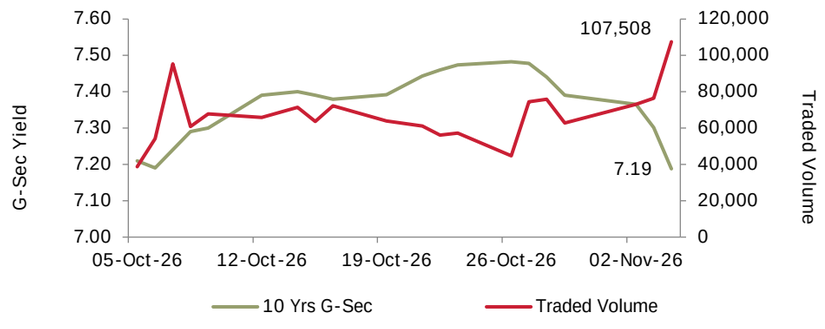
Daily Fixed Income Tracker
November 05, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

G-Sec Yield Vs. Debt Market Traded Volume



Liquidity Indicators (₹ Cr.)

	4-Nov-26	Week Ago	Month Ago	Year Ago
G-Sec	92,161	64,516	58,078	59,612
Net Liquidity Injected	-208200.13[1]	-13,453	-444,801	-208,109
T-Bill	11,460	7,601	5,778	2,163
Call	12,354	18,042	9,023	14,628
T-Repo	506,732	511,103	531,345	401,025

Source: CCIL

Key Monitorables

Current Rates	4-Nov-26	Last Update	Year Ago
Fixed Reverse Repo (in %)	3.35	3.35	3.35
Repo (in %)	5.50	5.25	5.50
CRR (in %)	3.00	3.25	3.25
SLR (in %)	18.00	18.00	18.00
Bank Rate (in %)	5.75	5.50	5.75
SDF Rate (in %)	5.25	5.00	5.25
MSF Rate (in %)	5.75	5.50	5.75
USD/INR	94.64	94.74	88.66
Brent Crude	94.49	104.25	64.28

Source: RBI, Refinitiv, SDF - Standing Deposit Facility, MSF - Marginal Standing Facility

Money Market Rates (in %)

Indicators	4-Nov-26	Week Ago	Month Ago	Year Ago
Call Rate	5.47	5.68	5.08	5.43
T-Repo	5.54	5.57	5.14	5.20
Repo	5.52	5.61	5.08	5.24
3 Month CP	7.65	7.65	6.20	6.05
3 Month CD	7.55	7.56	6.58	6.01
6 Month CP	7.95	7.95	6.85	6.25
6 Month CD	7.65	7.88	6.79	6.23
1 Year CP	8.10	8.10	7.40	6.47
1 Year CD	8.19	8.29	7.61	6.42

Source: CCIL, Refinitiv

MIBOR-OIS (in %)

Current Rates	4-Nov-26	Week Ago	Year Ago
1 Year	6.54	6.69	5.48
2 Years	6.55	6.73	5.44
3 Years	6.62	6.78	5.52
5 Years	6.65	6.87	5.69

Source: CCIL

MIFOR & Overnight MIBOR (in %)

Indicators	4-Nov-26	Week Ago	Month Ago	Year Ago
MIBOR Overnight	5.51	5.73	5.10	5.49
2 Years (MIFOR)	8.15	8.24	7.74	5.86
3 Years (MIFOR)	8.07	8.12	7.73	6.03
5 Years (MIFOR)	7.82	7.85	7.73	6.29

Source: CCIL MIFOR - Mumbai Interbank Forward Offer Rate

Top 5 traded G - Sec(04 Nov 2026)

Security	Volume (Rs. Cr.)	No. of Trades	Last Traded YTM Yield
6.94% GS 2036	59,856.18	5313	7.19
7.06% GS 2041	8,638.33	708	7.38
7.18% GS 2033	3,036.52	82	7.26
6.53% GS 2031	2,455.00	202	7.06
6.68% GS 2040	1,569.52	67	7.21

Source: RBI

State Development Loans (SDL Rates)

State Name	Security Name	Maturity Bucket (in Years)	Volume (Rs. Cr.)	Last Traded YTM Yield
Maharashtra	7.91% MH SGS 2039	13	2	7.96
Tamil Nadu	8.21% TN SGS 2051	25	1	8.03
Gujarat	7.96% GJ SGS 2035	9	1	7.84
Uttar Pradesh	8.29% UP SDL 2029	3	2	7.52
West Bengal	7.99% WB SGS 2041	15	1	8.05

