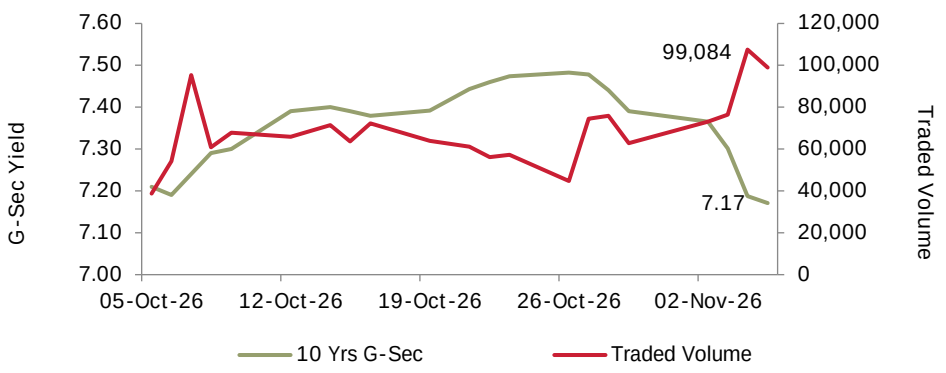
Daily Fixed Income Tracker
November 06, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

G-Sec Yield Vs. Debt Market Traded Volume



Liquidity Indicators (₹ Cr.)

	5-Nov-26	Week Ago	Month Ago	Year Ago
G-Sec	89,389	56,598	33,366	59,612
Net Liquidity Injected	-193258.13[1]	-30,454	-530,096	-211,564
T-Bill	6,809	4,873	4,250	2,163
Call	12,682	15,443	12,896	14,628
T-Repo	572,289	521,375	525,953	401,025

Source: CCIL

Key Monitorables

Current Rates	5-Nov-26	Last Update	Year Ago
Fixed Reverse Repo (in %)	3.35	3.35	3.35
Repo (in %)	5.50	5.25	5.50
CRR (in %)	3.00	3.25	3.25
SLR (in %)	18.00	18.00	18.00
Bank Rate (in %)	5.75	5.50	5.75
SDF Rate (in %)	5.25	5.00	5.25
MSF Rate (in %)	5.75	5.50	5.75
USD/INR	94.48	94.64	88.66
Brent Crude	99.32	94.49	63.53

Source: RBI, Refinitiv, SDF - Standing Deposit Facility, MSF - Marginal Standing Facility

Money Market Rates (in %)

Indicators	5-Nov-26	Week Ago	Month Ago	Year Ago
Call Rate	5.63	5.58	5.09	5.43
T-Repo	5.53	5.50	5.08	5.20
Repo	5.61	5.55	5.05	5.24
3 Month CP	7.45	7.58	6.53	6.05
3 Month CD	7.43	7.57	6.66	6.01
6 Month CP	7.80	7.92	7.19	6.25
6 Month CD	7.50	7.85	6.87	6.23
1 Year CP	8.05	8.10	7.47	6.47
1 Year CD	8.01	8.25	7.69	6.42

Source: CCIL, Refinitiv

MIBOR-OIS (in %)

Current Rates	5-Nov-26	Week Ago	Year Ago
1 Year	6.39	6.68	5.48
2 Years	6.40	6.73	5.44
3 Years	6.45	6.77	5.52
5 Years	6.50	6.86	5.69

Source: CCIL

MIFOR & Overnight MIBOR (in %)

Indicators	5-Nov-26	Week Ago	Month Ago	Year Ago
MIBOR Overnight	5.72	5.64	5.13	5.49
2 Years (MIFOR)	7.94	8.31	7.74	5.86
3 Years (MIFOR)	7.87	8.16	7.75	6.03
5 Years (MIFOR)	7.65	7.90	7.76	6.29

Source: CCIL MIFOR - Mumbai Interbank Forward Offer Rate

Top 5 traded G - Sec(05 Nov 2026)

Security	Volume (Rs. Cr.)	No. of Trades	Last Traded YTM Yield
6.94% GS 2036	54,486.25	4646	7.17
7.06% GS 2041	17,671.53	1079	7.35
7.24% GS 2055	2,768.47	136	7.59
6.53% GS 2031	1,563.19	97	7.01
7.30% GS 2053	1,127.27	59	7.60

Source: RBI

State Development Loans (SDL Rates)

