



Vishal Grover / Cafe Owner

INVESTING in quality instruments that help you meet your short and medium term goals.

Aditya Birla Sun Life Short Term Opportunities Fund

An open ended short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 1-3 years.

Inception date: May 09, 2003

Mutual Funds

Aditya Birla Sun Life
Mutual Fund



**ADITYA BIRLA
CAPITAL**

1800-270-7000

A debt fund that aims to enhance portfolio returns by investing predominantly in a corporate bond portfolio using the accrual as well as duration strategies,

depending on the fund manager's view on markets and interest rates.

Objective

Why Short Term Opportunities Fund?

Where does the scheme invest?

The investment objective of the Scheme is to generate income and capital appreciation by investing 100% of the corpus in a diversified portfolio of debt and money market securities.

The scheme intends to run the portfolio on accrual basis which would involve buying a bond and holding it till maturity thereby earning from the accruing of interest. The portfolio will be inclined towards AAA rated corporate bonds having ~over 70% allocation. The fund may allocate the remaining assets towards securities that offer higher coupon rate, this may help the fund in generating higher returns over time.

Debt and Money Market securities such that that the Macaulay duration of the fund is in the range of 1-3yrs.



We offer a wide range of Mutual Fund solutions to cater to your specific investing needs.

To know more about the various solutions, please contact our advisor or visit our website adityabirlasunlifemf.com

Savings

Regular
Income

Tax
Saving

Wealth




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Scheme:	This product is suitable for investors who are seeking:
<p>Aditya Birla Sun Life Short Term Opportunities Fund An open ended short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 1-3 years.</p>	<ul style="list-style-type: none"> • income with capital growth over short term. • investments in debt and money market instruments. <p>Investors should consult their financial advisors, if in doubt about whether the product is suitable for them.</p>
<div style="text-align: center;">  <p>RISKOMETER</p> <p>Investors understand that their principal will be at Moderate risk</p> </div>	



Aditya Birla Sun Life AMC Ltd /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments.

**Mutual Fund Investments are subject to market risks,
read all scheme related documents carefully.**