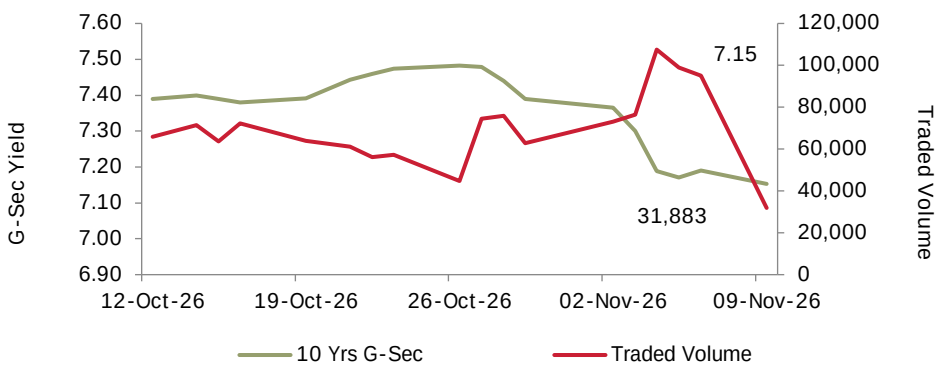
Daily Fixed Income Tracker
November 11, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

G-Sec Yield Vs. Debt Market Traded Volume



Liquidity Indicators (₹ Cr.)

	9-Nov-26	Week Ago	Month Ago	Year Ago
G-Sec	25,587	67,373	61,600	70,215
Net Liquidity Injected	-203423.13[1]	-208,200	-373,554	-201,366
T-Bill	1,012	2,691	4,063	2,069
Call	14,351	11,161	14,568	16,244
T-Repo	539,199	550,320	485,925	409,400

Source: CCIL

Key Monitorables

Current Rates	10-Nov-26	Last Update	Year Ago
Fixed Reverse Repo (in %)	3.35	3.35	3.35
Repo (in %)	5.50	5.25	5.50
CRR (in %)	3.00	3.25	3.25
SLR (in %)	18.00	18.00	18.00
Bank Rate (in %)	5.75	5.50	5.75
SDF Rate (in %)	5.25	5.00	5.25
MSF Rate (in %)	5.75	5.50	5.75
USD/INR	93.93	93.91	88.70
Brent Crude	91.96	92.20	63.94

Source: RBI, Refinitiv, SDF - Standing Deposit Facility, MSF - Marginal Standing Facility

Money Market Rates (in %)

Indicators	9-Nov-26	Week Ago	Month Ago	Year Ago
Call Rate	5.59	5.45	5.31	5.34
T-Repo	5.47	5.43	5.30	5.19
Repo	5.57	5.48	5.29	5.27
3 Month CP	7.35	7.65	6.43	6.04
3 Month CD	7.39	7.66	6.39	6.03
6 Month CP	7.70	7.97	7.25	6.25
6 Month CD	7.57	7.86	6.71	6.21
1 Year CP	8.00	8.15	7.51	6.45
1 Year CD	7.86	8.50	7.49	6.40

Source: CCIL, Refinitiv

MIBOR-OIS (in %)

Current Rates	9-Nov-26	Week Ago	Year Ago
1 Year	6.31	6.64	5.48
2 Years	6.32	6.66	5.46
3 Years	6.34	6.69	5.54
5 Years	6.43	6.75	5.73

Source: CCIL

MIFOR & Overnight MIBOR (in %)

Indicators	9-Nov-26	Week Ago	Month Ago	Year Ago
MIBOR Overnight	5.66	5.49	5.33	5.39
2 Years (MIFOR)	7.89	8.21	7.90	5.88
3 Years (MIFOR)	7.82	8.12	7.86	6.07
5 Years (MIFOR)	7.55	7.82	7.80	6.34

Source: CCIL MIFOR - Mumbai Interbank Forward Offer Rate

Top 5 traded G - Sec(10 Nov 2026)

Security	Volume (Rs. Cr.)	No. of Trades	Last Traded YTM Yield
6.94% GS 2036	12,171.43	1277	7.15
7.06% GS 2041	5,139.07	420	7.33
7.06% GS 2028	810.00	15	6.57
7.26% GS 2032	580.00	3	7.10
6.36% GS 2031	539.30	49	6.85