State Name	Security Name	Maturity Bucket (in Years)	Volume (Rs. Cr.)	Last Traded YTM Yield
Maharashtra	7.66% MH SGS 2047	21	1	8.03
Tamil Nadu	7.8% TN SGS 2041	15	4	7.90
Gujarat	7.96% GJ SGS 2035	9	1	7.95
Uttar Pradesh	7.62% UP SGS 2041	15	0	7.90
West Bengal	7.99% WB SGS 2041	15	1	8.00

Source: CCIL

- Bond yields declined as easing U.S. Treasury yields and lower crude oil prices improved sentiment, while market participants assessed the outlook for the U.S.-Israel-Iran conflict following the Democrats' victory in the U.S. midterm elections.
- Yield on the 10-year benchmark paper (6.94% GS 2036) fell by 2 bps to close at 7.17% as compared to the previous day's close of 7.19%.
- RBI conducted the auction of 1-day Variable Rate Reverse Repo for the notified amount of Rs. 75,000 crore for which amount of Rs. 7,767 crore was accepted and the cut-off yield stood at 5.49%.
- The Union Cabinet approved a Rs. 14,500 crore viability gap funding (VGF) scheme to support grid-scale energy storage projects, aimed at strengthening renewable energy integration, grid reliability, and energy security.
- The Centre has advised states and Union Territories to strengthen fodder security and livestock infrastructure by promoting investments in fodder cultivation, animal shelters, and veterinary healthcare facilities, with a focus on boosting livestock productivity and rural development.
- The Indian rupee rose against the U.S. dollar following gains in domestic equity market and selling of greenback by the exporters.
- Brent crude oil prices fell as easing Iran conflict concerns improved market sentiment.

Yield Monitor

Corporate Bonds/G-Sec	05-Nov-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Year AAA Corporate Bond	7.98	8.13	8.13	7.40	7.28	7.31	6.47
3 Year AAA Corporate Bond	7.90	8.00	8.15	7.69	7.26	7.62	6.60
5 Year AAA Corporate Bond	7.90	8.00	8.15	7.78	7.32	7.66	6.77
10 Year AAA Corporate Bond	7.90	8.00	8.15	7.87	7.49	7.75	7.12
1 Year AA Corporate Bond	8.63	8.78	8.76	8.12	8.00	7.93	7.22
3 Year AA Corporate Bond	8.68	8.78	8.91	8.46	8.07	8.12	7.40
5 Year AA Corporate Bond	8.68	8.78	8.92	8.57	8.12	8.16	7.61
10 Year AA Corporate Bond	8.70	8.80	8.95	8.67	8.29	8.25	7.86
1 Year A Corporate Bond	9.75	9.90	9.95	9.22	9.04	9.07	8.26
3 Year A Corporate Bond	9.96	10.06	10.23	9.77	9.29	9.59	8.36
5 Year A Corporate Bond	9.96	10.06	10.21	9.84	9.32	9.66	8.79
1 Year G-Sec	6.63	6.69	6.78	6.28	5.83	6.01	5.69
3 Year G-Sec	7.08	7.09	7.33	7.03	6.30	6.60	5.99
5 Year G-Sec	7.15	7.20	7.44	7.03	6.42	6.84	6.26
10 Year G-Sec	7.30	7.32	7.53	7.34	6.89	7.14	6.64

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

[1]Data as on 04 Nov, 2026

Daily Fixed Income Tracker
November 06, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

Spread Monitor (in bps)

Corporate Bonds/G-Sec	05-Nov-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Y-AAA & G-Sec	135	144	135	112	145	130	78
3 Y-AAA & G-Sec	82	91	82	66	96	102	61
5 Y-AAA & G-Sec	75	80	71	75	90	82	51
10 Y-AAA & G-Sec	60	68	62	53	60	61	48
1 Y-AA & G-Sec	200	208	198	184	217	192	152
3 Y-AA & G-Sec	160	168	158	142	177	152	141
5 Y-AA & G-Sec	152	158	148	153	170	132	135
10 Y-AA & G-Sec	139	147	142	132	140	111	122
1 Y-A & G-Sec	312	321	316	294	321	306	257
3 Y-A & G-Sec	288	296	290	274	299	299	237
5 Y-A & G-Sec	280	286	276	280	290	282	253