Source: CCIL

- Bond yields declined sharply as easing oil price pressures strengthened demand for government securities, amid renewed optimism over a potential diplomatic resolution to the Middle East conflict following the Democrats' victory in the U.S. midterm elections.
- Yield on the 10-year benchmark paper (6.94% GS 2036) fell by 11 bps to close at 7.19% as compared to the previous day's close of 7.30%.
- Reserve Bank of India conducted the auction of 91 days, 182 days and 364 days Treasury Bills for an aggregate amount of Rs. 23,000 crore for which Rs. 15,000 crore amount was accepted, and the cut-off rate for 91 days and 364 days Treasury Bills stood at Rs. 98.5511 (YTM: 5.8970%) and Rs. 93.7820 (YTM: 6.6485%), respectively. Bids for the 182-day Treasury Bills were not accepted.
- India's Services Purchasing Managers' Index (PMI) expanded at its fastest pace in four months, rising to 55.8 in Oct 2026 from 55.2 in Sep 2026, driven by stronger domestic demand and new business orders. The Composite PMI also increased to 56.2 in Oct 2026 from 55.9 in the previous month.
- The Union Cabinet approved a Rs. 2,814 crore, five-year capital expenditure support scheme to promote domestic critical mineral processing, aiming to reduce import dependence and strengthen supply chains for strategic sectors such as electric vehicles, batteries, electronics, and defence.
- The Indian rupee rose against the U.S. dollar following gains in the domestic equity market and decline in crude oil prices.
- Brent crude oil prices fell on hopes of U.S.-Iran diplomacy and reduced Middle East supply concerns.

Yield Monitor

Corporate Bonds/G-Sec	04-Nov-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Year AAA Corporate Bond	8.13	8.13	8.13	7.40	7.33	7.31	6.47
3 Year AAA Corporate Bond	8.02	8.10	8.14	7.70	7.27	7.62	6.60
5 Year AAA Corporate Bond	8.02	8.04	8.18	7.78	7.32	7.65	6.77
10 Year AAA Corporate Bond	8.11	8.11	8.18	7.90	7.45	7.74	7.12
1 Year AA Corporate Bond	8.74	8.74	9.95	8.12	8.05	7.94	7.22
3 Year AA Corporate Bond	8.80	8.86	10.22	8.45	8.08	8.12	7.40
5 Year AA Corporate Bond	8.80	8.81	10.24	8.57	8.12	8.15	7.61
10 Year AA Corporate Bond	8.91	8.91	10.22	8.70	8.25	8.24	7.86
1 Year A Corporate Bond	9.90	9.90	9.95	9.22	9.09	9.06	8.26
3 Year A Corporate Bond	10.08	10.21	10.22	9.78	9.30	9.59	8.36
5 Year A Corporate Bond	10.08	10.21	10.24	9.84	9.32	9.65	8.79
1 Year G-Sec	6.69	6.78	6.79	6.58	5.87	6.00	5.69
3 Year G-Sec	7.09	7.20	7.24	7.03	6.37	6.69	5.99
5 Year G-Sec	7.20	7.35	7.47	7.03	6.51	6.86	6.26
10 Year G-Sec	7.32	7.44	7.58	7.35	6.93	7.14	6.64

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

[1]Data as on 03 Nov, 2026

Daily Fixed Income Tracker
November 05, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

Spread Monitor (in bps)

Corporate Bonds/G-Sec	04-Nov-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Y-AAA & G-Sec	144	135	134	82	146	131	78
3 Y-AAA & G-Sec	93	90	90	67	90	93	61
5 Y-AAA & G-Sec	82	69	71	75	81	79	51
10 Y-AAA & G-Sec	79	67	60	55	52	60	48
1 Y-AA & G-Sec	204	195	316	153	217	194	152
3 Y-AA & G-Sec	170	165	298	142	171	143	141
5 Y-AA & G-Sec	160	146	276	153	161	129	135
10 Y-AA & G-Sec	158	147	264	135	132	110	122
1 Y-A & G-Sec	321	312	316	263	322	306	257
3 Y-A & G-Sec	298	301	298	275	292	289	237
5 Y-A & G-Sec	288	285	276	280	281	279	253

