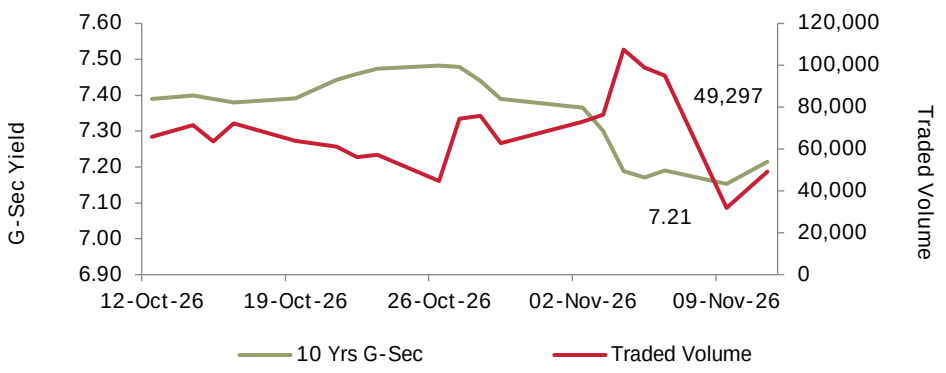
Daily Fixed Income Tracker
November 12, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

G-Sec Yield Vs. Debt Market Traded Volume



Liquidity Indicators (₹ Cr.)

	11-Nov-26	Week Ago	Month Ago	Year Ago
G-Sec	40,803	92,161	61,600	69,587
Net Liquidity Injected	-139993.13[1]	-193,258	-373,554	-211,058
T-Bill	6,725	11,460	4,063	2,069
Call	14,902	12,354	14,568	16,114
T-Repo	553,969	506,732	485,925	414,916

Source: CCIL

Key Monitorables

Current Rates	11-Nov-26	Last Update	Year Ago
Fixed Reverse Repo (in %)	3.35	3.35	3.35
Repo (in %)	5.50	5.25	5.50
CRR (in %)	3.00	3.25	3.25
SLR (in %)	18.00	18.00	18.00
Bank Rate (in %)	5.75	5.50	5.75
SDF Rate (in %)	5.25	5.00	5.25
MSF Rate (in %)	5.75	5.50	5.75
USD/INR	93.69	93.93	88.57
Brent Crude	92.36	91.96	65.09

Source: RBI, Refinitiv, SDF - Standing Deposit Facility, MSF - Marginal Standing Facility

Money Market Rates (in %)

Indicators	11-Nov-26	Week Ago	Month Ago	Year Ago
Call Rate	5.59	5.47	5.31	5.34
T-Repo	5.35	5.54	5.30	5.16
Repo	5.48	5.52	5.29	5.26
3 Month CP	7.22	7.65	6.43	6.03
3 Month CD	7.29	7.55	6.39	6.03
6 Month CP	7.62	7.95	7.25	6.24
6 Month CD	7.59	7.65	6.71	6.21
1 Year CP	7.95	8.10	7.51	6.44
1 Year CD	7.74	8.19	7.49	7.03

Source: CCIL, Refinitiv

MIBOR-OIS (in %)

Current Rates	11-Nov-26	Week Ago	Year Ago
1 Year	6.39	6.54	5.47
2 Years	6.39	6.55	5.45
3 Years	6.43	6.62	5.54
5 Years	6.48	6.65	5.72

Source: CCIL

MIFOR & Overnight MIBOR (in %)

Indicators	11-Nov-26	Week Ago	Month Ago	Year Ago
MIBOR Overnight	5.67	5.51	5.33	5.39
2 Years (MIFOR)	8.05	8.15	7.90	5.90
3 Years (MIFOR)	7.94	8.07	7.86	6.07
5 Years (MIFOR)	7.76	7.82	7.80	6.34

Source: CCIL MIFOR - Mumbai Interbank Forward Offer Rate

Top 5 traded G - Sec(11 Nov 2026)

Security	Volume (Rs. Cr.)	No. of Trades	Last Traded YTM Yield
6.94% GS 2036	25,592.44	2755	7.21
7.06% GS 2041	5,517.65	510	7.38
6.36% GS 2031	944.64	46	6.89
6.48% GS 2035	654.11	37	7.20
7.18% GS 2037	549.24	6	7.25

Source: RBI

State Development Loans (SDL Rates)

