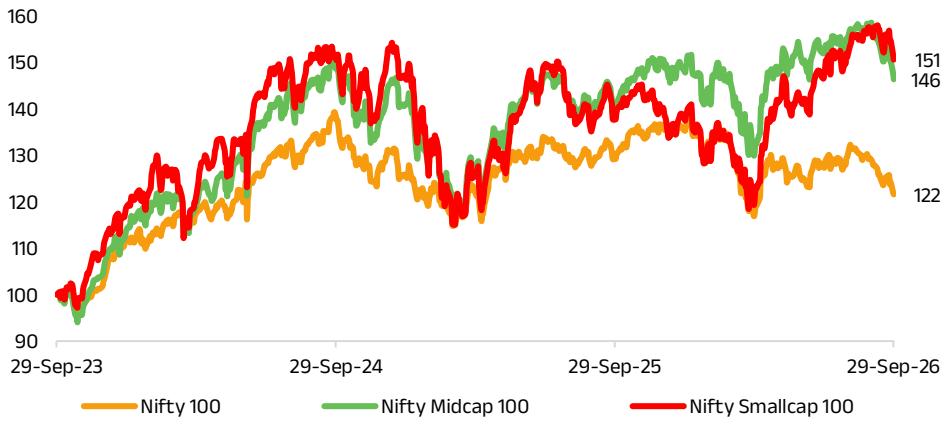


Broad Indices Historical Movement



Source: NSE

Broad Indices

	29-Sep-26	1 Day	1 Week	1 Month
Nifty 50	22,716.20	-0.28%	-2.63%	-6.04%
Nifty 100	23,797.65	-0.46%	-2.75%	-6.09%
Nifty 200	13,197.30	-0.56%	-3.06%	-6.36%
Nifty 500	22,101.00	-0.59%	-3.04%	-6.07%
Nifty Large Midcap 250	15,773.55	-0.72%	-3.43%	-6.57%
Nifty Midcap 150	21,853.30	-0.99%	-4.10%	-7.04%
Nifty Next 50	69,460.20	-1.21%	-3.26%	-6.34%
Nifty Smallcap 250	17,747.25	-0.65%	-2.81%	-4.05%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	29-Sep-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,530.10	-0.28%	-2.52%	-6.34%
NIFTY 500 Value 50	15,234.90	-0.69%	-2.74%	-5.18%
Nifty 200 Quality 30	18,919.50	-1.69%	-3.23%	-8.20%
Nifty 50 Equal Weight	31,139.90	-0.32%	-2.53%	-5.96%
NIFTY Alpha Low Volatility 30	25,468.80	-0.79%	-2.41%	-6.07%
Nifty High Beta 50	4,174.60	-0.55%	-3.70%	-8.02%
Nifty Low Volatility 50	23,213.75	-0.96%	-2.43%	-5.74%
Nifty Midcap150 Momentum 50	61,036.05	-0.39%	-3.08%	-6.03%
Nifty PSE	9,343.70	-0.50%	-2.84%	-3.57%
Nifty SME Emerge	15,119.05	0.63%	0.49%	2.52%
Nifty 100 ESG	4,691.90	-0.75%	-3.14%	-6.97%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	29-Sep-26	1 Day	1 Week	1 Month
Nifty Auto	26,173.35	-1.33%	-3.37%	-9.28%
Nifty Bank	54,259.95	-0.39%	-3.48%	-5.63%
Nifty Consumption	11,155.75	-1.01%	-2.89%	-6.29%
Nifty Financial	24,648.50	-0.09%	-3.03%	-6.23%
Nifty FMCG	44,790.30	-1.05%	-1.90%	-4.32%
Nifty Healthcare	16,562.65	0.15%	-0.94%	-1.40%
Nifty IT	27,670.00	-1.48%	-3.19%	-11.55%
Nifty Media	1,540.95	0.11%	-2.14%	-3.86%
Nifty Metal	12,954.45	0.78%	-0.28%	-4.22%
Nifty MNC	30,469.10	-1.18%	-2.84%	-7.88%
Nifty Pharma	26,933.65	0.64%	0.09%	-0.22%
Nifty Realty	833.85	-2.00%	-3.21%	-8.25%
Nifty Energy	36,509.75	-0.50%	-3.23%	-3.93%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	29-Sep-26	Prev_Day	% Change	1 Week
Adani Ports & SEZ	1,822.00	1,743.70	4.49	1.50
Sun Pharma	1,865.00	1,838.00	1.47	1.01
Infosys	1,015.40	1,003.20	1.22	-1.36
Tata Beverages	967.70	960.00	0.80	-1.67
NTPC	323.50	321.10	0.75	-1.31

