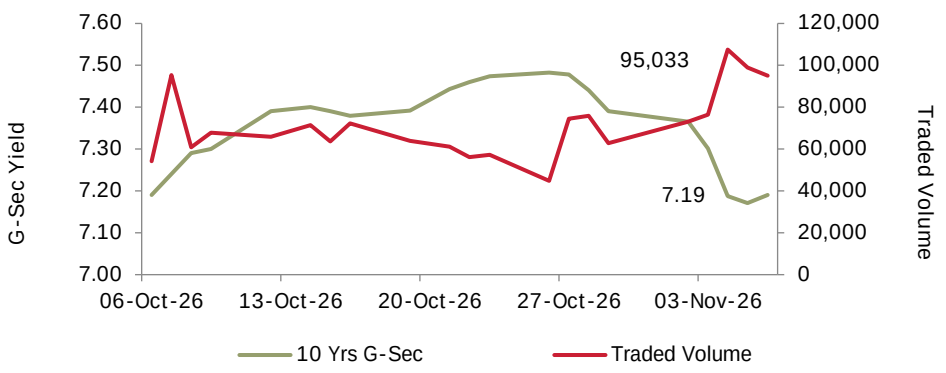
# Daily Fixed Income Tracker
# November 09, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

## G-Sec Yield Vs. Debt Market Traded Volume




## Liquidity Indicators (₹ Cr.)

| | 6-Nov-26 | Week Ago | Month Ago | Year Ago |
|---|---|---|---|---|
| G-Sec | 90,351 | 56,598 | 43,886 | 57,110 |
| Net Liquidity Injected | -196658.13[1] | -137,591 | -498,716 | -232,377 |
| T-Bill | 3,057 | 4,873 | 2,737 | 15,250 |
| Call | 9,569 | 15,443 | 12,627 | 17,358 |
| T-Repo | 540,117 | 521,375 | 521,789 | 411,201 |

Source: CCIL

## Key Monitorables

| Current Rates | 6-Nov-26 | Last Update | Year Ago |
|---|---|---|---|
| Fixed Reverse Repo (in %) | 3.35 | 3.35 | 3.35 |
| Repo (in %) | 5.50 | 5.25 | 5.50 |
| CRR (in %) | 3.00 | 3.25 | 3.25 |
| SLR (in %) | 18.00 | 18.00 | 18.00 |
| Bank Rate (in %) | 5.75 | 5.50 | 5.75 |
| SDF Rate (in %) | 5.25 | 5.00 | 5.25 |
| MSF Rate (in %) | 5.75 | 5.50 | 5.75 |
| USD/INR | 93.91 | 94.48 | 88.61 |
| Brent Crude | 97.97 | 99.32 | 63.56 |

Source: RBI, Refinitiv, SDF - Standing Deposit Facility, MSF - Marginal Standing Facility

## Money Market Rates (in %)

| Indicators | 6-Nov-26 | Week Ago | Month Ago | Year Ago |
|---|---|---|---|---|
| Call Rate | 5.62 | 5.67 | 5.12 | 5.40 |
| T-Repo | 5.61 | 5.74 | 5.06 | 5.13 |
| Repo | 5.62 | 5.70 | 5.07 | 5.25 |
| 3 Month CP | 7.45 | 7.60 | 6.57 | 6.05 |
| 3 Month CD | 7.46 | 7.62 | 6.78 | 6.04 |
| 6 Month CP | 7.90 | 7.92 | 7.19 | 6.25 |
| 6 Month CD | 7.71 | 7.74 | 6.89 | 6.25 |
| 1 Year CP | 8.10 | 8.10 | 7.47 | 6.47 |
| 1 Year CD | 8.05 | 8.30 | 7.57 | 6.43 |

Source: CCIL, Refinitiv

## MIBOR-OIS (in %)

| Current Rates | 6-Nov-26 | Week Ago | Year Ago |
|---|---|---|---|
| 1 Year | 6.37 | 6.69 | 5.49 |
| 2 Years | 6.36 | 6.73 | 5.45 |
| 3 Years | 6.43 | 6.76 | 5.54 |
| 5 Years | 6.49 | 6.85 | 5.71 |

