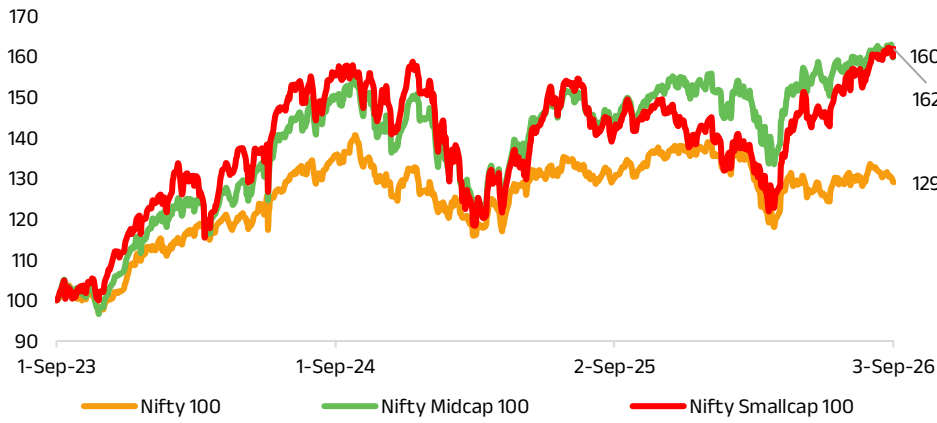


Broad Indices Historical Movement



Source: NSE

Broad Indices

	3-Sep-26	1 Day	1 Week	1 Month
Nifty 50	23,873.45	-0.17%	-0.90%	-3.64%
Nifty 100	25,013.45	-0.11%	-1.06%	-3.35%
Nifty 200	13,911.20	-0.01%	-1.10%	-2.82%
Nifty 500	23,254.05	0.13%	-0.97%	-2.31%
Nifty Large Midcap 250	16,670.70	0.18%	-1.14%	-2.10%
Nifty Midcap 150	23,220.50	0.46%	-1.22%	-0.85%
Nifty Next 50	73,051.85	0.14%	-1.74%	-2.09%
Nifty Smallcap 250	18,444.95	1.03%	0.07%	1.53%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	3-Sep-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,734.95	0.08%	-2.47%	-0.33%
NIFTY 500 Value 50	16,008.00	0.39%	-0.02%	-2.17%
Nifty 200 Quality 30	20,336.95	-0.31%	-0.57%	-2.97%
Nifty 50 Equal Weight	32,567.70	-0.30%	-1.26%	-4.13%
NIFTY Alpha Low Volatility 30	26,723.65	-0.36%	-1.45%	-3.90%
Nifty High Beta 50	4,423.40	0.53%	-3.09%	-1.65%
Nifty Low Volatility 50	24,296.45	-0.33%	-1.06%	-4.67%
Nifty Midcap150 Momentum 50	63,843.65	0.26%	-1.62%	0.67%
Nifty PSE	9,706.65	0.11%	0.05%	-2.99%
Nifty SME Emerge	14,761.70	0.95%	0.67%	4.61%
Nifty 100 ESG	4,955.75	-0.24%	-1.48%	-4.21%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	3-Sep-26	1 Day	1 Week	1 Month
Nifty Auto	27,837.40	-0.52%	-3.62%	-4.56%
Nifty Bank	57,380.60	0.36%	-0.22%	-1.49%
Nifty Consumption	11,644.80	-0.50%	-2.32%	-5.01%
Nifty Financial	25,923.05	0.43%	-1.36%	-3.93%
Nifty FMCG	45,955.65	-0.62%	-2.29%	-8.03%
Nifty Healthcare	16,552.20	-0.46%	-0.93%	-1.38%
Nifty IT	30,838.85	-0.85%	2.04%	-2.76%
Nifty Media	1,560.75	1.74%	-2.25%	-0.50%
Nifty Metal	13,176.05	0.14%	-1.86%	2.02%
Nifty MNC	32,219.65	-0.08%	-2.60%	-3.87%
Nifty Pharma	26,658.65	-0.46%	-0.71%	-0.02%
Nifty Realty	916.15	2.58%	0.72%	0.34%
Nifty Energy	38,140.80	0.30%	0.10%	-2.04%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	3-Sep-26	Prev_Day	% Change	1 Week
IndusInd Bank	1,004.80	978.00	2.74	0.19
Adani Ports & SEZ	1,706.50	1,672.70	2.02	-0.44
United Phos	585.35	578.45	1.19	1.25
Axis Bank	1,267.00	1,253.90	1.04	0.88
Shree Cements Limited	23,910.00	23,680.00	0.97	-2.33