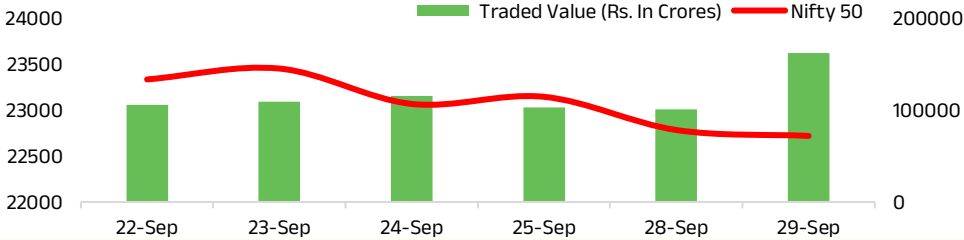
Source: NSE

Nifty 50 Top 5 Losers

Company	29-Sep-26	Prev_Day	% Change	1 Week
IndusInd Bank	878.00	910	-3.48	-8.06
Hero Moto	5,208.00	5390	-3.38	-3.07
Titan Industries Limited	4,675.00	4820	-3.00	-5.14
Wipro	156.79	162	-2.95	-5.55
HCL Tech	1,222.00	1253	-2.44	-3.81

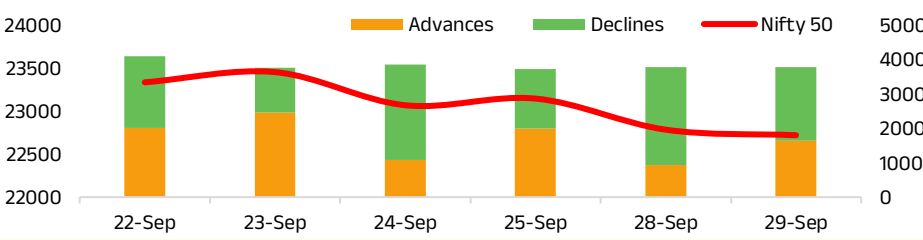
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

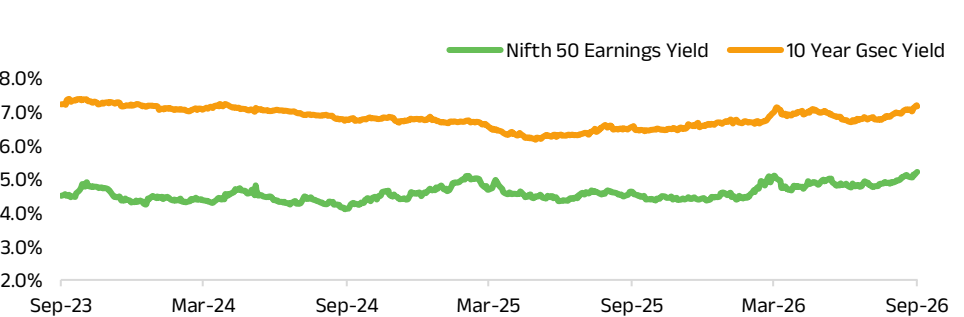
Indian equity markets started Tuesday's session on a weak note and slipped further into negative territory as rising oil prices raised concerns about inflation and potential monetary tightening by global central banks. Additionally, sustained selling by foreign portfolio investors over the past few sessions weighed on market sentiment and further pressured equities.

Sun Pharma is planning a local debt sale of about USD 1 billion to refinance an acquisition-related loan. The proposed fundraising would shift part of the company's financing into the domestic bond market and could rank among the larger corporate debt issuances in India. The transaction is aimed at loan takeout and liability management.

Coal India Ltd and Hindustan Urvarak & Rasayan Ltd signed a pact to explore syngas-based urea production in Jharkhand. The initiative will assess the use of coal-derived synthesis gas as feedstock for fertiliser production. The collaboration could support domestic urea availability while creating an alternative value-added use for coal.

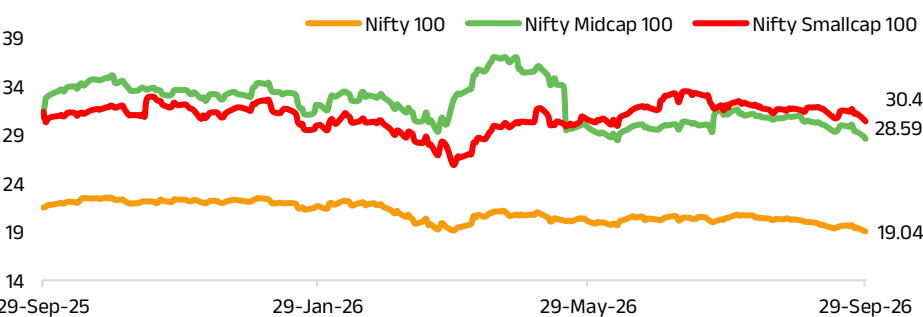
Apraava Energy acquired Raigad Power Transmission Ltd, strengthening its power transmission portfolio in Maharashtra. The project is expected to support electricity evacuation and grid infrastructure in the state. The acquisition further expands the company's presence in India's transmission sector.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