Source: CCIL

## MIFOR & Overnight MIBOR (in %)

| Indicators | 6-Nov-26 | Week Ago | Month Ago | Year Ago |
|---|---|---|---|---|
| MIBOR Overnight | 5.64 | 5.63 | 5.19 | 5.46 |
| 2 Years (MIFOR) | 7.91 | 8.39 | 7.83 | 5.85 |
| 3 Years (MIFOR) | 7.82 | 8.26 | 7.83 | 6.03 |
| 5 Years (MIFOR) | 7.64 | 7.96 | 7.85 | 6.22 |

Source: CCIL MIFOR - Mumbai Interbank Forward Offer Rate

## Top 5 traded G - Sec(06 Nov 2026)

| Security | Volume (Rs. Cr.) | No. of Trades | Last Traded YTM Yield |
|---|---|---|---|
| 6.94% GS 2036 | 41,264.47 | 3741 | 7.19 |
| 7.06% GS 2041 | 19,455.38 | 1450 | 7.38 |
| 7.43% GS 2076 | 4,316.00 | 143 | 7.73 |
| 7.24% GS 2055 | 1,618.62 | 74 | 7.66 |
| 7.18% GS 2037 | 920.00 | 70 | 7.23 |

Source: RBI

## State Development Loans (SDL Rates)

| State Name | Security Name | Maturity Bucket (in Years) | Volume (Rs. Cr.) | Last Traded YTM Yield |
|---|---|---|---|---|
| Maharashtra | 7.64% MH SGS 2033 | 7 | 0 | 7.78 |
| Tamil Nadu | 8.15% TN SDL 2028 | 2 | 0 | 7.30 |
| Gujarat | 7.8% GJ SDL 2032 | 6 | 0 | 7.75 |
| Uttar Pradesh | 8.18% UP SDL 2029 | 3 | 2 | 7.34 |
| West Bengal | 7.58% WB SGS 2035 | 9 | 0 | 7.81 |

*Source: CCIL*

- Bond yields rose on profit-taking and market participants trimming exposure ahead of the weekend, following a broader rally triggered by the Democrats' victory in the U.S. midterm elections.
- Yield on the 10-year benchmark paper (6.94% GS 2036) rose by 2 bps to close at 7.19% as compared to the previous day's close of 7.17%.
- Reserve Bank of India conducted the auction of two government securities namely 7.06% GS 2041 & 7.43% GS 2076 for a notified amount of Rs. 36,000 crore, for which full amount was accepted. The cut-off price/implicit yield at cut-off for 7.06% GS 2041 & 7.43% GS 2076 stood Rs. 97.07/7.3881% & Rs. 95.70/7.7708%, respectively.
- Data from Reserve Bank of India showed that India's foreign exchange reserves decreased to USD 717.06 billion for the week ended Oct 30, 2026, compared with USD 719.75 billion a week earlier.
- The RBI reported that India's inward foreign direct investment (FDI)-to-overseas direct investment (ODI) ratio narrowed to 4.2x in FY26 from 5.5x a year earlier, reflecting faster growth in overseas investments by Indian entities, while the United States emerged as the largest source of outstanding FDI in India.
- The Indian rupee rose against the U.S. dollar following gains in domestic equity market.
- Brent crude oil prices rose on fears of renewed U.S.-Iran tensions and possible disruptions to Middle East oil supplies.

