

Addendum to Disclosure Document

Aditya Birla Sun Life AMC Ltd. - Portfolio Managers will introduce Systematic Transfer Plan ('STP') facility w.e.f. **February 26, 2018** wherein the investor will make one-time investment and 20 % funds will be deployed immediately on portfolio activation and remaining 80% will be deployed in 4 installments of 20% each on 16th of every succeeding month. Thus, portfolio will effectively be aligned to model in the 5th month.

In view of the above, the below paragraph shall be inserted under the heading Systematic Transfer Plan facility (common for all portfolios) on page no. 35 of the Disclosure Document.

Systematic Transfer Plan (STP) Facility (common for all portfolios)

1. Under this facility, the client will make one-time investment and then deployment will be done as mentioned under:

(a) First deployment:

20% funds will be deployed immediately on portfolio activation.

(b) Subsequent deployments:

20% of portfolio value on 16th of every succeeding month (or subsequent working day if set day is a holiday) in 4 installments. Thus, portfolio will effectively be aligned to model in 5th month.

(c) Additional investments:

In case, client (having subscribed to STP), makes any additional investment (before portfolio alignment with model), such additional investment will be deployed in same proportion as original investment.

However, the additional investment will be processed as a fresh STP request if the client wants such additional investment to be deployed in 5 installments.

2. The client has to submit PMS Systematic Transfer Plan Registration Form along with PMS application at the time of initial investment

In case of existing clients, the Portfolio Management Agreement & Supplemental Agreement if any, shall continue to remain in force and shall be applicable to the STP facility.

This addendum forms an integral part of the Disclosure Document of Portfolio Management Services of ABSLAMC dated September 09, 2017. The Disclosure Document shall stand modified to the extent mentioned above. All other terms and conditions of the Disclosure Document remain unchanged.

For Aditya Birla Sun Life AMC Ltd - Portfolio Managers

Sd/-

Authorised Signatory

Date: February 26, 2018

Place: Mumbai.