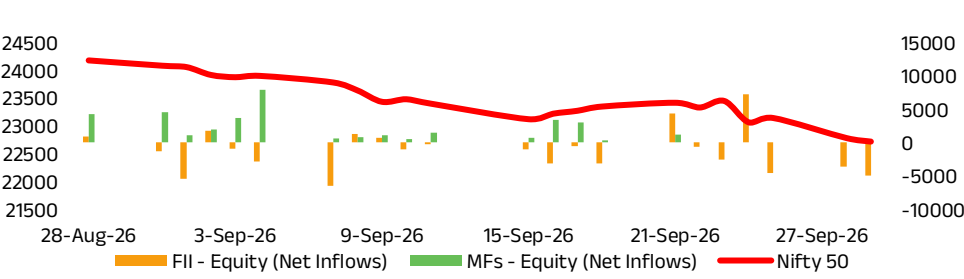
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-4967.58	-25,662	24,168	-250,105
MF**	1187.11	27,619	96,196	390,640
DII	6952.71	64,759	158,126	622,017

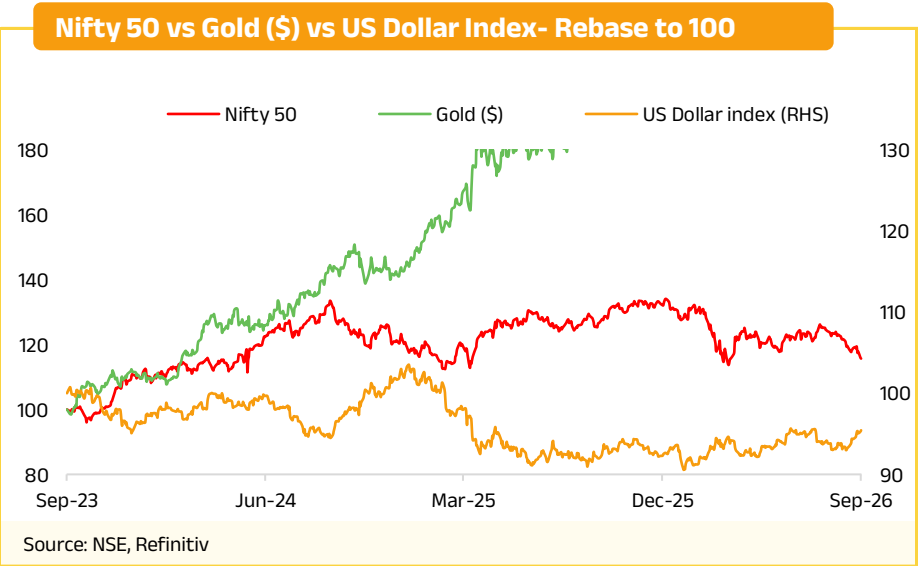
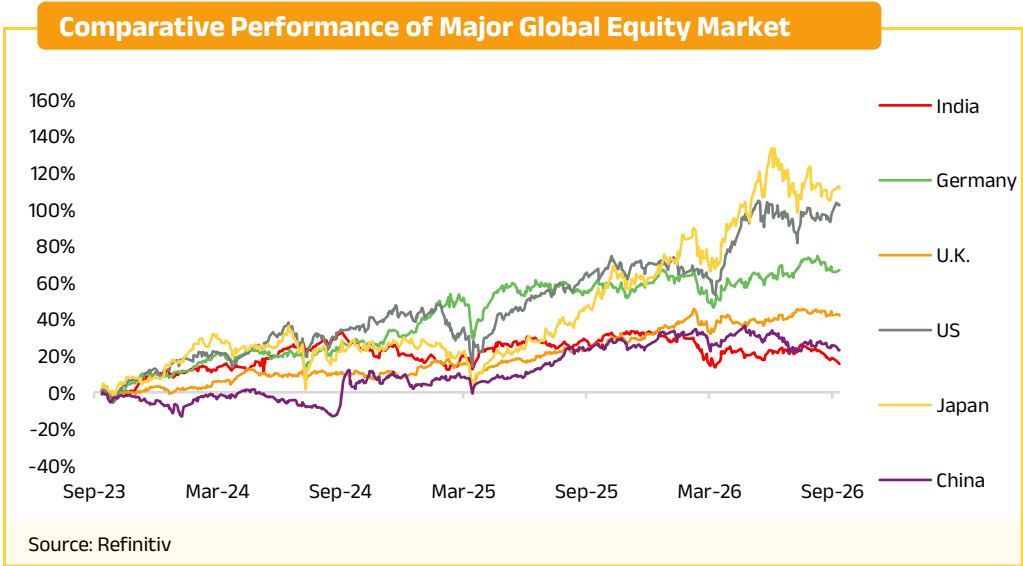
Source: SEBI, NSDL;**As on 21st Sep 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	22687.80	22819.60	-0.58%
Near Basis	-28.40	39.35	-172.17%
Mid Futures	22865.70	22910.70	-0.20%
Mid Basis	149.50	130.45	14.60%
Near Open Interest (Cr.)	0.66	0.89	-25.18%
Mid Open Interest (Cr.)	1.71	1.35	26.53%
Rollover (%)	74.29	63.19	17.57%
Put Call Ratio (OI)	0.89	0.71	25.94%
Put Call Ratio(Vol)	0.99	1.08	-8.42%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	11828	13034	64884
Index Options	1590610	1596032	759200
Stock Futures	104670	103625	423292
Stock Options	40525	39397	85957
Total	1747633	1752088	1333333
Source: NSE			