State Name	Security Name	Maturity Bucket (in Years)	Volume (Rs. Cr.)	Last Traded YTM Yield
Maharashtra	6.78% MH SDL 2031	5	1	7.70
Tamil Nadu	8.14% TN SGS 2046	20	3	8.06
Gujarat	7.97% GJ SGS 2039	13	0	7.94
Uttar Pradesh	8.09% UP SGS 2046	20	2	8.06
West Bengal	7.78% WB SDL 2027	1	0	6.59

Source: CCIL

- Bond yields rose as U.S. Treasury yields climbed following hotter-than-expected U.S. inflation data for Oct 2026, reinforcing expectations of a Federal Reserve rate hike.
- Yield on the 10-year benchmark paper (6.94% GS 2036) rose by 6 bps to close at 7.21% as compared to the previous day's close of 7.15%.
- Reserve Bank of India conducted the auction of 91 days, 182 days and 364 days Treasury Bills for an aggregate amount of Rs. 23,000 crore for which the full amount was accepted, and the cut-off rate stood at Rs. 98.5581 (YTM: 5.8681%), Rs. 96.8521 (YTM: 6.5183%) and Rs. 93.7900 (YTM: 6.6394%), respectively.
- According to reports, Power Finance Corporation plans to raise up to Rs. 6,000 crore, through the sale of bonds maturing in 1.5 years and 5 years.
- India has prohibited battery waste exports to boost domestic recovery of critical minerals such as lithium, nickel, and cobalt, supporting the development of a local recycling ecosystem and reducing reliance on imported raw materials.
- The Union Cabinet approved a nutrient-based subsidy of Rs. 62,370 crore for the 2026-27 rabi season to ensure the availability of subsidised fertilisers and support farmers amid fluctuating global input prices.
- The Indian rupee rose against the U.S. dollar following gains in domestic equity markets and foreign capital inflows.
- Brent crude oil prices rose as shipping attacks in the Strait of Hormuz increased supply disruption fears despite hopes for an Iran truce.

Yield Monitor

Corporate Bonds/G-Sec	11-Nov-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Year AAA Corporate Bond	7.88	7.98	8.13	7.57	7.26	7.40	6.46
3 Year AAA Corporate Bond	8.05	7.97	8.00	7.72	7.19	7.50	6.57
5 Year AAA Corporate Bond	7.85	7.80	8.00	7.85	7.32	7.61	6.79
10 Year AAA Corporate Bond	7.90	7.90	8.00	7.88	7.49	7.70	7.15
1 Year AA Corporate Bond	8.48	8.58	8.78	8.29	7.98	8.02	7.20
3 Year AA Corporate Bond	8.83	8.75	8.78	8.50	8.00	8.00	7.38
5 Year AA Corporate Bond	8.63	8.58	8.78	8.62	8.12	8.11	7.63
10 Year AA Corporate Bond	8.70	8.70	8.80	8.68	8.29	8.20	7.89
1 Year A Corporate Bond	9.65	9.75	9.90	9.39	9.02	9.16	8.24
3 Year A Corporate Bond	10.11	10.03	10.06	9.83	9.22	9.47	8.33
5 Year A Corporate Bond	9.91	9.86	10.06	9.91	9.32	9.61	8.81
1 Year G-Sec	6.53	6.56	6.69	6.36	5.86	5.99	5.68
3 Year G-Sec	7.00	6.97	7.09	7.00	6.31	6.54	5.92
5 Year G-Sec	7.12	7.10	7.20	7.12	6.48	6.89	6.26
10 Year G-Sec	7.34	7.28	7.32	7.43	6.89	7.16	6.61

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

[1]Data as on 10 Nov, 2026

Daily Fixed Income Tracker
November 12, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

Spread Monitor (in bps)

Corporate Bonds/G-Sec	11-Nov-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Y-AAA & G-Sec	135	142	144	121	140	141	78
3 Y-AAA & G-Sec	105	100	91	72	88	96	65
5 Y-AAA & G-Sec	73	70	80	73	84	72	53
10 Y-AAA & G-Sec	56	62	68	45	60	54	54
1 Y-AA & G-Sec	195	202	208	193	212	203	151
3 Y-AA & G-Sec	183	178	168	150	169	146	146
5 Y-AA & G-Sec	150	148	158	150	164	122	137
10 Y-AA & G-Sec	135	141	147	124	140	104	128
1 Y-A & G-Sec	312	319	321	303	316	317	256
3 Y-A & G-Sec	311	306	296	283	290	293	241
5 Y-A & G-Sec	278	276	286	279	284	272	255