## Yield Monitor

| Corporate Bonds/G-Sec | 06-Nov-26 | Previous close | Week Ago | Month Ago | 3 Months Ago | 6 Months Ago | Year Ago |
|---|---|---|---|---|---|---|---|
| 1 Year AAA Corporate Bond | 8.03 | 7.98 | 8.13 | 7.50 | 7.28 | 7.31 | 6.48 |
| 3 Year AAA Corporate Bond | 7.97 | 7.90 | 8.13 | 7.69 | 7.23 | 7.52 | 6.60 |
| 5 Year AAA Corporate Bond | 7.90 | 7.90 | 8.15 | 7.78 | 7.32 | 7.61 | 6.75 |
| 10 Year AAA Corporate Bond | 7.90 | 7.90 | 8.15 | 7.88 | 7.49 | 7.70 | 7.15 |
| 1 Year AA Corporate Bond | 8.63 | 8.63 | 8.76 | 8.22 | 8.00 | 7.93 | 7.22 |
| 3 Year AA Corporate Bond | 8.75 | 8.68 | 8.89 | 8.46 | 8.04 | 8.02 | 7.40 |
| 5 Year AA Corporate Bond | 8.68 | 8.68 | 8.92 | 8.57 | 8.12 | 8.11 | 7.59 |
| 10 Year AA Corporate Bond | 8.70 | 8.70 | 8.95 | 8.68 | 8.29 | 8.20 | 7.89 |
| 1 Year A Corporate Bond | 9.80 | 9.75 | 9.95 | 9.32 | 9.04 | 9.07 | 8.26 |
| 3 Year A Corporate Bond | 10.03 | 9.96 | 10.21 | 9.77 | 9.26 | 9.49 | 8.36 |
| 5 Year A Corporate Bond | 9.96 | 9.96 | 10.21 | 9.84 | 9.32 | 9.61 | 8.77 |
| 1 Year G-Sec | 6.56 | 6.63 | 6.78 | 6.24 | 5.83 | 5.96 | 5.72 |
| 3 Year G-Sec | 7.03 | 7.08 | 7.33 | 6.97 | 6.31 | 6.45 | 5.93 |
| 5 Year G-Sec | 7.13 | 7.15 | 7.48 | | 6.42 | 6.75 | 6.25 |
| 10 Year G-Sec | 7.32 | 7.30 | 7.55 | 7.32 | 6.88 | 7.04 | 6.62 |

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

[1]Data as on 05 Nov, 2026

# Daily Fixed Income Tracker
# November 09, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

## Spread Monitor (in bps)

| Corporate Bonds/G-Sec | 06-Nov-26 | Previous close | Week Ago | Month Ago | 3 Months Ago | 6 Months Ago | Year Ago |
|---|---|---|---|---|---|---|---|
| 1 Y-AAA & G-Sec | 147 | 135 | 135 | 126 | 145 | 135 | 76 |
| 3 Y-AAA & G-Sec | 94 | 82 | 80 | 72 | 92 | 107 | 67 |
| 5 Y-AAA & G-Sec | 77 | 75 | 67 | -- | 90 | 86 | 50 |
| 10 Y-AAA & G-Sec | 58 | 60 | 60 | 56 | 61 | 66 | 53 |
| 1 Y-AA & G-Sec | 207 | 200 | 198 | 197 | 217 | 197 | 150 |
| 3 Y-AA & G-Sec | 171 | 160 | 156 | 148 | 173 | 157 | 147 |
| 5 Y-AA & G-Sec | 155 | 152 | 144 | -- | 170 | 136 | 134 |
| 10 Y-AA & G-Sec | 138 | 139 | 139 | 135 | 141 | 116 | 127 |
| 1 Y-A & G-Sec | 324 | 312 | 316 | 307 | 321 | 311 | 254 |
| 3 Y-A & G-Sec | 299 | 288 | 288 | 280 | 295 | 303 | 243 |
| 5 Y-A & G-Sec | 283 | 280 | 273 | -- | 290 | 286 | 252 |

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

| Government Securities | Notified Amount (in Rs. Crore) | Accepted Amount (in Rs. Crore) | Average Cut off Yield |
|---|---|---|---|
| 7.06% GS 2041 | 23000 | 23,000 | 7.39% |
| 7.43% GS 2076 | 13000 | 13,000 | 7.77% |

Source: RBI

| Govt Borrowing Program FYTD | | | Rs. Crore |
|---|---|---|---|
| Description | Scheduled | Completed | % Completed |
| Week: November 2-6 ,2026 | N.A | 0 | N.A |
| Month: Nov 2026 | N.A | 0 | N.A |
| H2: Oct 26-Mar 27 | N.A | 0 | N.A |

Source: RBI

| Maturity Bucket Wise Govt. Borrowing | | |
|---|---|---|
| Maturity Period | Scheduled H2 FY27 | Completed H2 FY27 |
| 1 to 9 Yrs | N.A | N.A |
| 10 to 14 Yrs | N.A | N.A |
| Long Dated (above 14 Yrs) | N.A | N.A |