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

Government Securities	Notified Amount (in Rs. Crore)	Accepted Amount (in Rs. Crore)	Average Cut off Yield
6.20% GS 2029	9,000	9,000	7.12%
6.57% GS 2033	12,000	12,000	7.38%
7.63% GS 2056	9,000	9,000	7.85%
7.50% GOI SGrB 2056	3,000	3,000	7.83%

Source: RBI

Govt Borrowing Program FYTD — Rs. Crore

Description	Scheduled	Completed	% Completed
Week: November 2-6 ,2026	N.A	0	N.A
Month: Nov 2026	N.A	0	N.A
H2: Oct 26-Mar 27	N.A	0	N.A

Source: RBI

Maturity Bucket Wise Govt. Borrowing

Maturity Period	Scheduled H2 FY27	Completed H2 FY27
1 to 9 Yrs	28.12%	18.10%
10 to 14 Yrs	26.34%	16.43%
Long Dated (above 14 Yrs)	45.55%	17.32%

Source: RBI

State Govt Borrowing Program FYTD — Rs. Crore

Description	Scheduled	Completed	% Completed
Week4:October 26-30, 2026	26,900	0	0.00%
Month: October 2026	105,700	144,916	137.10%
Q4: Oct 26-Dec 26	360,820	76,621	21.24%

Source: RBI

Institutional Flows (Debt) — Rs. Cr.

Description	Net	MTD	YTD
FII*	81	-324	55,978
MF**	-1,338	-68,194	-662,210

*As on 4th November 2026;**As on 30th October 2026; Source: SEBI, NSDL

Public Issue Data of Corporate Debt

Name of Company	Issue closed on	Base issue size Rs Crore	Final issue size Rs Crore
Edelweiss Financial Services Limited	22-Jul-24	100	138
Sakthi Finance Limited	03-Jul-24	75	124
Nido Home Finance Limited	27-Jun-24	50	76
IIFL Samasta Finance Limited	14-Jun-24	200	181
360 One Prime Limited	06-Jun-24	100	304
Indiabulls Housing Finance Limited	27-May-24	100	153
Muthoot Mercantile Limited	17-May-24	50	54

Source: SEBI

Term of the Day

Money Supply

Definition: Money supply can be defined as the amount of money that is in circulation within the economy at any point of time. Money supply not only takes into account the currency and coins in circulation, but it also includes demand and time deposits of banks, post office deposits and such-related instruments.

Explanation: Valuation and analysis of the money supply is important as it helps the economists and policymakers to formulate the monetary policy or to alter the existing path of the monetary policy by increasing or reducing the supply of money. It needs to be noted that increase or decrease in money supply has a bearing on the business cycle which ultimately affects growth and development of the economy. Increase in money supply puts more money in the hands of consumers and business firms which spurs spending and investment process. There is an increase in sales and business, organizations order more raw materials and increase production which results in an increase of the overall business activity. The reverse happens when supply of money falls. Economic activity declines and either disinflation (reduced inflation) or deflation (falling prices) takes place.

Mutual Fund Category Performance - Debt

Category-Debt	1 Month	6 Month	1 Year
Overnight Fund	5.44	5.11	5.15
Liquid Fund	5.37	6.17	6.28
Ultra Short Term fund	3.83	5.91	5.83
Ultra Short to Short Term Fund	3.03	5.51	5.32
Money Market Fund	4.11	6.30	6.10
Short Term Fund	1.91	4.85	4.05
Medium Term Fund	2.00	5.10	4.36
Medium to Long Term Fund	2.96	4.35	2.93
Long Term Fund	6.63	3.98	1.82
Corporate Bond Fund	1.38	4.77	3.82
Gilt Fund	6.19	4.71	2.60
Gilt Fund with 10 year constant duration	5.74	4.31	2.39
Dynamic Term Fund	3.70	4.24	3.03
Banking and PSU Debt Fund	1.20	4.83	3.88
Floating Interest Rates Fund	2.94	5.55	5.19
Credit Risk Fund	3.16	6.27	7.24

Less than 1 year returns are simple annualised and greater than 1 year returns are CAGR, Source: MFI 360 Explorer

Event for the Week (Monday to Friday)	Date
Forex Reserves	6-Nov-26
Loans and Advances to Central Government	6-Nov-26
Loans and Advances to State Government	6-Nov-26

Source: Refinitiv

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