Global Equity Market				
Global Indices	29-Sep-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4167.00	-0.15%	-1.29%	-0.81%
Nasdaq 100 (U.S.)	30339.33	0.21%	-1.28%	3.08%
FTSE (U.K.)	10636.71	-0.45%	-0.67%	-1.73%
DAX Index (Germany)	25399.21	0.10%	-0.70%	-4.41%
CAC 40 Index (France)	8035.87	-0.53%	-1.46%	-4.35%
SSE Composite (China)	3830.45	0.18%	-3.08%	-3.08%
Nikkei (Japan)	65481.27	-0.60%	0.71%	-1.39%
Kospi (South Korea)	6870.81	-0.27%	-2.10%	1.21%
HangSeng (Hong Kong)	24523.57	-0.48%	-2.25%	-4.15%
Strait Times (Singapore)	5714.84	-0.25%	-0.16%	0.26%
Ibovespa Sao Paulo (Brazil)	183827.59	0.46%	-1.92%	4.65%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8709.30	0.34%	-0.55%	-4.21%
Jakarta Composite (Indonesia)	6121.70	-0.43%	-2.47%	-6.08%
KLSE (Malaysia)	1643.96	-1.56%	-2.35%	-4.75%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	29-Sep-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	146,933	-0.31%	-3.26%	-7.50%
Gold (\$/oz)	4,180.79	1.62%	-3.99%	-6.11%
Silver (INR/1 kg)	221,501	-0.68%	-5.04%	-9.17%
Silver (\$/oz)	61.45	0.80%	-8.38%	-7.39%
Brent Crude(\$/bbl)	135.67	-0.40%	2.39%	47.44%
Crude Oil (INR/1 bbl)	8,887.00	0.29%	-3.15%	11.39%
NYMEX Crude(\$/bbl)	96.06	-3.23%	-0.26%	13.72%
Natural Gas (INR/1 mmbtu)	298.10	-2.74%	9.72%	7.11%
Aluminium (INR/1 kg)	350.30	0.49%	-0.31%	0.75%
Copper (INR/1 kg)	1,434.80	0.01%	0.20%	2.05%
Nickel (INR/1 kg)	1,589.20	-0.90%	-1.61%	-2.75%
Lead (INR/1 kg)	198.85	2.29%	0.58%	-1.90%
Zinc (INR/1 kg)	428.85	0.56%	-4.31%	-0.69%
Mentha Oil (INR/1 kg)	1,367.70	-0.31%	0.56%	1.93%
Baltic Dry Index	3,178	-2.75%	-7.40%	-0.25%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-5.68	3.97	-3.70	8.13
Flexi Cap Fund	-4.95	9.97	0.88	10.36
Mid Cap Fund	-6.01	12.75	5.28	14.25
Large & Mid Cap Fund	-5.78	9.21	1.09	11.77
Small Cap Fund	-2.42	25.19	12.49	14.47
Multi Cap Fund	-4.61	13.89	4.81	12.58
Focused Fund	-5.40	10.04	1.33	10.41
Value Fund	-5.07	7.06	0.72	10.95
Contra Fund	-4.88	5.02	-2.72	11.10
ELSS	--	--	--	--
Equity Savings	-1.54	3.50	2.79	7.22
Arbitrage Fund	0.19	2.50	5.66	6.40
Dividend Yield Fund	-4.66	4.96	-0.67	10.64
Aggressive Hybrid Fund	-4.12	6.09	-0.23	9.15
Balanced Advantage	-3.47	4.32	0.19	7.53
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				