Source: RBI

State Development Loans (SDL Rates)

State Name	Security Name	Maturity Bucket (in Years)	Volume (Rs. Cr.)	Last Traded YTM Yield
Maharashtra	7.64% MH SGS 2033	7	0	7.78
Tamil Nadu	8.15% TN SDL 2028	2	0	7.30
Gujarat	7.8% GJ SDL 2032	6	0	7.75
Uttar Pradesh	8.18% UP SDL 2029	3	2	7.34
West Bengal	7.58% WB SGS 2035	9	0	7.81

Source: CCIL

- Bond yields fell as hopes of a U.S.-Iran peace deal led to lower crude oil prices, while improved sentiment ahead of key U.S. and Indian inflation data due later this week further supported market sentiment.
- Yield on the 10-year benchmark paper (6.94% GS 2036) fell by 4 bps to close at 7.15% as compared to the previous day's close of 7.19%.
- The Reserve Bank of India conducted an auction of government securities for twelve states, with a notified amount of Rs. 29,050 crore, for which Rs. 27,083.88 crore was accepted. The cut-off yields ranged from 7.61% to 8.15%.
- RBI conducted the auction of 4-day Variable Rate Repo for the notified amount of Rs. 50,000 crore for which amount of Rs. 50,003 crore was accepted and the cut-off yield stood at 5.51%.
- India's unemployment rate declined to 5.1% in the Jul-Sep quarter, driven mainly by a fall in rural unemployment and improved job opportunities. The data indicates stronger labor market conditions, with employment gains in rural areas supporting overall workforce participation and economic activity.
- The Indian rupee rose against the U.S. dollar following weaker greenback and continued foreign fund inflows into Indian markets.
- Brent crude oil prices fell as fears of a wider U.S.-Iran conflict eased after U.S. President signaled no immediate escalation.

Yield Monitor

Corporate Bonds/G-Sec	10-Nov-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Year AAA Corporate Bond	8.03	7.98	8.13	7.57	7.26	7.36	6.46
3 Year AAA Corporate Bond	7.97	7.90	8.02	7.72	7.15	7.47	6.62
5 Year AAA Corporate Bond	7.90	7.90	8.02	7.85	7.32	7.61	6.76
10 Year AAA Corporate Bond	7.90	7.90	8.11	7.88	7.49	7.70	7.15
1 Year AA Corporate Bond	8.63	8.63	8.74	8.29	7.98	7.98	7.20
3 Year AA Corporate Bond	8.75	8.68	8.80	8.50	7.96	7.97	7.42
5 Year AA Corporate Bond	8.68	8.68	8.80	8.62	8.12	8.11	7.60
10 Year AA Corporate Bond	8.70	8.70	8.91	8.68	8.29	8.20	7.89
1 Year A Corporate Bond	9.80	9.75	9.90	9.39	9.02	9.12	8.24
3 Year A Corporate Bond	10.03	9.96	10.08	9.83	9.18	9.44	8.38
5 Year A Corporate Bond	9.96	9.96	10.08	9.91	9.32	9.61	8.78
1 Year G-Sec	6.56	6.56	6.78	6.36	5.83	5.94	5.72
3 Year G-Sec	6.97	7.03	7.20	7.00	6.28	6.49	5.92
5 Year G-Sec	7.10	7.13	7.35	7.12	6.46	6.80	6.25
10 Year G-Sec	7.28	7.32	7.44	7.43	6.88	7.11	6.60

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

[1]Data as on 06 Nov, 2026

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Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

Spread Monitor (in bps)

Corporate Bonds/G-Sec	10-Nov-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Y-AAA & G-Sec	147	142	135	121	143	142	74
3 Y-AAA & G-Sec	100	87	82	72	87	98	70
5 Y-AAA & G-Sec	80	77	67	73	86	81	51
10 Y-AAA & G-Sec	62	58	67	45	61	59	55
1 Y-AA & G-Sec	207	207	195	193	214	204	148
3 Y-AA & G-Sec	178	164	159	150	168	148	150
5 Y-AA & G-Sec	158	155	144	150	166	131	135
10 Y-AA & G-Sec	141	138	147	124	141	109	129
1 Y-A & G-Sec	324	319	312	303	319	318	252
3 Y-A & G-Sec	306	292	287	283	289	294	246
5 Y-A & G-Sec	286	283	272	279	286	281	253