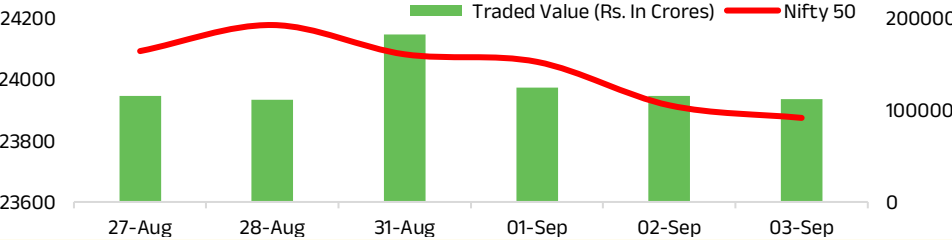
Source: NSE

Nifty 50 Top 5 Losers

Company	3-Sep-26	Prev_Day	% Change	1 Week
Bajaj Auto	11,920.00	12130	-1.73	1.71
Tech Mahindra	1,598.00	1623	-1.54	0.82
Cipla	1,394.70	1413	-1.28	-1.78
M&M	3,150.00	3190	-1.25	-5.41
ITC	263.00	266	-1.24	-2.23

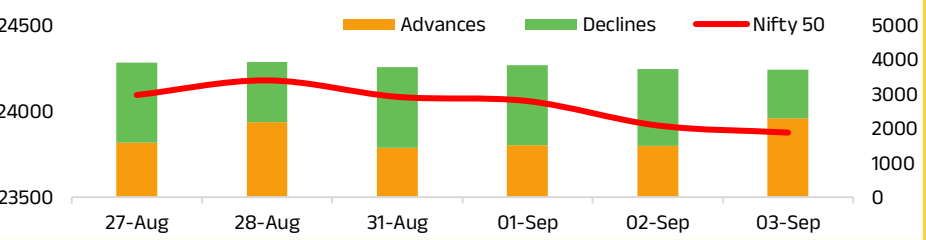
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

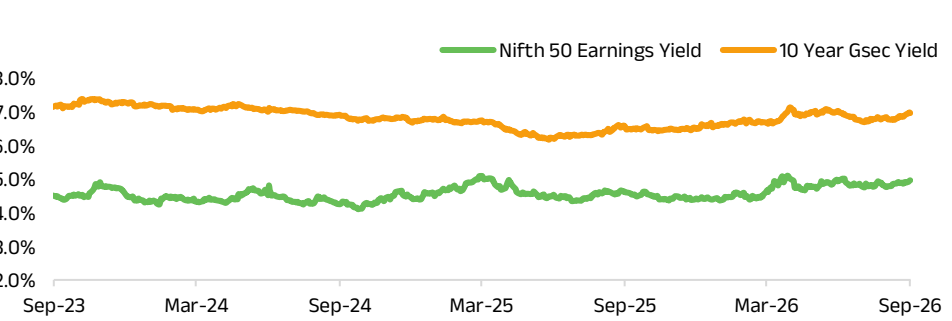
 Indian equity markets surrendered early gains to end lower, as elevated crude oil prices kept investor sentiment cautious. However, despite weakness in the benchmark indices, the broader market demonstrated relative resilience.

 Cradlewise secured USD 12 million in Series A funding to accelerate product development, expand operations, and strengthen its presence in the smart baby care segment. The investment round was led by 3one4 Capital and is expected to support growth initiatives and market expansion.

 Hilton highlighted India as a strategic market for its next stage of growth in the Asia-Pacific region. The hospitality company plans to expand its footprint through additional properties and stronger partnerships, reflecting confidence in rising travel demand and long-term market potential. India is expected to play a key role in the company's regional expansion strategy.

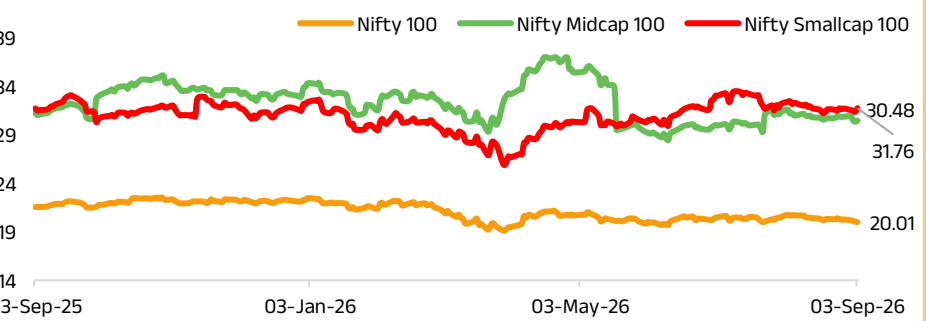
 HDFC Bank has completed selling a majority of its stake in HDFC Credila, an education finance subsidiary, for Rs 9,553 crore to private equity firms BPEA EQT and ChrysCapital. The bank would no longer have HDFC Credila as a division.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