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

Government Securities	Notified Amount (in Rs. Crore)	Accepted Amount (in Rs. Crore)	Average Cut off Yield
7.06% GS 2041	23000	23,000	7.39%
7.43% GS 2076	13000	13,000	7.77%

Source: RBI

Govt Borrowing Program FYTD			Rs. Crore
Description	Scheduled	Completed	% Completed
Week: November 9-13 ,2026	N.A	0	N.A
Month: Nov 2026	N.A	0	N.A
H2: Oct 26-Mar 27	N.A	0	N.A

Source: RBI

Maturity Bucket Wise Govt. Borrowing		
Maturity Period	Scheduled H2 FY27	Completed H2 FY27
1 to 9 Yrs	N.A	N.A
10 to 14 Yrs	N.A	N.A
Long Dated (above 14 Yrs)	N.A	N.A

Source: RBI

State Govt Borrowing Program FYTD			Rs. Crore
Description	Scheduled	Completed	% Completed
Week: November 9-13 ,2026	N.A	0	N.A
Month: Nov 2026	N.A	0	N.A
H2: Oct 26-Mar 27	N.A	0	N.A

Source: RBI

Institutional Flows (Debt)			Rs. Cr.
Description	Net	MTD	YTD
FII*	295	25	56,327
MF**	-4,543	-11,732	-678,252

*As on 11th November 2026;**As on 4th November 2026; Source: SEBI, NSDL

Public Issue Data of Corporate Debt			
Name of Company	Issue closed on	Base issue size Rs Crore	Final issue size Rs Crore
Edelweiss Financial Services Limited	22-Jul-24	100	138
Sakthi Finance Limited	03-Jul-24	75	124
Nido Home Finance Limited	27-Jun-24	50	76
IIFL Samasta Finance Limited	14-Jun-24	200	181
360 One Prime Limited	06-Jun-24	100	304
Indiabulls Housing Finance Limited	27-May-24	100	153
Muthoot Mercantile Limited	17-May-24	50	54

Source: SEBI

Term of the Day

Money Supply

Definition: Money supply can be defined as the amount of money that is in circulation within the economy at any point of time. Money supply not only takes into account the currency and coins in circulation, but it also includes demand and time deposits of banks, post office deposits and such-related instruments.

Explanation: Valuation and analysis of the money supply is important as it helps the economists and policymakers to formulate the monetary policy or to alter the existing path of the monetary policy by increasing or reducing the supply of money. It needs to be noted that increase or decrease in money supply has a bearing on the business cycle which ultimately affects growth and development of the economy. Increase in money supply puts more money in the hands of consumers and business firms which spurs spending and investment process. There is an increase in sales and business, organizations order more raw materials and increase production which results in an increase of the overall business activity. The reverse happens when supply of money falls. Economic activity declines and either disinflation (reduced inflation) or deflation (falling prices) takes place.

Event for the Week (Monday to Friday)	Date
Forex Reserves	13-Nov-26
Credit Growth	13-Nov-26
Deposit Growth	13-Nov-26
Loans and Advances to Central Government	13-Nov-26
Loans and Advances to State Government	13-Nov-26

Source: Refinitiv

Mutual Fund Category Performance - Debt			
Category-Debt	1 Month	6 Month	1 Year
Overnight Fund	5.50	5.12	5.16
Liquid Fund	5.75	6.29	6.33
Ultra Short Term fund	4.60	6.16	5.93
Ultra Short to Short Term Fund	4.08	5.75	5.41
Money Market Fund	4.84	6.55	6.21
Short Term Fund	4.55	5.20	4.19
Medium Term Fund	5.46	5.49	4.47
Medium to Long Term Fund	6.31	4.73	2.97
Long Term Fund	11.73	4.59	1.88
Corporate Bond Fund	4.53	5.14	4.00
Gilt Fund	8.39	4.92	2.49
Gilt Fund with 10 year constant duration	12.51	4.38	2.27
Dynamic Term Fund	6.38	4.53	3.08
Banking and PSU Debt Fund	4.28	5.15	4.06
Floating Interest Rates Fund	4.77	5.81	5.24
Credit Risk Fund	4.98	6.57	7.30

Less than 1 year returns are simple annualised and greater than 1 year returns are CAGR, Source: MFI 360 Explorer

Disclaimer:
All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited's holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity.
Past performance may or may not be sustained in the future.
Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments.
Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.