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

Government Securities	Notified Amount (in Rs. Crore)	Accepted Amount (in Rs. Crore)	Average Cut off Yield
6.20% GS 2029	9,000	9,000	7.12%
6.57% GS 2033	12,000	12,000	7.38%
7.63% GS 2056	9,000	9,000	7.85%
7.50% GOI SGrB 2056	3,000	3,000	7.83%

Source: RBI

Govt Borrowing Program FYTD — Rs. Crore

Description	Scheduled	Completed	% Completed
Week: November 2-6 ,2026	N.A	0	N.A
Month: Nov 2026	N.A	0	N.A
H2: Oct 26-Mar 27	N.A	0	N.A

Source: RBI

Maturity Bucket Wise Govt. Borrowing

Maturity Period	Scheduled H2 FY27	Completed H2 FY27
1 to 9 Yrs	28.12%	18.10%
10 to 14 Yrs	26.34%	16.43%
Long Dated (above 14 Yrs)	45.55%	17.32%

Source: RBI

State Govt Borrowing Program FYTD — Rs. Crore

Description	Scheduled	Completed	% Completed
Week4:October 26-30, 2026	26,900	0	0.00%
Month: October 2026	105,700	144,916	137.10%
Q4: Oct 26-Dec 26	360,820	76,621	21.24%

Source: RBI

Institutional Flows (Debt) — Rs. Cr.

Description	Net	MTD	YTD
FII*	88	-236	56,066
MF**	-1,338	-68,194	-662,210

*As on 5th November 2026;**As on 30th October 2026; Source: SEBI, NSDL

Public Issue Data of Corporate Debt

Name of Company	Issue closed on	Base issue size Rs Crore	Final issue size Rs Crore
Edelweiss Financial Services Limited	22-Jul-24	100	138
Sakthi Finance Limited	03-Jul-24	75	124
Nido Home Finance Limited	27-Jun-24	50	76
IIFL Samasta Finance Limited	14-Jun-24	200	181
360 One Prime Limited	06-Jun-24	100	304
Indiabulls Housing Finance Limited	27-May-24	100	153
Muthoot Mercantile Limited	17-May-24	50	54

Source: SEBI

Term of the Day

Money Supply

Definition: Money supply can be defined as the amount of money that is in circulation within the economy at any point of time. Money supply not only takes into account the currency and coins in circulation, but it also includes demand and time deposits of banks, post office deposits and such-related instruments.

Explanation: Valuation and analysis of the money supply is important as it helps the economists and policymakers to formulate the monetary policy or to alter the existing path of the monetary policy by increasing or reducing the supply of money. It needs to be noted that increase or decrease in money supply has a bearing on the business cycle which ultimately affects growth and development of the economy. Increase in money supply puts more money in the hands of consumers and business firms which spurs spending and investment process. There is an increase in sales and business, organizations order more raw materials and increase production which results in an increase of the overall business activity. The reverse happens when supply of money falls. Economic activity declines and either disinflation (reduced inflation) or deflation (falling prices) takes place.

Mutual Fund Category Performance - Debt

Category-Debt	1 Month	6 Month	1 Year
Overnight Fund	5.44	5.11	5.16
Liquid Fund	5.51	6.21	6.29
Ultra Short Term fund	4.08	6.01	5.88
Ultra Short to Short Term Fund	3.56	5.70	5.41
Money Market Fund	4.25	6.40	6.15
Short Term Fund	4.00	5.38	4.29
Medium Term Fund	4.90	5.73	4.65
Medium to Long Term Fund	6.62	5.17	3.27
Long Term Fund	14.52	5.53	2.44
Corporate Bond Fund	3.82	5.36	4.09
Gilt Fund	10.00	5.50	2.90
Gilt Fund with 10 year constant duration	10.87	5.11	2.79
Dynamic Term Fund	6.83	4.89	3.31
Banking and PSU Debt Fund	3.36	5.39	4.13
Floating Interest Rates Fund	4.25	5.87	5.35
Credit Risk Fund	4.79	6.68	7.44

Less than 1 year returns are simple annualised and greater than 1 year returns are CAGR, Source: MFI 360 Explorer

Event for the Week (Monday to Friday)	Date
Forex Reserves	6-Nov-26
Loans and Advances to Central Government	6-Nov-26
Loans and Advances to State Government	6-Nov-26

Source: Refinitiv

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