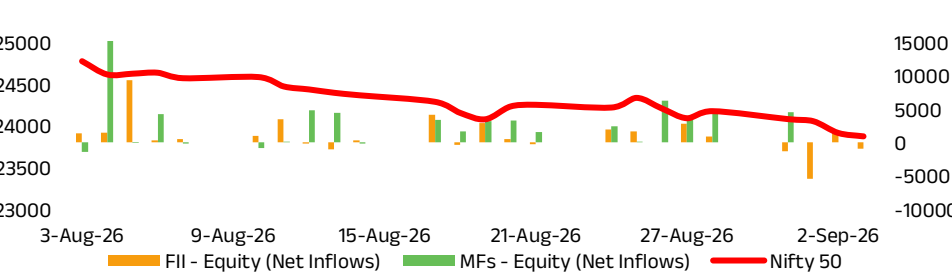
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-953.84	-4,622	45,208	-229,065
MF**	4497.1		73,723	368,167
DII	4977.46	9,637	103,005	566,896

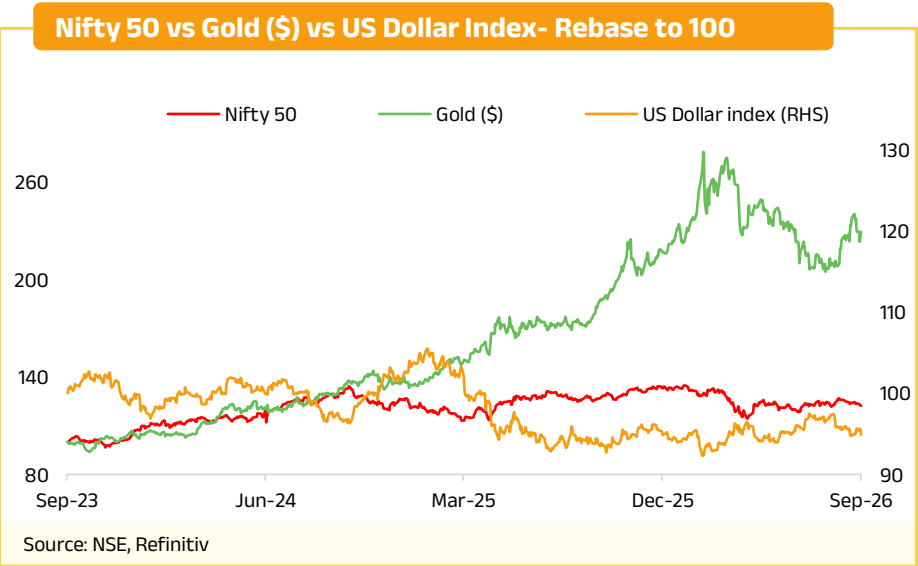
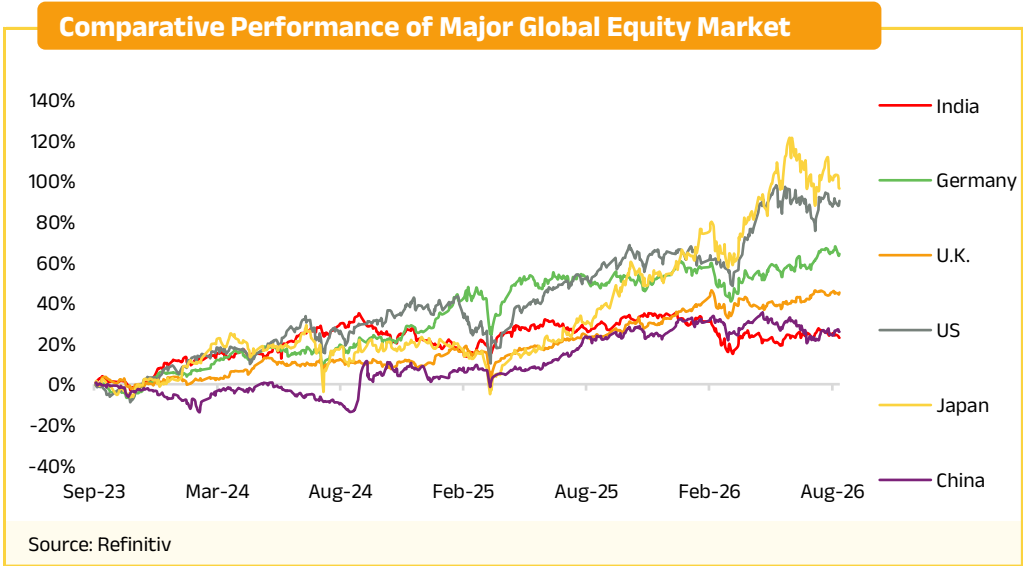
Source: SEBI, NSDL;**As on 31st Aug 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24000.10	24000.30	0.00%
Near Basis	126.65	85.85	47.52%
Mid Futures	24103.60	24103.20	0.00%
Mid Basis	230.15	188.75	21.93%
Near Open Interest (Cr.)	1.70	1.66	2.56%
Mid Open Interest (Cr.)	0.17	0.17	5.04%
Rollover (%)	11.44	11.15	2.55%
Put Call Ratio (OI)	0.80	0.87	-8.83%
Put Call Ratio(Vol)	1.01	0.94	7.48%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2445	3561	46284
Index Options	1583890	1602893	545386
Stock Futures	19129	16525	426186
Stock Options	32235	32773	48919
Total	1637699	1655751	1066775
Source: NSE			