Source: RBI

| State Govt Borrowing Program FYTD | | | Rs. Crore |
|---|---|---|---|
| Description | Scheduled | Completed | % Completed |
| Week: November 2-6 ,2026 | N.A | 0 | N.A |
| Month: Nov 2026 | N.A | 0 | N.A |
| H2: Oct 26-Mar 27 | N.A | 0 | N.A |

Source: RBI

| Institutional Flows (Debt) | | | Rs. Cr. |
|---|---|---|---|
| Description | Net | MTD | YTD |
| FII* | 479 | 242 | 56,544 |
| MF** | -4,543 | -11,732 | -678,252 |

*As on 6th November 2026;**As on 4th November 2026; Source: SEBI, NSDL

| Public Issue Data of Corporate Debt | | | |
|---|---|---|---|
| Name of Company | Issue closed on | Base issue size Rs Crore | Final issue size Rs Crore |
| Edelweiss Financial Services Limited | 22-Jul-24 | 100 | 138 |
| Sakthi Finance Limited | 03-Jul-24 | 75 | 124 |
| Nido Home Finance Limited | 27-Jun-24 | 50 | 76 |
| IIFL Samasta Finance Limited | 14-Jun-24 | 200 | 181 |
| 360 One Prime Limited | 06-Jun-24 | 100 | 304 |
| Indiabulls Housing Finance Limited | 27-May-24 | 100 | 153 |
| Muthoot Mercantile Limited | 17-May-24 | 50 | 54 |

Source: SEBI

## Term of the Day

Money Supply

Definition: Money supply can be defined as the amount of money that is in circulation within the economy at any point of time. Money supply not only takes into account the currency and coins in circulation, but it also includes demand and time deposits of banks, post office deposits and such-related instruments.

Explanation: Valuation and analysis of the money supply is important as it helps the economists and policymakers to formulate the monetary policy or to alter the existing path of the monetary policy by increasing or reducing the supply of money. It needs to be noted that increase or decrease in money supply has a bearing on the business cycle which ultimately affects growth and development of the economy. Increase in money supply puts more money in the hands of consumers and business firms which spurs spending and investment process. There is an increase in sales and business, organizations order more raw materials and increase production which results in an increase of the overall business activity. The reverse happens when supply of money falls. Economic activity declines and either disinflation (reduced inflation) or deflation (falling prices) takes place.

| Event for the Week (Monday to Friday) | Date |
|---|---|
| Reserve Money | 11-Nov-26 |
| Money Supply | 11-Nov-26 |
| Currency in Circulation | 11-Nov-26 |
| Bank Credit to Commercial Sector | 11-Nov-26 |
| Banker's Deposits with RBI | 11-Nov-26 |

Source: Refinitiv

| Mutual Fund Category Performance - Debt | | | |
|---|---|---|---|
| Category-Debt | 1 Month | 6 Month | 1 Year |
| Overnight Fund | 5.46 | 5.11 | 5.16 |
| Liquid Fund | 5.57 | 6.22 | 6.30 |
| Ultra Short Term fund | 4.15 | 6.00 | 5.88 |
| Ultra Short to Short Term Fund | 3.47 | 5.61 | 5.40 |
| Money Market Fund | 4.39 | 6.35 | 6.15 |
| Short Term Fund | 3.77 | 5.06 | 4.24 |
| Medium Term Fund | 4.43 | 5.23 | 4.57 |
| Medium to Long Term Fund | 5.47 | 4.23 | 3.11 |
| Long Term Fund | 10.54 | 3.43 | 2.08 |
| Corporate Bond Fund | 3.61 | 4.97 | 4.07 |
| Gilt Fund | 7.58 | 3.88 | 2.62 |
| Gilt Fund with 10 year constant duration | 7.01 | 3.34 | 2.44 |
| Dynamic Term Fund | 5.37 | 4.07 | 3.16 |
| Banking and PSU Debt Fund | 3.30 | 5.03 | 4.11 |
| Floating Interest Rates Fund | 4.11 | 5.64 | 5.29 |
| Credit Risk Fund | 4.39 | 6.43 | 7.41 |

Less than 1 year returns are simple annualised and greater than 1 year returns are CAGR, Source: MFI 360 Explorer

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