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

Government Securities	Notified Amount (in Rs. Crore)	Accepted Amount (in Rs. Crore)	Average Cut off Yield
7.06% GS 2041	23000	23,000	7.39%
7.43% GS 2076	13000	13,000	7.77%

Source: RBI

Govt Borrowing Program FYTD			Rs. Crore
Description	Scheduled	Completed	% Completed
Week: November 9-13 ,2026	N.A	0	N.A
Month: Nov 2026	N.A	0	N.A
H2: Oct 26-Mar 27	N.A	0	N.A

Source: RBI

Maturity Bucket Wise Govt. Borrowing		
Maturity Period	Scheduled H2 FY27	Completed H2 FY27
1 to 9 Yrs	N.A	N.A
10 to 14 Yrs	N.A	N.A
Long Dated (above 14 Yrs)	N.A	N.A

Source: RBI

State Govt Borrowing Program FYTD			Rs. Crore
Description	Scheduled	Completed	% Completed
Week: November 9-13 ,2026	N.A	0	N.A
Month: Nov 2026	N.A	0	N.A
H2: Oct 26-Mar 27	N.A	0	N.A

Source: RBI

Institutional Flows (Debt)			Rs. Cr.
Description	Net	MTD	YTD
FII*	-513	-270	56,032
MF**	-4,543	-11,732	-678,252

*As on 9th November 2026;**As on 4th November 2026; Source: SEBI, NSDL

Public Issue Data of Corporate Debt			
Name of Company	Issue closed on	Base issue size Rs Crore	Final issue size Rs Crore
Edelweiss Financial Services Limited	22-Jul-24	100	138
Sakthi Finance Limited	03-Jul-24	75	124
Nido Home Finance Limited	27-Jun-24	50	76
IIFL Samasta Finance Limited	14-Jun-24	200	181
360 One Prime Limited	06-Jun-24	100	304
Indiabulls Housing Finance Limited	27-May-24	100	153
Muthoot Mercantile Limited	17-May-24	50	54

Source: SEBI

Term of the Day

Money Supply

Definition: Money supply can be defined as the amount of money that is in circulation within the economy at any point of time. Money supply not only takes into account the currency and coins in circulation, but it also includes demand and time deposits of banks, post office deposits and such-related instruments.

Explanation: Valuation and analysis of the money supply is important as it helps the economists and policymakers to formulate the monetary policy or to alter the existing path of the monetary policy by increasing or reducing the supply of money. It needs to be noted that increase or decrease in money supply has a bearing on the business cycle which ultimately affects growth and development of the economy. Increase in money supply puts more money in the hands of consumers and business firms which spurs spending and investment process. There is an increase in sales and business, organizations order more raw materials and increase production which results in an increase of the overall business activity. The reverse happens when supply of money falls. Economic activity declines and either disinflation (reduced inflation) or deflation (falling prices) takes place.

Event for the Week (Monday to Friday)	Date
Reserve Money	11-Nov-26
Currency in Circulation	11-Nov-26
Banker's Deposits with RBI	11-Nov-26
Forex Reserves	13-Nov-26
Credit Growth	13-Nov-26

Source: Refinitiv

Mutual Fund Category Performance - Debt			
Category-Debt	1 Month	6 Month	1 Year
Overnight Fund	5.49	5.12	5.16
Liquid Fund	5.54	6.24	6.32
Ultra Short Term fund	4.12	6.04	5.90
Ultra Short to Short Term Fund	3.81	5.64	5.41
Money Market Fund	4.31	6.39	6.17
Short Term Fund	5.10	5.11	4.26
Medium Term Fund	6.48	5.38	4.60
Medium to Long Term Fund	7.60	4.45	3.09
Long Term Fund	14.45	3.88	2.05
Corporate Bond Fund	5.09	5.02	4.07
Gilt Fund	10.45	4.37	2.62
Gilt Fund with 10 year constant duration	16.61	4.28	2.54
Dynamic Term Fund	7.82	4.34	3.17
Banking and PSU Debt Fund	4.72	5.04	4.12
Floating Interest Rates Fund	4.93	5.68	5.30
Credit Risk Fund	5.87	6.54	7.45

Less than 1 year returns are simple annualised and greater than 1 year returns are CAGR, Source: MFI 360 Explorer

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