Global Equity Market				
Global Indices	3-Sep-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4220.09	1.11%	0.13%	1.97%
Nasdaq 100 (U.S.)	29482.32	1.16%	-0.54%	2.45%
FTSE (U.K.)	10831.52	0.70%	0.36%	-0.24%
DAX Index (Germany)	26003.32	0.63%	-1.38%	0.01%
CAC 40 Index (France)	8286.40	0.07%	-0.40%	-3.80%
SSE Composite (China)	3942.09	0.02%	-0.37%	3.48%
Nikkei (Japan)	64214.48	-0.17%	-2.90%	0.72%
Kospi (South Korea)	6579.48	0.26%	-4.82%	5.15%
HangSeng (Hong Kong)	25213.31	-0.39%	-1.38%	-3.06%
Strait Times (Singapore)	5747.71	0.06%	1.12%	2.41%
Ibovespa Sao Paulo (Brazil)	185188.13	-0.01%	5.74%	4.04%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9020.10	0.46%	-0.20%	0.01%
Jakarta Composite (Indonesia)	6667.89	1.09%	2.24%	6.95%
KLSE (Malaysia)	1715.13	0.37%	-1.53%	-0.61%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	3-Sep-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	153,167	2.03%	-2.91%	7.67%
Gold (\$/oz)	4,446.84	1.38%	-3.35%	9.73%
Silver (INR/1 kg)	232,269	1.94%	-2.97%	6.60%
Silver (\$/oz)	65.80	0.74%	-4.99%	13.10%
Brent Crude(\$/bbl)	100.63	1.77%	10.62%	7.43%
Crude Oil (INR/1 bbl)	8,643.00	0.98%	9.81%	7.03%
NYMEX Crude(\$/bbl) ^[1]	92.05	0.73%	8.66%	12.59%
Natural Gas (INR/1 mmbtu)	280.70	1.89%	3.20%	7.14%
Aluminium (INR/1 kg)	349.15	0.47%	0.97%	1.41%
Copper (INR/1 kg)	1,381.35	-0.69%	-0.50%	-0.35%
Nickel (INR/1 kg)	1,629.30	0.57%	-0.04%	-1.52%
Lead (INR/1 kg)	203.00	1.50%	-1.05%	-0.83%
Zinc (INR/1 kg)	420.15	-0.94%	-1.48%	6.95%
Mentha Oil (INR/1 kg)	1,347.10	0.03%	-0.90%	-0.21%
Baltic Dry Index ^[1]	3,331	5.51%	7.21%	17.16%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.55	-0.07	0.25	10.17
Flexi Cap Fund	-0.70	6.10	4.23	12.34
Mid Cap Fund	0.50	10.61	9.28	16.68
Large & Mid Cap Fund	-0.74	5.90	5.19	13.95
Small Cap Fund	2.85	21.26	13.77	15.77
Multi Cap Fund	0.49	10.01	7.72	14.30
Focused Fund	-0.96	5.92	5.10	12.38
Value Fund	-1.48	3.20	4.75	12.99
Contra Fund	-1.24	0.98	1.12	13.52
ELSS	--	--	--	--
Equity Savings	-0.45	2.55	4.35	7.97
Arbitrage Fund	-0.02	2.81	5.81	6.56
Dividend Yield Fund	-1.95	1.02	3.30	12.95
Aggressive Hybrid Fund	-1.07	3.05	3.09	10.65
Balanced Advantage	-0.99	2.33	2.80	8.94
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 02 Sep,